

Global Hepatitis C Virus (HCV) Market Report: 2016 Edition

<https://marketpublishers.com/r/GF23A119077EN.html>

Date: February 2016

Pages: 60

Price: US\$ 800.00 (Single User License)

ID: GF23A119077EN

Abstracts

Hepatitis C Virus (HCV) is an infection which affects the liver which may lead to serious consequences if not taken care of. It spreads through infected blood transfusions and poorly sterilized medical equipments. The number of patients has increased significantly because its symptoms take time to be recognized before the patient progresses towards a clinically visible liver damage which worsens the situation since it may lead to liver damage or even failure. There was no proper therapy for HCV before 2010 but the coming of therapies like Sovaldi and Harvoni by Gilead and Viekira Pak by AbbVie has improved the scenario. Also the steps taken like proper blood screening is also helping in identifying the patients.

The key factors which are anticipated to drive HCV market include medical reimbursement because of the therapy being very costly, growth in the number of patients, relatively smaller period of drug treatment from before, treatment of the warehoused patients who were waiting for a better therapy and pricing discounts and better regimens because of the increased competition. Some of the significant developments of this industry include launch of the interferon free regimen and development of products like Sovaldi, Harvoni and Viekira Pak and the newly identified and diagnosed patients. However, the challenges to be faced ahead is more number of patients asking for reimbursement, increasing competition leading to price cutting, risk associated with drug development and regulatory risk.

This report offers a comprehensive analysis of the HCV market. Furthermore, market dynamics such as key trends and development; and challenges are analyzed in depth. On the contention front, the global HCV market is reined by few major players namely Gilead Sciences, AbbVie, Johnson & Johnson and Bristol-Myers Squibb. The competitive landscape of the respective market, along with the company profiles of the

leading players are also discussed in detail.

By combining SPSS Inc.'s data integration and analysis capabilities with our relevant findings, we have predicted the future growth of the market. We employed various significant variables that have an impact on this industry and created regression models with SPSS Base to determine the future direction of the industry. Before deploying the regression model, the relationship between several independent or predictor variables and the dependent variable was analyzed using standard SPSS output, including charts, tables and tests.

Contents

1. HCV MARKET

- 1.1 An Introduction
- 1.2 Types of Hepatitis C Virus
- 1.3 Ways of Spreading of HCV Infection
- 1.4 HCV Co Infections
- 1.5 Avoidance of HCV Infection

2. GLOBAL HCV MARKET

- 2.1 Global HCV Sales by Value
- 2.2 Global HCV Prevalence by Region

3. GLOBAL HCV MARKET BY REGION

- 3.1 The US Market
 - 3.1.1 The US HCV Sales by Value
 - 3.1.2 The US HCV Market Dynamics
 - 3.1.3 HCV Patients Initiated Treatment with Sofosbuvir
- 3.2 European Union HCV Sales by Value
- 3.3 Japan HCV Sales by Value
- 3.4 ROW HCV Sales by Value

4. MARKET DYNAMICS

- 4.1 Growth Drivers
 - 4.1.1 Impact of Reimbursement
 - 4.1.2 Growth in Number of Patients
 - 4.1.3 Smaller Period of Drug Treatment
 - 4.1.4 Improved Economic Growth
 - 4.1.5 Increasing Healthcare Expenditure
 - 4.1.6 Treatment of Warehoused Patients
 - 4.1.7 Global Ageing Population
 - 4.1.8 Pricing Discounts and Better Regimen
- 4.2 Trends and Development
 - 4.2.1 Launch of Interferon Free Regimen and Development of New Products
 - 4.2.1 Newly Identified and Diagnosed Patients

4.3 Challenges

- 4.3.1 Increase in Number of Patients for Reimbursement
- 4.3.2 Increased Competition leading to Price Cut
- 4.3.3 Risk Associated with Drug Development and Patent
- 4.3.4 Regulatory Risk

