

# Global Extremities Market Report: 2015 Edition

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## Abstracts

The extremity products market lacks a clear market definition as some of the companies generally combine some other segments, like small joint trauma market, joint replacement and reconstruction market, small joint sports medicine market and extremity biologics market in the extremities market. This lack of proper market definition poses a challenge to the exact market sizing, but on a general basis, the extremity products involve the shoulder and small joints implants. The extremity market can be sub-divided into two categories: lower and upper extremities, where lower extremities mainly involve ankle, foot and upper extremities involve shoulder, hand, elbow, and wrist. Shoulder replacement is the largest segment among all in the extremities market, followed by foot and ankle segment.

The extremity segment holds a very small share in the global orthopedic market, as the focus has been mainly on large joints like spine, knee and hip. However, it is one of the fastest growing segment and further opportunities are definitely mounting in this space. While the mature spine, knees and hip segment of the orthopedic industry are growing by low single digit rates due to a variety of challenges, some sectors of extremity are growing at double digit rates. The market is projected to grow further in years to come and become more specialized due to economic, social and demographic trends. The extremities market growth will be driven by the increasing incidence of arthritis, the increasing ageing population, growing obese and diabetic patients advances in technology and rising efforts of manufacturers to educate surgeons and increase patient awareness. Ongoing mergers and acquisitions and development of innovative extremity devices and implants are the key trends observed in this market.

This report analyzes the development of the global extremities market, with a focus on its segments including: upper extremity and lower extremity. The global market as well as US market is being discussed in the report. The major trends, growth drivers as well as issues being faced by the industry are being presented in this report. The four major

players in the industry, Johnson & Johnson (DePuy), Tornier N.V., Zimmer and Wright Medical are being profiled, along with their key financials and strategies for growth.

By combining SPSS Inc.'s data integration and analysis capabilities with our relevant findings, we have predicted the future growth of the industry. We employed various significant variables that have an impact on this industry and created regression models with SPSS Base to determine the future direction of the industry. Before deploying the regression model, the relationship between several independent or predictor variables and the dependent variable was analyzed using standard SPSS output, including charts, tables and tests.

## Contents

### 1. MARKET OVERVIEW

- 1.1 Orthopedics
- 1.2 Extremities
  - 1.2.1 Extremity Injuries
  - 1.2.2 Extremity Products

### 2. MARKET SIZE

- 2.1 Global Orthopedic Market
  - Market Value
  - Market Segments
  - Regional Breakdown
- 2.2 Global Extremities Market
  - Market Value
  - Shoulder Market Value & Volume
  - Foot/Ankle Market Value & Volume
  - Regional Breakdown
- 2.3 The US Extremities Market
  - Market Volume
  - Market Segments
  - Shoulder Implants
  - Ankle Replacements

### 3. MARKET DYNAMICS

- 3.1 Key Trends
  - 3.1.1 Mergers & Acquisitions
  - 3.1.2 Improved Surgical Devices and Implants
- 3.2 Growth Drivers
  - 3.2.1 Global Aging Population
  - 3.2.2 Economic Growth
  - 3.2.3 Increasing Healthcare Expenditure
  - 3.2.4 Increasing Prevalence of Diabetes
  - 3.2.5 Growing Cases of Obesity
- 3.3 Challenges
  - 3.3.1 Regulatory Issues

- 3.3.2 Environment Issues
- 3.3.3 Lack of Trained Healthcare Workers
- 3.4 Recent Industry Developments

## **4. COMPETITIVE LANDSCAPE**

- 4.1 Competition in Orthopedic Market
- 4.2 Competitive Landscape: Global Extremities Market
  - Market Share
  - Growth Rate Comparison
  - Upper & Lower Extremities Growth Rate
- 4.3 Competitive Landscape: The US Extremities Market
  - Shoulder Market Share
  - Ankle Market Share

