

# Global Health & Fitness Club (Gym) Market: Insights & Forecast with Potential Impact of COVID-19 (2020-2024)

https://marketpublishers.com/r/GB2AA1850B17EN.html

Date: December 2020

Pages: 89

Price: US\$ 1,500.00 (Single User License)

ID: GB2AA1850B17EN

# **Abstracts**

The global health and fitness club market is estimated to reach US\$96.6 billion in 2024, growing at a CAGR of 7.70% for the period spanning from 2020 to 2024. The factors such as increasing per capita disposable income, growing urban population, increasing obesity, rising fitness clubs and gym, inclination towards health clubs for fitness are expected to drive the market. However, growth of the industry will be challenged by increasing physical outdoor activity, increased cost and increasing demand for home equipments. A few notable trends include rise of lifestyle related illness, influence of social media, increasing number of health clubs and memberships, technology advancement, increasing healthcare costs, increasing health conscious audience and growing hybrid studios.

The global health and fitness club market is expected to grow in future owing to rising awareness among people to avail healthy lifestyle, increasing number of lifestyle-oriented diseases and rising incidences of obesity. In terms of geographical areas, America is the major contributor to the global health and fitness club memberships supported by growing millennial population and rising obesity. Asia is the fastest growing market for health and fitness club with attractive membership fees offered by fitness clubs and increasing spending on marketing and advertisement.

### Scope of the report:

The report provides a comprehensive analysis of the global health and fitness club industry.

The major regional markets (America, Asia and Europe) have been analyzed.



The market dynamics such as growth drivers, market trends and challenges are analyzed in-depth.

The competitive landscape of the market, along with the company profiles of leading players are also presented in detail.



Fitness and Health Clubs

Gyms

Consulting Firms

**Investment Banks** 

Government Bodies & Regulating Authorities



# **Contents**

#### 1. INTRODUCTION

- 1.1 Fitness Clubs
- 1.2 Different Fitness Centers
- 1.3 Different Facilities and Services

### 2. IMPACT OF COVID-19

- 2.1.1 Fall in Memberships
- 2.1.2 Gyms Bankruptcy
- 2.1.3 Rising Sales of Home Fitness Equipments

#### 3. GLOBAL HEALTH AND FITNESS CLUB MARKET ANALYSIS

- 3.1 Global Health and Fitness Club Market by Value
- 3.2 Global Health and Fitness Club Market Forecast by Value
- 3.3 Global Health and Fitness Penetration Rate by Region
- 3.4 Global Health and Fitness Club Market by Region
- 3.5 Global Health and Fitness Club Membership
- 3.6 Global Health and Fitness Club Membership Forecast
- 3.7 Global Health and Fitness Club Membership by Region
- 3.8 Global Number of Gym by Region

#### 4. REGIONAL HEALTH AND FITNESS CLUB MARKET ANALYSIS

#### 4.1 North America

- 4.1.1 North America Health and Fitness Club Market by Value
- 4.1.2 North America Health and Fitness Club Market Forecast by Value
- 4.1.3 North America Health and Fitness Club Membership
- 4.1.4 North America Health and Fitness Club Membership Forecast
- 4.1.5 Number of Gyms in North America
- 4.1.6 Number of Gyms in North America Forecast
- 4.1.7 U.S. Gym Market by Value
- 4.1.8 U.S. Gym Market Forecast by Value
- 4.1.9 U.S. Gym Membership
- 4.1.10 U.S. Gym Membership Forecast
- 4.1.11 Number of Gyms in the U.S.



## 4.1.12 Number of Gyms in the U.S. Forecast

## 4.2 Europe

- 4.2.1 Europe Health and Fitness Club Market by Value
- 4.2.2 Europe Health and Fitness Club Market Forecast by Value
- 4.2.3 Europe Health and Fitness Club Membership
- 4.2.4 Europe Health and Fitness Club Membership Forecast
- 4.2.5 Number of Gyms in Europe
- 4.2.6 Number of Gyms in Europe Forecast
- 4.3 Asia-Pacific
- 4.3.1 Asia-Pacific Health and Fitness Club Market by Value
- 4.3.2 Asia-Pacific Health and Fitness Club Market Forecast by Value
- 4.3.3 Asia-Pacific Health and Fitness Club Membership
- 4.3.4 Asia-Pacific Health and Fitness Club Membership Forecast
- 4.3.5 Number of Gyms in Asia Pacific
- 4.3.6 Number of Gyms in Asia Pacific Forecast

