

# Global Beverage Can Market Report: Insights, Trends and Forecast (2019-2023)

https://marketpublishers.com/r/G06190BF22CEN.html

Date: July 2019

Pages: 132

Price: US\$ 1,800.00 (Single User License)

ID: G06190BF22CEN

# **Abstracts**

The global beverage can market volume is estimated to reach 426.6 billion units in 2023, growing at a CAGR of 4% for the period spanning 2019-2023. The factors such as increasing aluminum production, rise in economic growth, upsurge in urban population, rising hygiene concerns and increased need for metal cans are expected to drive the market growth. However, growth of the industry will be challenged by stringent regulations and negative economic impact. A few prominent trends include growing demand for RTD (Ready to Drink) tea and coffee, rising demand from emerging economies, growing popularity of paperboard cans, increased focus on light weighting cans and sustainability in demand.

The packaging market comprises of four major product segments as Food & Beverages, Tobacco, Cosmetics and Hygiene. Food and Beverage is the largest segment of the packaging industry due to the robust production of food and beverages across the world. The continuous increase in demand for carbonated drinks and RTD by the global population is supporting the increased production of beverage cans.

The fastest growing regional market is North America due the increasing consumption of alcoholic as well as soft beverages, majorly in the U.S. and Canada. Europe, South America and Asia-Pacific also hold significant positions in the global beverage can market due to the advancement in people's lifestyles and increased demand for canned beverages.

## Scope of the report:

The report provides a comprehensive analysis of the global beverage can market.



The major regional markets (North America, Europe, South America and Asia Pacific) have been analyzed, along with country coverage of the US, Canada, Spain, Portugal, Austria, Switzerland, Brazil, China and Japan.

The market dynamics such as growth drivers, market trends and challenges are analyzed in-depth.

The competitive landscape of the market, along with the company profiles of leading players (Balls Corporation, Crown Holdings, Ardagh Group, Amcor, Silgan Holdings and Orora Group) are also presented in detail.

# Key Target Audience:

Beverage Can Manufacturers

Raw Material/Component Suppliers

End Users (Beverage Manufacturing Firms)

**Packaging Consultants** 

**Investment Banks** 

Government Bodies & Regulating Authorities



# **Contents**

#### 1. OVERVIEW

- 1.1 Packaging
- 1.2 Types of Packaging
- 1.3 Metal Cans
- 1.4 Manufacturing of Beverage Cans

#### 2. GLOBAL PACKAGING MARKET

- 2.1 Global Packaging Market by Value
- 2.2 Global Packaging Market Forecast by Value
- 2.3 Global Packaging Market by Product Segment
- 2.4 Global Packaging Market by Material Type
  - 2.4.1 Global Paperboard Packaging Market Forecast by Value
- 2.4.2 Global Flexible Packaging Market Forecast by Value
- 2.4.3 Global Rigid Plastic Packaging Market Forecast by Value
- 2.4.4 Global Metals Packaging Market Forecast by Value

## 3. GLOBAL BEVERAGE CAN MARKET

- 3.1 Global Beverage Can Market by Volume
- 3.2 Global Beverage Can Market Forecast by Volume
- 3.3 Global Beverage Can Market Volume by Region
- 3.4 Global Beverage Can Demand
- 3.5 Global Beverage Can Demand Forecast
- 3.6 Global Beverage Can Consumption Per Capita by Region

#### 4. REGIONAL MARKETS

- 4.1 North & Central America
  - 4.1.1 North America Beverage Can Shipment Volume
  - 4.1.2 North America Beverage Can Market Forecast by Shipment Volume
  - 4.1.3 North America Beverage Can Shipment by Product Type
  - 4.1.4 North America Beverage Can Shipment by Can Type
  - 4.1.5 The U.S. & Canada Beverage Can Demand
  - 4.1.6 The U.S. & Canada Beverage Can Demand Forecast
  - 4.1.7 The US Beverage Can Shipment Volume



