

# Global Express Delivery Market Report: 2013 Edition

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## Abstracts

The express delivery market is the fastest growing segment in the overall logistics industry. Express market provides integrated, time-bound, door-to-door, delivery services to multiple industry businesses as well as to individual customers. Both documents like letters, trade documents, applications, cheque books as well as non-documents like equipment parts, electronic products, spare parts, trade samples are shipped through express services.

The express business is cyclical and highly sensitive to fluctuations of trade flows and global GDP. Most of the express delivery companies witnessed a slower growth in their revenues in 2011 due to financial turmoil in Europe, slowdown in Asian exports and volatile fuel prices. The industry is expected to deliver positive results in the coming years due to growing importance of E-commerce and the resulting growth in business-to-consumer (B2C) market. Asia Pacific and Latin America are high growth markets for the industry in line with economic growth in these areas. Key issues faced by industry include rising fuel prices, high operating costs and strict regulations.

Express service providers serve both domestic and international markets depending on the company's capabilities. The share of domestic market, in terms of volumes and value, is higher than that of international market though international market has significant contribution in terms of value. The global industry is dominated by the top four players, but there are many other players that make the industry highly competitive. UPS, FedEx, DHL and TNT together account for more than half of market share in overall express industry.

The current report provides an overview of global express delivery market. It discusses the market size, segments, growth drivers, trends and challenges. The key players are profiled with their strategies for this market. The report also covers the major markets – the US, Europe, and Asia (China and India).

By combining SPSS Inc.'s data integration and analysis capabilities with our relevant findings, we have predicted the future growth of the industry. We employed various significant variables that have an impact on this industry and created regression models with SPSS Base to determine the future direction of the industry. Before deploying the regression model, the relationship between several independent or predictor variables and the dependent variable was analyzed using standard SPSS output, including charts, tables and tests.

## Contents

### **1. OVERVIEW**

- 1.1 Express Delivery
- 1.2 Supply Chain Analysis

### **2. EXPRESS DELIVERY MARKET**

- 2.1 Market Size
- 2.2 Segmentation by Product Lines
  - Domestic
  - International
- 2.3 Geographical Segmentation

### **3. REGIONAL ANALYSIS**

- 3.1 The US
  - Market Value
  - Domestic
  - International
- 3.2 The Europe
  - Market Value
  - Domestic
  - International
  - Regional Breakdown
  - End Markets
  - Market Share
- 3.3 Asia
  - 3.3.1 China
    - Market Value
    - Market Segmentation
    - Market Share
  - 3.3.2 India
    - Air Express
    - Ground Express
    - Domestic
    - International

## **4. MARKET ANALYSIS**

### 4.1 Growth Drivers

- 4.1.1 Improvement of Global Economy
- 4.1.2 Rising Global Trade
- 4.1.3 Growth in E-Commerce
- 4.1.4 Rising Urban Population

### 4.2 Market Developments

- 4.2.1 Emerging Sectors like Pharmaceuticals
- 4.2.2 Own Internal Logistics Network by E-Commerce Firms
- 4.2.3 B2C as an Important Growth Segment

### 4.3 Key Challenges

- 4.3.1 Rising Fuel Costs
- 4.3.2 High Operating Costs
- 4.3.3 Strict Regulations

## **5. COMPETITIVE LANDSCAPE**

Competitive Overview

Market Share

## **6. COMPANY PROFILES**

### 6.1 FedEx Corp

- 6.1.1 Business Description
- 6.1.2 Financial Overview
- 6.1.3 Business Strategies
  - Expansion through Acquisitions
  - Focus on Modernizing Aircraft Fleet

### 6.2 United Parcel Services

- 6.2.1 Business Description
- 6.2.2 Financial Overview
- 6.2.3 Business Strategies
  - Upgrade Technological Solutions
  - Expanding Business Networks

### 6.3 Deutsche Post World Net (DHL)

- 6.3.1 Business Description
- 6.3.2 Financial Overview
- 6.3.3 Business Strategies

Expand in New Markets  
Strengthen Courier Services

## **7. MARKET OUTLOOK**

7.1 Market Forecast

7.2 Forecast Methodology

7.2.1 Dependent and Independent Variables

7.2.2 Correlation Analysis

7.2.3 Regression Analysis

## List Of Charts

### LIST OF CHARTS

CEP Market Segments  
Key Stages of a Typical Express Delivery  
Global Express Delivery Market (2003-2011)  
Segmentation of Global Express Delivery Market by Product Lines (2011)  
Market Size of Domestic and International Express Markets (2011)  
Domestic & International Express Market Size by Regions (2011)  
Market Size of the US Express Delivery Market (2011)  
The US Domestic Express Market (2003-2011)  
Market Players in Domestic Express Market in the US (2011)  
Market Players in International Express Market in the US (2011)  
European CEP Market Revenue (2009-2011)  
European CEP Market Shipments (2009-2011)  
Breakdown of Europe's CEP Market by Country (2011)  
Market Size of European Express Market (2011)  
Express Delivery Sector Sales Revenue by Country (2010)  
Employment Supported by the Express Delivery Market in Europe (2003 vs 2010)  
Europe - The Express Delivery Industry's Main Client Sectors (2010)  
Market Players in Domestic Express Market in Europe (2011)  
Market Players in International Express Market in Europe (2011)  
China Express Industry Market Revenue (2005-2011)  
China E-Commerce Market Size of Transactions (2008-2014E)  
Cargo and Mail Transportation Volume in China (2005-2011)  
China Express Delivery Market by Location (2011)  
China Domestic Express Delivery Market Players' Shares (2010)  
International Express Delivery Market Players' Shares (2010)  
Recent Mergers and Acquisitions in China in Express Market (2011)  
Organized Air Express Sector Market Size in India (2011-2015F)  
Organized Ground Express Market Size (2011A-2015F)  
India- Shipment Share by Volume and by Value (2011-12)  
India- Shipment Share by Destination (2011-12)  
Global GDP (2001-2011)  
World GDP per Capita (2005-2011)  
World Merchandise Trade by Value (2005-2011)  
Global E-Commerce Sales (2010-2013F)  
Online Retail Sales in the US and Europe (2012-2017F)

Global Urban Population (2005-2011)  
B2C E-commerce Revenues in the US (2009-2014F)  
Average Annual Jet Fuel Prices (2008-2012)  
Market Shares of Major Global Express Players (2011)  
FedEx Corp Revenue Breakup by Segments (FY12)  
FedEx Corp Annual Revenues (FY08-FY12)  
UPS Revenue Breakup by Segments (2012)  
United Parcel Services Annual Revenue (2008-2012)  
DHL Revenue Breakup by Segments (2012)  
DHL Annual Revenue (2008-2012)  
Global Express Delivery Market Forecast (2011A-2016F)

## List Of Tables

### LIST OF TABLES

World Merchandise Trade Volume Annual Growth (2008-2013P)  
Dependent & Independent Variables (2005–2011)  
Correlation Matrix  
Model Summary – Coefficient of Determination  
Regression Coefficients Output



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