#### 5. MARKET DYNAMICS

#### 5.1 Growth Drivers

- 5.1.1 Increasing Per Capita Disposable Income
- 5.1.2 Growing Urban Population
- 5.1.3 Increasing Obesity
- 5.1.4 Rising Fitness Clubs and Gym
- 5.1.5 Inclination Towards Health Clubs for Fitness
- 5.2 Key Trends & Developments
  - 5.2.1 Rise of Lifestyle Related Illness
  - 5.2.2 Influence of Social Media
  - 5.2.3 Increasing Number of Health Clubs and Memberships
  - 5.2.4 Technology Advancements
  - 5.2.5 Increasing Healthcare Costs
  - 5.2.6 Increasing Health Conscious Audience
  - 5.2.7 Growing Hybrid Studios
- 5.3 Challenges
  - 5.3.1 Increasing Physical Outdoor Activity
  - 5.3.2 Increased Cost
  - 5.3.3 Increasing Demand for Home Equipments

### 6. COMPETITIVE LANDSCAPE



- 6.1 Global Market
  - 6.1.1 Key Players Revenue Comparison
  - 6.1.2 Key Players Market Cap Comparison
  - 6.1.3 Global Gyms Brands by Client Base
- 6.2 The U.S.
  - 6.2.1 Top U.S. Gyms by Number of Members
- 6.3 China
  - 6.3.1 China Gyms Market Ranking

#### 7. COMPANY PROFILES

- 7.1 Planet Fitness, Inc.
  - 7.1.1 Business Overview
  - 7.1.2 Financial Overview
  - 7.1.3 Business Strategies
- 7.2 Town Sports International Holdings Inc.
  - 7.2.1 Business Overview
  - 7.2.2 Financial Overview
  - 7.2.3 Business Strategies
- 7.3 Equinox Holdings, Inc.
  - 7.3.1 Business Overview
  - 7.3.2 Business Strategies
- 7.4 The Bay Club Company
  - 7.4.1 Business Overview
  - 7.4.2 Business Strategies
- 7.5 Gold Gym International Inc.
  - 7.5.1 Business Overview
  - 7.5.2 Business Strategies



# **List Of Figures**

#### LIST OF FIGURES

Share of Respondents Who Would Feel Comfortable Going To The Gym Or An Exercise Class During The Coronavirus (COVID-19) Pandemic In the United States (June 2020)

Global Health and Fitness Club Market by Value (2015-2019)

Global Health and Fitness Club Market Forecast by Value (2020-2024)

Global Health and Fitness Penetration Rate by Region (2019)

Global Health and Fitness Club Market by Region (2019)

Global Health and Fitness Club Membership (2015-2019)

Global Health and Fitness Club Membership Forecast (2020-2024)

Global Health and Fitness Club Membership by Region (2019)

Global Number of Gym by Region (2019)

North America Health and Fitness Club Market by Value (2015-2019)

North America Health and Fitness Club Market Forecast by Value (2020-2024)

North America Health and Fitness Club Membership (2015-2019)

North America Health and Fitness Club Membership Forecast (2020-2024)

Number of Gyms in North America (2015-2019)

U.S. Number of Gyms in North America Forecast (2020-2024)

U.S. Gym Market by Value (2015-2019)

U.S. Gym Market Forecast by Value (2020-2024)

U.S. Gym Membership (2015-2019)

U.S. Gym Membership Forecast (2020-2024)

Number of Gyms in the U.S. (2015-2019)

Number of Gyms in the U.S. Forecast (2020-2024)

Europe Health and Fitness Club Market by Value (2015-2019)

Europe Health and Fitness Club Market Forecast by Value (2020-2024)

Europe Health and Fitness Club Membership (2015-2019)

Europe Health and Fitness Club Membership Forecast (2020-2024)

Number of Gyms in Europe (2015-2019)

Number of Gyms in Europe Forecast (2020-2024)

Asia-Pacific Health and Fitness Club Market by Value (2015-2019)

Asia-Pacific Health and Fitness Club Market Forecast by Value (2020-2024)

Asia-Pacific Health and Fitness Club Membership (2015-2019)

Asia-Pacific Health and Fitness Club Membership Forecast (2020-2024)

Number of Gyms in Asia Pacific (2015-2019)

Number of Gyms in Asia Pacific Forecast (2020-2024)



Global GNI Per Capita (2015-2019)

Global Urban Population (2015-2019)

Global Obese Population (2015-2019)

Top U.S. Gyms Share by Number of Members (2019)

Planet Fitness Revenue by Segment (2019)

Planet Fitness Revenue and Net Income (2015-2019)

Town Sports International Holdings Inc. Revenue and Net Income (2015-2019)



# **List Of Tables**

## **LIST OF TABLES**

Key Players - Revenue Comparison (2019) Key Players - Market Cap Comparison (2019) Global Gyms Brands by Client Base (2019) China Gyms Market Ranking (2019)



## I would like to order

Product name: Global Health & Fitness Club (Gym) Market: Insights & Forecast with Potential Impact of

COVID-19 (2020-2024)

Product link: https://marketpublishers.com/r/GB2AA1850B17EN.html

Price: US\$ 1,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/GB2AA1850B17EN.html">https://marketpublishers.com/r/GB2AA1850B17EN.html</a>