

Global Drillship Market Report: 2014 Edition

<https://marketpublishers.com/r/G6B892AA7B1EN.html>

Date: June 2014

Pages: 56

Price: US\$ 800.00 (Single User License)

ID: G6B892AA7B1EN

Abstracts

A drillship is a merchant vessel designed for use in exploratory offshore drilling of new oil and gas wells or for scientific drilling purposes. In most recent years, the vessels are used in deepwater and ultra-deepwater applications, equipped with the latest and most advanced dynamic positioning systems. A drill ship is a particular type of mobile offshore drilling unit (MODU) that is composed of a ship with a drilling rig on its top deck. These ships can go right to the drill site.

Deepwater exploration and drilling have shown a remarkable increase over the past few years. This is due in part to the development of new technologies which have reduced operational costs and risks, as well as the finding of reservoirs that will produce high production wells. Factors like growing oil demand due to rising population rates, increasing E&P expenditures, and improving worldwide economic conditions are boosting the growth in drillship market. Despite the existence of various growth drivers, there are certain challenges faced by the industry including environmental concerns, offshore accidents, and depletion of oil reserves which can potentially hinder the growth of the industry. The year 2013 witnessed slowdown in orders for drillships due to the uncertain outlook for oil prices and inventory of unchartered vessels from previous orders.

The report, "Global Drillship Market" analyzes the development of the respective market, with a focus on regions including the Brazil, West Africa and the US GOM as these areas has long been considered part of the 'Golden Triangle' for deepwater drilling. The major trends, growth drivers as well as issues being faced by the industry are being presented in this report.

The industry is predominated by a handful of players including Samsung Heavy, Hyundai Heavy and DSME. These are Korea's big three shipbuilders and have an oligopolopoly in the offshore platform segment, especially drillships, due to their

competitive advantages like infrastructure; track record with international oil companies; and technological capabilities. The profiles of these leading players are also included in the report along with their key financials and strategies for growth.

By combining SPSS Inc.'s data integration and analysis capabilities with our relevant findings, we have predicted the future growth of the industry. We employed various significant variables that have an impact on this industry and created regression models with SPSS Base to determine the future direction of the industry. Before deploying the regression model, the relationship between several independent or predictor variables and the dependent variable was analyzed using standard SPSS output, including charts, tables and tests.

Contents

1. MARKET OVERVIEW

- 1.1 Oilfield Services Market Value Chain
- 1.2 Types of Offshore Assets
 - 1.2.1 Rigs
 - 1.2.2 Support Vessels
- 1.3 Offshore Drilling Rig Structure
- 1.4 Floating Offshore Drilling Rigs (Floaters)
 - 1.4.1 Semisubmersible Drilling Rig
 - 1.4.2 Drillships

2. MARKET SIZE

- 2.1 Global Drillship Market
 - Growth in Fleet Size
 - Fleet Size by Water Depth
 - Order by Value
 - Order by Volume
 - Order Forecast
 - Delivery Trend
- 2.2 Regional Analysis
 - Drillship Day Rates
 - Drillship Utilization
 - 2.2.1 Brazil
 - 2.2.2 West Africa
 - 2.2.3 US Gulf of Mexico

3. MARKET DYNAMICS

- 3.1 Key Trends
 - 3.1.1 Aging of Drillships
 - 3.1.2 Contracted vs. Uncontracted Drillship Trend
 - 3.1.3 Development of Ultra-deepwater Drillships
 - 3.1.4 Growing Preference for Drillships over Semis
- 3.2 Growth Drivers
 - 3.2.1 Growing Global Population
 - 3.2.2 Rising Global Oil Demand

- 3.2.3 Rising Oil Prices
- 3.2.4 Increasing Global E&P Spending
- 3.2.5 Global Economic Development
- 3.2.6 Lack of Alternative Sources of Energy
- 3.3 Challenges
 - 3.3.1 Depletion of Oil Reserves
 - 3.3.2 Environmental Issues

4. COMPETITIVE LANDSCAPE

Competitive Overview

Market Share

4.1 Korea

- Orders by Company

- Deliveries by Company

5. COMPANY PROFILES

5.1 Samsung Heavy

- 5.1.1 Business Overview

- 5.1.2 Financial Overview

- 5.1.3 Business Strategies

- Achieving Technological Competence

- Pursue Customer Satisfaction

5.2 Hyundai Heavy Industries

- 5.2.1 Business Overview

- 5.2.2 Financial Overview

- 5.2.3 Business Strategies

- Improving Operational Profitability

- Pursue Strategic Alliances

5.3 DSME

- 5.3.1 Business Overview

- 5.3.2 Financial Overview

- 5.3.3 Business Strategies

- Achieve Sustainable Growth

- Focus on Creative Development

6. MARKET OUTLOOK

6.1 Market Forecast

6.2 Forecast Methodology

6.2.1 Dependent and Independent Variables

6.2.2 Correlation Analysis

6.2.3 Regression Analysis

List Of Charts

LIST OF CHARTS

Oil and Gas Industry

Global Offshore Rig Fleet by Rig Type (2013)
Global Drillship Market by Fleet Size (2004-2013)
Global Cold Stacked Drillships (2004-2013)
Global Drillship Order by Value (2005-2013)
Global Drillship Order by Volume (2004-2013)
Breakdown of Drillship Backlog by Charter Deals Secured (April 2014)
Drillship New Order Forecast (2014E-2016E)
Drillship Rig Delivery Trend (2004-2013)
Global Drillship Utilization by Water Depth (March 2014)
Drillships in Brazil (2008-2013)
Drillships in West Africa (2008-2013)
Drillships in US GOM (2008-2013)
Global Drillship Market- Contracted vs. Uncontracted (2006-2013)
Rig Deliveries- Drillship vs. Semisub (2008-2013)
Rig Orders- Drillship vs. Semisub (2005-2013)
World Population (2006-2013)
Global Oil Demand Forecast (2004-2014E)
Worldwide Crude Oil Prices (2006-2013E)
Global E&P Capital Spending Growth (2010-2013E)
Global Deep Water Capital Expenditure (2008-2015E)
Global GDP (2005-2012)
Global Drillship Market Share (2005-2013)
Drillship Orderbook for Korea "Big 3" (2014-2016)
Revenue Breakdown of Shipbuilding & Offshore Segment (2013)
Revenue and Net Income of SHI (2010-2013)
Revenue Breakdown by Segments (2013)
Revenue Breakdown by Geography (2013)
Revenue and Net Income of Hyundai Heavy Industries (2010-2013)
Revenue Breakdown by Reportable Segments (2013)
Revenues and Net Profit of DSME (2010-2013)
Global Drillship Market Forecast (2013-2017E)

List Of Tables

LIST OF TABLES

Type of Drilling Rig Used at Various Water Depths (in Meters)
Global Drillship Fleet by Water Depth (2004-2013)
Global Cold Stacked Drillships by Water Depth (2005-2013)
Drillship Day Rates by Region
Drillship Utilization by Region
Drillships in West Africa (2014 YTD)
Drillships in US GOM (2014 YTD)
Aging Analysis by Water Depth
Global E&P Capital Spending by Region (2012-2013E)
Drillship Orders by Korean “Big 3” (2004-2013)
Drillship Deliveries by Korean “Big 3” (2004-2013)
Segments by Type of Goods and Services
Dependent & Independent Variables (2008-2013)
Correlation Matrix
Model Summary – Coefficient of Determination
Regression Coefficients Output

I would like to order

Product name: Global Drillship Market Report: 2014 Edition

Product link: <https://marketpublishers.com/r/G6B892AA7B1EN.html>

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6B892AA7B1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970