## **5. COMPANY PROFILES**

- 5.1 Johnson & Johnson (DePuy)
  - 5.1.1 Business Overview
  - 5.1.2 Financial Overview
  - 5.1.3 Business Strategies
    - New Product Development
    - Increasing Global Reach
- 5.2 Tornier N.V.
  - 5.2.1 Business Overview
  - 5.2.2 Financial Overview
  - 5.2.3 Business Strategies
    - New Products & Technologies
    - Serving the Need of Specialists
- 5.3 Zimmer
  - 5.3.1 Business Overview
  - 5.3.2 Financial Overview
  - 5.3.3 Business Strategies
    - Geographic & Product Expansion
    - Faster Commercialization of Products
- 5.4 Wright Medical Group
  - 5.4.1 Business Overview
  - 5.4.2 Financial Overview
  - 5.4.3 Business Strategies

Product Development  
Promotion through Medical Education

## **6. MARKET OUTLOOK**

6.1 Market Forecast

6.2 Forecast Methodology

6.2.1 Dependent and Independent Variables

6.2.2 Correlation Analysis

6.2.3 Regression Analysis

## List Of Charts

### LIST OF CHARTS

Orthopedics Market- by Segments

Types of Extremities

Global Orthopedics Market (2009-2015E)

Global Orthopedic Implant Segment Share (2012)

Global Orthopedic Market Sales by Geography (2012)

Global Extremity Market Revenue (2007-2012)

Global Replacement Shoulder Market (2007-2014E)

Global Foot and Ankle Market (2007-2014E)

Constant Currency Extremities Market Growth Rates- Segmented by Upper and Lower (1Q11-3Q13)

Global Extremity Market – Share by Geographic Region (3Q13)

The US Extremity Market Procedure Growth (2011 vs. 2012)

The US Ankle Replacement Market (2012-2016E)

Growth of Global Aging Population (60 years and above), (2008-2013E)

Global GDP (2005-2012)

Global Healthcare Expenditure (2008-2013E)

World Population with Diabetes, Age Group 20-79 years (2006-2013)

Global Obese Population (2004-2012E)

Worldwide Orthopedic Market Share by Company (2012)

Market Share of Key Players in the Global Extremities Market (3Q13)

Upper Extremities Growth Rates by Company (3Q13)

Lower Extremities Growth Rates by Company (3Q13)

The US Shoulder Market Share (2012)

The US Reverse Shoulder Market Share (2012)

The US Total Ankle Replacement Market Share (2012)

Sales of Johnson & Johnson's by Business Segments (2012)

Sales of Johnson & Johnson's by Geographic Region (2012)

Net Sales and Net Earnings of Johnson & Johnson (2009-2012)

Tornier Revenue – Share Breakdown by Segments (2012)

Tornier Revenue – Share Breakdown by Geography (2012)

Tornier N.V. Revenue (2009-2012)

Share of Net Sales by Reportable Segments (2012)

Share of Sales by Product Category (2012)

Net Sales & Net Earnings of Zimmer (2009-2012)

Wright Medical's Net Sales – Share Breakdown by Segments (2012)

Wright Medical's Net Sales – Share Breakdown by Geography (2012)  
Net Sales & Net Income of Wright Medical (2009-2012)  
Global Extremities Market Outlook (2010-2014E)

## List Of Tables

### LIST OF TABLES

Global Shoulder Volumes (2009-2014E)

Global Foot and Ankle Volumes (2009-2014E)

Mix of Shoulder Implants in the US (2008-2012)

The US Ankle Replacement Market Outlook (2012-2016E)

List of Recent Mergers & Acquisitions

List of Extremity Product Developments

Quarterly Worldwide Extremities Growth Rates by Company (1Q12-2Q13)

Company Reported Growth Rates by Category (3Q13)

Dependent & Independent Variables (2008 – 2012)

Correlation Matrix

Model Summary – Coefficient of Determination

Regression Coefficients Output



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