

Global Botulinum Toxin and HA Dermal Filler Market Report: Insights, Trends and Forecast (2019-2023)

<https://marketpublishers.com/r/G086721FFD0EN.html>

Date: July 2019

Pages: 132

Price: US\$ 1,800.00 (Single User License)

ID: G086721FFD0EN

Abstracts

The global botulinum toxin & HA dermal filler market is estimated to reach US\$11.06 billion in 2023, growing at a CAGR of 7.52%, for the period spanning from 2018 to 2023. The factors such as increasing urban population, growing ageing population, rising female workforce, escalating personal disposable income, evolving personal healthcare expenditure and growing number of plastic surgery and dermatology clinics are expected to drive the market growth. However, growth of the industry would be challenged by stringent regulations, patient health-associated risk and limited access to patent rights. A few notable trends include accelerating pharmaceutical R&D spending, progressing botulinum toxin products pipeline, rising minimally invasive procedures and growing preference for combination therapy.

Presently, botulinum toxin and HA dermal filler are widely used in therapeutics and aesthetics procedures for various purposes. Demand for these products was higher in therapeutic sector due to increasing approval of these injectables to manage nerve and muscular spasticity disorders by medicinal authorities.

The fastest growing regional market is North America owing to increasing geriatric population and rising demand for non-invasive aesthetic procedures in the US and Canada. The US is the largest market of botulinum toxin and HA dermal fillers and is already well-penetrated at developed market levels.

SCOPE OF THE REPORT:

The report provides a comprehensive analysis of the global botulinum toxin and HA dermal filler market, segmented on the basis of applications i.e. therapeutics and aesthetics.

The major regional markets (North America, Europe and Asia-Pacific) have been analysed, along with country coverage of the U.S, Germany, Japan, Korea and China.

The market dynamics such as growth drivers, market trends and challenges are analysed in-depth.

The competitive landscape of the market, along with the company profiles of leading players (Allergan, Ipsen, Merz Pharma, Daewoong Pharmaceuticals, Medytox and Shanghai Haohai) are also presented in detail.

Key Target Audience:

Botulinum Toxin and HA Dermal Filler Manufacturers

Raw Material/Component Suppliers

End Users (Hospitals & Clinics)

Consulting Firms

Investment Banks

Government Bodies & Regulating Authorities

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