5. COMPETITIVE LANDSCAPE

5.1 Global Market

5.2 Global Product Sales

5.3 Viekira Vs. Harvoni - Current US Market Scenario

5.4 Viekira Vs. Harvoni – Future US Market Scenario

6. COMPANY PROFILES

6.1 Gilead Sciences

- 6.1.1 Business Overview
- 6.1.2 Financial Overview
- 6.1.3 Business Strategies

6.2 AbbVie

- 6.2.1 Business Overview
- 6.2.2 Financial Overview
- 6.2.3 Business Strategies

6.3 Johnson & Johnson

- 6.3.1 Business Overview
- 6.3.2 Financial Overview
- 6.3.3 Business Strategies

6.4 Bristol-Myers Squibb

- 6.4.1 Business Overview
- 6.4.2 Financial Overview
- 6.4.3 Business Strategies

7. MARKET OUTLOOK

7.1 Market Forecast

7.2 Forecast Methodology

- 7.2.1 Dependent and Independent Variables
- 7.2.2 Correlation Analysis
- 7.2.3 Regression Analysis

List Of Charts

LIST OF CHARTS

Types of Hepatitis C Virus (HCV)
Natural History of HCV Infection
Global HCV Market by Value (2011-2015)
HCV Genotype 1 Patients in Emerging Markets (2015)
Global Deaths Due to HCV (2010-2014)
The US HCV Market by Value (2011-2015)
The US HCV Market Dynamics (2014)
Total Estimated HCV Patients to be treated in US (2015)
Total Estimated Genotype1 Patients to be treated in the US (2015)
Estimated HCV Patients to be treated in the US (2016E–2029E)
Patients Initiating Treated with Sofosbuvir Based Regimen (2015)
HCV Patients Initiated Treatment with Sofosbuvir based Regimen by Genotype (2015)
HCV Patients Initiated Treatment with Sofosbuvir based Regimen by Fibrosis Score (2015)
HCV Patients Initiated Treatment with Sofosbuvir based Regimen by Patient Type (2015)
EU HCV Market by Value (2011-2015)
Estimated Number of Patients to be treated in EU (2016E – 2029E)
Japanese HCV Market by Value (2011-2015)
Estimated Number of Patients to be treated in Japan (2016E–2029E)
Rest of World HCV Market by Value (2011-2015)
Reimbursement Situation (2015)
Global GDP Growth (2006-2014)
Global Healthcare Expenditure (2007-2014)
Frequency of Patients Warehoused Currently by Doctors (2014)
Warehoused Patients Expected to be treated in 2015
Warehoused Patients Expected to be treated in 2016
Global Ageing Population (2006-2014)
Mix of Doctors in Survey (2014)
Frequency of New Patients Treated per Month (2014)
Newly Identified Patients per Year (2015E–2029E)
Percentage of New Diagnosed Patients (2015E – 2029E)
Global Market Share of HCV and HBV (2014)
Global Market Share of HCV and HBV (2020E)
Global Sales of Sovaldi, Harvoni and Viekira Pak (2015)

The US Market Share of Viekira and Harvoni (2014)
Factors Affecting the Growth of Viekira (2014)
Factors affecting while Prescription of Harvoni and Viekira (2014)
The US Market Share by Company (2016E)
Gilead Revenue and Net Income (2010-2014)
AbbVie Revenue and Net Income (2010-2014)
J&J's Consumer Sales by Segment (2014)
J&J's Pharmaceutical Sales by Segment (2014)
Global Medical Devices Sales by Segment (2014)
Johnson & Johnson Revenue and Net Income (2010-2014)
J&J's Research & Development Expenses by Segment (2013-2014)
Bristol Myers Squibb Revenue and Net Income (2010-2014)
Bristol-Myers Revenue by Region (2014)
Global HCV Market Forecast (2014-2019E)

List Of Tables

LIST OF TABLES

Different Ways of Transmission of HCV
Global HCV Prevalence by Region (2014)
Summary of Survey Population
Market Share Based on Contracted Lives
Clinical Factors Affecting Market Share of AbbVie Vs. Gilead (2014)
Cure Rates with New Direct Acting anti-Viral - DAA (2014)
Viekira Pak Pill Order
Future Regimens of Gilead, AbbVie and Merck
Dependent & Independent Variables (2011-2015)
Correlation Matrix
Model Summary – Coefficient of Determination
Regression Coefficients Output

I would like to order

Product name: Global Hepatitis C Virus (HCV) Market Report: 2016 Edition

Product link: <https://marketpublishers.com/r/GF23A119077EN.html>

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GF23A119077EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970