## 4.1.8 The US Beverage Can Shipment Volume Forecast

## 4.2 Europe

- 4.2.1 Europe Beverage Can Demand
- 4.2.2 Europe Beverage Can Demand Forecast
- 4.2.3 Europe Beverage Can Shipment Volume by Product Type
- 4.2.4 Europe Beverage Can Shipment Volume Forecast by Product Type
- 4.2.5 Europe Soft Drinks Filling by Packaging Mix
- 4.2.6 Europe Beer Can Filling by Packaging Mix
- 4.2.7 UK Beverage Can Shipment by Product Type
- 4.2.8 UK Beverage Can Shipment Forecast by Product Type
- 4.2.9 UK Soft Drink Filling by Packaging Mix
- 4.2.10 UK Beer Filling by Packaging Mix
- 4.2.11 Spain & Portugal Beverage Can Shipment by Product Type
- 4.2.12 Spain & Portugal Beverage Can Shipment Forecast by Product Type
- 4.2.13 Spain Soft Drink Filling by Packaging Mix
- 4.2.14 Spain Beer Filling by Packaging Mix
- 4.2.15 Austria and Switzerland Beverage Can Shipment by Product Type
- 4.2.16 Austria and Switzerland Beverage Can Shipment Forecast by Product Type
- 4.2.17 Austria and Switzerland Soft Drinks Filling by Packaging Mix
- 4.2.18 Austria and Switzerland Beer Filling by Packaging Mix
- 4.3 South America
  - 4.3.1 Brazil Beverage Can Market by Shipment Volume
  - 4.3.2 Brazil Beverage Can Shipment Volume Forecast
  - 4.3.3 Brazil Beer & Soft Drinks Filling by Packaging Mix
- 4.4 Asia-Pacific
- 4.4.1 China Beverage Can Market Forecast by Shipment Volume
- 4.4.2 China Beverage Can Demand
- 4.4.3 China Beverage Can Demand Forecast
- 4.4.4 Japan Beverage Can Demand
- 4.4.5 Japan Beverage Can Demand Forecast

#### 5. MARKET DYNAMICS

- 5.1 Growth Drivers
  - 5.1.1 Increasing Aluminum Production
  - 5.1.2 Rise in Economic Growth
  - 5.1.3 Upsurge in Urban Population
  - 5.1.4 Rising Hygiene Concerns
  - 5.1.5 Increased Need of Metal Cans



## 5.2 Key Trends & Developments

- 5.2.1 Growing Demand for RTD (Ready to Drink) Tea and Coffee
- 5.2.2 Rising Demand from Emerging Economies
- 5.2.3 Growing Popularity of Paperboard Cans
- 5.2.4 Increased Focus on Light Weighting Cans
- 5.2.5 Sustainability Demand
- 5.3 Challenges
  - 5.3.1 Stringent Regulations
  - 5.3.2 Negative Economic Impact

#### 6. COMPETITIVE LANDSCAPE

- 6.1 Global Market
  - 6.1.1 Revenue and Market Cap Comparison
  - 6.1.2 Global Beverage Can Market Share by Company
- 6.2 North America
  - 6.2.1 North America Beverage Can Market Share by Company
  - 6.2.2 North America Beverage Can Capacity
- 6.3 Europe
  - 6.3.1 Europe Beverage Can Market Share by Company
  - 6.3.2 Europe Beverage Can Capacity
- 6.4 South America
  - 6.4.1 South America Beverage Can Market Share by Company
  - 6.4.2 South America Beverage Can Capacity
- 6.5 AMEA
  - 6.5.1 AMEA Beverage Can Market Share by Company
  - 6.5.2 South East Asia Beverage Can Capacity
  - 6.5.3 China Beverage Can Market Share by Company

#### 7. COMPANY PROFILES

- 7.1 Ball Corporation
  - 7.1.1 Business Overview
  - 7.1.2 Financial Overview
  - 7.1.3 Business Strategies
- 7.2 Crown Holdings Inc.
  - 7.2.1 Business Overview
  - 7.2.2 Financial Overview
  - 7.2.3 Business Strategies



- 7.3 Ardagh Group SA
  - 7.3.1 Business Overview
  - 7.3.2 Financial Overview
  - 7.3.3 Business Strategies
- 7.4 Amcor
  - 7.4.1 Business Overview
  - 7.4.2 Financial Overview
  - 7.4.3 Business Strategies
- 7.5 Silgan Holdings Inc.
  - 7.5.1 Business Overview
  - 7.5.2 Financial Overview
  - 7.5.3 Business Strategies
- 7.6 Orora Group
  - 7.6.1 Business Overview
  - 7.6.2 Financial Overview
  - 7.6.3 Business Strategies



# **List Of Figures**

#### **LIST OF FIGURES**

Purpose of Packaging

Types of Packaging

Beverage Can Manufacturing Process

Global Packaging Market by Value (2014-2018)

Global Packaging Market Forecast by Value (2019-2023)

Global Packaging Market by Product Segment (2018)

Global Packaging Market by Material Type (2018)

Global Paperboard Packaging Market Forecast by Value (2018-2023)

Global Flexible Packaging Market Forecast by Value (2018-2023)

Global Rigid Plastic Packaging Market Forecast by Value (2018-2023)

Global Metals Packaging Market Forecast by Value (2018-2023)

Global Beverage Can Market by Volume (2014-2018)

Global Beverage Can Market Forecast by Volume (2019-2023)

Global Beverage Can Market Volume by Region (2018)

