

Global OCTG (Oil Country Tubular Goods) Market Report: 2016 Edition

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Abstracts

The oil country tubular goods (OCTG) sector involves companies whose work is to make steel products to be used while drilling oil and gas wells. These are hollow steel products of circular cross-section used in the oil and gas industry for exploration and production activities. OCTG includes generally three categories of products - drill pipe, casing, and tubing. OCTG products can be manufactured as seamless or welded tubes and pipes. The OCTG manufacturers can generally either produce seamless or welded OCTG products and not both, as the capital investment to manufacture seamless OCTG is quite high in comparison to the investment required in manufacturing welded OCTG.

The key factors which are anticipated to drive OCTG market include increasing global demand for oil and gas, economic growth, investment growth in offshore exploration activities and no substitute sources present for the present forms of energy. The industry is facing a decline in demand because of the falling oil prices and the decline in global rig count. The regions undergoing rapid industrialization process in the developed countries like China, India and Gulf nations have shown positive signs but the market will take time to bounce back on a positive note. Some of the significant developments of this industry include fluctuating rig count growth, increasing global E&P spending, and increasing global steel demand. However, the growth of the industry is hindered by the falling crude oil and steel prices, depletion of energy reserves and effect on the environment.

This report offers a comprehensive analysis of the global OCTG market. Furthermore, market dynamics such as key trends and development; and challenges are analyzed in depth. On the contention front, the global OCTG market is reined by few major players namely, Tenaris S.A., Vallourec, OAO TMK and Nippon Steel and Sumitomo Metal

Corporation. The competitive landscape of the respective market, along with the company profiles of the leading players are also discussed in detail.

By combining SPSS Inc.'s data integration and analysis capabilities with our relevant findings, we have predicted the future growth of the market. We employed various significant variables that have an impact on this industry and created regression models with SPSS Base to determine the future direction of the industry. Before deploying the regression model, the relationship between several independent or predictor variables and the dependent variable was analyzed using standard SPSS output, including charts, tables and tests.

Contents

1. MARKET OVERVIEW

- 1.1 OCTG Market: An Introduction
- 1.2 Types of Oil Country Tubular Goods (OCTG) Pipes
- 1.3 Oil Country Tubular Goods (OCTG) Manufacturing Process

2. OCTG MARKET ANALYSIS

- 2.1 Global OCTG Demand
- 2.2 Global OCTG Demand – Shales vs. Others
 - 2.2.1 Global Deep Water OCTG Consumption
 - 2.2.2 Global Seamless OCTG Market

3. THE US OCTG MARKET

- 3.1 The US Rig Count
- 3.2 The US OCTG Consumption
- 3.3 The US OCTG Consumption by Segment

4. RUSSIAN OCTG MARKET

5. MARKET DYNAMICS

- 5.1 Growth Drivers
 - 5.1.1 Increasing Demand for Oil & Gas
 - 5.1.2 Accelerating Economic Growth
 - 5.1.3 Investment Growth in Offshore Drilling Exploration Activities
 - 5.1.4 No Substitute Sources of Energy
 - 5.1.5 Future Global Energy Consumption
- 5.2 Key Trends
 - 5.2.1 Fluctuating Global Rig Count
 - 5.2.2 Increasing Global E&P Spending
 - 5.2.3 Increase in Global Steel Demand
 - 5.2.4 COGS and SG&A Breakdown for an Integrated Seamless Producer
- 5.3 Challenges and Issues
 - 5.3.1 Falling Crude Oil Prices
 - 5.3.2 Falling Steel Prices

5.3.3 Depletion of Limited Oil and Gas Reserves

5.3.4 Environmental Issues

6. COMPETITIVE LANDSCAPE

7. COMPANY PROFILES

7.1 Tenaris S.A.

7.1.1 Business Overview

7.1.2 Financial Overview

7.1.3 Business Strategies

7.2 Vallourec

7.2.1 Business Overview

7.2.2 Financial Overview

7.2.3 Business Strategies

7.3 Nippon Steel & Sumitomo Metal

7.3.1 Business Overview

7.3.2 Financial Overview

7.3.3 Business Strategies

7.4 OAO TMK

7.4.1 Business Overview

7.4.2 Financial Overview

7.4.3 Business Strategies

8. MARKET OUTLOOK

8.1 Market Forecast

8.2 Forecast Methodology

8.2.1 Dependent and Independent Variables

8.2.2 Correlation Analysis

8.2.3 Regression Analysis

List Of Charts

LIST OF CHARTS

Types of OCTG Pipes
OCTG Manufacturing Process
Global OCTG Demand (2009-2015E)
Premium OCTG Consumption by Application (2014)
Global Drilling Activity by Region (2014)
Premium/API Demand Split by Region (2014)
OCTG Demand – Shales vs. Others (2010-2014)
Global Deep Water OCTG Consumption (2011-2015E)
Global Seamless OCTG Market (2007-2018E)
Global Seamless OCTG Demand- API vs. Premium (2007-2018E)
The US Rig Count (2009-2015)
The US OCTG Consumption (2010-2014)
The US OCTG Consumption by Segment (2010-2014)
Total Footage Drilled in the US (2013-2014)
Russian Annual Development Drilling Program (2010-2014)
Russian Tube and Pipe Market (2010-2014)
Russian Market Share in Various Products (2014)
Depth of Wells in Russia (2010-2014)
Global Oil Demand (2010-2015)
Global Oil Supply (2010-2015)
Incremental Gas Demand by Sector (2014-2020E)
Distribution of Proved Gas Reserves (2014)
Global GDP Growth (2008-2014)
Global Total Energy Consumption (1990-2040)
Global Rig Count (2009-2015)
Global E&P Capital Spending Growth (2010-2014)
Global Steel Demand (2010-2014)
The US Steel Consumption by Sector (2014)
Global Automobile Production (2009-2014)
Breakdown of Cost of Goods Sold For an Integrated Seamless Producer (2014)
Breakdown of SG&A For an Integrated Seamless Producer (2014)
Average Annual Crude Oil Price (2010-2014)
Average Annual Gas Price (2010-2014)
Retail Price of Regular Gasoline in US (2010-2014)
Declining Steel Prices (2013-2014)

Global Premium OCTG Market Share by Company (2014)
Tenaris S.A Sales by Business Segment (2014)
Tenaris S.A. Sales by Region (2014)
Tenaris S.A. Employees per Country (2014)
Tenaris S.A. Revenue and Net Income (2010-2014)
Vallourec Sales by Business Segment (2014)
Vallourec Sales by Regional Area (2014)
Vallourec Employees per Region (2014)
Vallourec Revenue and Net Income (2010-2014)
Nippon Steel & Sumitomo Metal Sales by Business Segment (2015)
Nippon Steel & Sumitomo Metal Corporation Revenue and Net Income (2010-2014)
OAO TMK Product Range (2014)
OAO TMK Sales by Industry (2014)
OAO TMK Sales by Geography (2014)
OAO TMK Revenue and Net Income (2010-2014)
Global OCTG Demand Forecast (2014-2019E)

List Of Tables

LIST OF TABLES

Global Rig Count by Region (2009-2015)

Global E&P Capital Spending by Region (2013-2014)

Financial Comparison of Key Players (2014)

Dependent & Independent Variables (2010-2015)

Correlation Matrix

Model Summary – Coefficient of Determination

Regression Coefficients Output

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