Global Beverage Can Demand (2014-2018)

Global Beverage Can Demand Volume Forecast (2019-2023)

Global Beverage Can Consumption Per Capita by Major Regions (2018)

North America Beverage Can Shipment Volume (2014-2018)

North America Beverage Can Market Forecast by Shipment Volume (2019-2023)

North America Beverage Can Shipment by Product Type (2018)

North America Beverage Can Shipment by Can Type (2018)

The U.S. & Canada Beverage Can Demand (2014-2018)

The U.S. & Canada Beverage Can Demand Forecast (2019-2023)

The U.S. Beverage Can Shipment Volume (2014-2018)

The U.S. Beverage Can Shipment Volume Forecast (2019-2023)

Europe Beverage Can Demand (2014-2018)

Europe Beverage Can Demand Forecast (2019-2023)

Europe Beverage Can Shipment Volume by Product Type (2014-2018)

Europe Beverage Can Shipment Volume Forecast by Product Type (2019-2023)

Europe Soft Drinks Filling by Packaging Mix (2018)

Europe Beer Can Filling by Packaging Mix (2018)

UK Beverage Can Shipment by Product Type (2014-2018)

UK Beverage Can Shipment Forecast by Product Type (2019-2023)

UK Soft Drink Filling by Packaging Mix (2018)

UK Beer Filling by Packaging Mix (2018)



Spain & Portugal Beverage Can Shipment by Product Type (2014-2018)

Spain & Portugal Beverage Can Shipment Forecast by Product Type (2019-2023)

Spain Soft Drink Filling by Packaging Mix (2018)

Spain Beer Filling by Packaging Mix (2018)

Austria and Switzerland Beverage Can Shipment by Product Type (2014-2018)

Austria and Switzerland Beverage Can Shipment Forecast by Product Type (2019-2023)

Austria and Switzerland Soft Drinks Filling by Packaging Mix (2018)

Austria and Switzerland Beer Filling by Packaging Mix (2018)

Brazil Beverage Can Market by Shipment Volume (2014-2018)

Brazil Beverage Can Shipment Volume Forecast (2019-2023)

Brazil Beer & Soft Drinks Filling by Packaging Mix (2018)

China Beverage Can Market Forecast by Shipment Volume (2018-2023)

China Beverage Can Demand (2014-2018)

China Beverage Can Demand Forecast (2019-2023)

Japan Beverage Can Demand (2014-2018)

Japan Beverage Can Demand Forecast (2019-2023)

Global Aluminum Production (2014-2018)

Global GDP Per Capita (2014-2018)

Global Urban Population (2014-2018)

Beverage Can Market Growth Rates By Region (2014-2018)

Global Beverage Can Market Share by Company (2018)

North America Beverage Can Market Share by Company (2018)

Europe Beverage Can Market Share by Company (2018)

South America Beverage Can Market Share by Company (2018)

AMEA Beverage Can Market Share by Company (2018)

China Beverage Can Market Share by Company (2017)

Ball Corporation Net Sales and Net Earnings (2014-2018)

Ball Corporation Net Sales by Segment (2018)

Ball Corporation Net Sales by Region (2018)

Crown Holdings Net Sales and Net Income (2014-2018)

Crown Holdings Net Sales by Segments (2018)

Crown Holdings Net Sales by Regions (2018)

Ardagh Group Revenue and Profit/Loss (2014-2018)

Ardagh Group Revenue by Segment (2018)

Ardagh Group Revenue by Region (2018)

Amcor Net Sales and Net Profit (2014-2018)

Amcor Net Sales by Segment (2018)

Amcor Net Sales by Regions (2018)



Silgan Holdings Net Sales and Net Income (2014-2018)

Silgan Holdings Net Sales by Segment (2018)

Silgan Holdings Net Sales by Regions (2018)

Orora Group Revenue and Profit (2014-2018)

Orora Group Revenue by Segment (2018)

Orora Group Revenue by Region (2018)



# **List Of Tables**

#### LIST OF TABLES

Metal Cans and Their Uses

Top 10 Ready To Drink Tea Markets (2018)

Key Players - Revenue & Market Cap Comparison (2018)

North America Beverage Can Capacity Changes by Company (2018)

Europe Beverage Can Capacity Changes by Company (2018)

South America Beverage Can Capacity Changes by Company (2018)

South East Asia Beverage Can Capacity Changes by Company (2018)



### I would like to order

Product name: Global Beverage Can Market Report: Insights, Trends and Forecast (2019-2023)

Product link: https://marketpublishers.com/r/G06190BF22CEN.html

Price: US\$ 1,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/G06190BF22CEN.html">https://marketpublishers.com/r/G06190BF22CEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970