

Global Banknote Market Report: 2015 Edition

<https://marketpublishers.com/r/GDD77781B6DEN.html>

Date: August 2015

Pages: 62

Price: US\$ 800.00 (Single User License)

ID: GDD77781B6DEN

Abstracts

Banknote is a promissory note which is issued by banks that is payable on demand to the bearer. The production and distribution of new banknotes and destruction of the unfit banknotes is the responsibility of the central bank of the respective countries. The demand for banknotes and substrate is fulfilled by state print works (SPW), state paper mills (SPM) and handful number of commercial print and paper manufacturers. SPWs and SPMs can also turn in to commercial providers to cater the unmet demand for banknotes.

As per the global banknote market, the demand for banknotes will continue to grow globally with varied demand growth across different countries as per their economic conditions. The production and issuance of banknotes are impacted by decisions of the central banks. Despite the increase in usage of electronic mode of payment, demand for holding cash remains strong. During the period of financial crisis, cash appear to be the only reliable source and the demand for cash at that point of time rises sharply due to the faith of people in real currency. The central banks, governments and commercial organizations depend on currency manufacturers and their products to deliver security and confidence to combat counterfeiting and illicit trade of banknotes. Hence, with latest banknote technology there lies a bright future for cash.

The key trends observed in the market include adoption of polymer banknotes, change in behavior of customers and color changing, as a dominant security feature in banknotes. But there are certain challenges too which include counterfeiting & security issues, overcapacity leading to pricing pressure and rise of digital or cashless payment among others. The market's main growth drivers include financial instability of the economy, GDP of the economy and retirement of banknotes.

The report provides a comprehensive study of the global banknote market. The industry comprises few large players such as De La Rue, Geisecke & Devrient (G&D) and

Fortress Paper. All these companies have been profiled in the present report highlighting their key financials and business strategies for growth.

Contents

1. BANKNOTE INDUSTRY

1.1 Overview

1.2 Banknote Lifecycle

1.2.1 Banknote Manufacturing Process

1.2.2 Banknote Printing, Packaging and Waste Management

1.2.3 Banknote Distribution Logistics Model

2. BANKNOTE INDUSTRY

2.1 Global Market

Share of Major Currencies

Global Banknote Issuance

Market Segmentation

2.2 Regional Markets

2.2.1 The US

Production by Volume

Production by Value

Breakdown by Denomination

2.2.2 The Eurozone

Circulation by Value

Circulation by Volume

Issuance by Volume

Production Volume by Denomination

Production Value by Denomination

2.2.3 The UK

Circulation by Value

Issuance by Value

Issuance by Volume

Breakdown by Denomination

Destruction by Value/Volume

Counterfeit by Value/Volume

2.2.4 Australia

Production by Volume

Issuance by Value

Breakdown by Denomination

2.2.5 New Zealand

- Circulation by Value
- Breakdown by Denomination
- 2.2.6 Switzerland
 - Circulation by Value
 - Circulation by Volume
 - Breakdown by Denomination

3. MARKET DYNAMICS

- 3.1 Growth Drivers
 - 3.1.1 Financial Instability of the Economy
 - 3.1.2 GDP of the Economy
 - 3.1.3 Retirement of Banknotes
- 3.2 Key Trends
 - 3.2.1 Adoption of Polymer Banknotes
 - 3.2.2 Change in Behavior of Customers
 - 3.2.3 Color Changing Security Feature in Banknotes
- 3.3 Significant Developments
 - 3.3.1 Australian Banknotes for People with Vision Impairment
 - 3.3.2 New Product Developments
- 3.4 Challenges
 - 3.4.1 Counterfeiting & Security Issues
 - 3.4.2 Rise of Digital or Cashless Payment
 - 3.4.3 Secured Production of Banknotes
 - 3.4.4 Overcapacity Leading to Pricing Pressure

4. COMPETITIVE LANDSCAPE

- 4.1 Global Market

5. COMPANY PROFILES

- 5.1 De La Rue plc.
 - 5.1.1 Business Overview
 - 5.1.2 Financial Overview
 - 5.1.3 Business Strategies
- 5.2 Geisecke & Devrient (G&D) Group
 - 5.2.1 Business Overview
 - 5.2.2 Financial Overview

- 5.2.3 Business Strategies
- 5.3 Fortress Paper Ltd.
 - 5.3.1 Business Overview
 - 5.3.2 Financial Overview
 - 5.3.3 Business Strategies

List Of Charts

LIST OF CHARTS

Banknote Lifecycle
Banknote Printing Process
Banknote Distribution Model
COFER of Major Currencies Worldwide (1Q14-1Q15)
Share of Major Currencies Worldwide (2006-2014)
Global Banknote Issuance (2009-2017E)
Global Banknote Substrate Market by Segments (2014)
Global Banknote Print Market by Segments (2014)
Global Print Market Overspill on Order Basis (2009-2015E)
Annual Production Volume of US Currency Notes (2000-2014)
Production Share of US Currency Notes by Denomination (2014)
Euro Banknotes Production Volume (2003 July, 2015)
Euro Banknotes Production Share by Denomination (July 2015)
Number of Euro Banknotes in Circulation (2009 July, 2015)
Euro Banknotes in Circulation by Denomination (2010 July, 2015)
Value of Euro Banknotes in Circulation (2009 July, 2015)
Volume Share of Euro Banknote Issued by Denomination (June, 2015)
Number of Euro Counterfeits Removed from Circulation (2Q11-2Q14)
Counterfeit Euro Banknotes Removed from Circulation (2Q14)
Banknotes Production Volume in UK by Denomination (2014/15)
Volume Share of Banknotes Issued in UK by Denomination (2014/15)
Volume of Destructed Banknotes in UK by Denomination (2014/15)
Number of Counterfeits Removed from Circulation (2005-2014)
Counterfeits Removed from Circulation by Denomination (2014)
Notional Value of Counterfeits Removed from Circulation (2005-2014)
Australian Banknote Production Volume (2001-2014)
Australian Banknotes Issued by Value (2004-2014)
Australian Banknotes Issued by Denomination by Value (2014)
Number of Swiss Banknotes in Circulation (2001-2014)
Number of Swiss Banknotes in Circulation by Denomination (2014)
Global GDP World & Regions (2009-2014)
Overcapacity in Paper Market (2010-2017E)
Global Commercial Banknote Substrate Market Share (2014)
Global Commercial Banknote Print Market Share (2014)
De La Rue's Revenue Share by Business Segments (2015)

De La Rue's Revenue Share by Regions (2015)
De La Rue's Revenue and Profit (2011-2015)
De La Rue's Currency Segment Revenue (2011-2015)
G&D Group's Revenue Share by Business Segments (2014)
G&D Group's Revenue and Net Income (2010-2014)
G&D Group's Banknotes Revenue (2010-2014)
Fortress Paper Group's Revenue Share by Business Segments (2014)
Fortress Paper Group's Revenue Share by Regions (2014)
Fortress Paper Group's Revenue and Net Income (2010-2014)
Fortress Paper Group's Security Paper Revenue (2010-2014)

List Of Tables

LIST OF TABLES

Overview of Technological Changes in Banknote Industry
Production Value of US Currency Notes by Denomination (1980-2014)
Euro Banknotes Issued By Eurosystem by Volume (2008 June, 2015)
Stock of Notes in Circulation in the UK by Value (2004-2015)
Stock of Notes in Circulation in the UK by Volume (2004-2015)
Production of Bank of England Banknotes by Volume (2003-2015)
Issue of Bank of England Banknotes by Volume (2003-2015)
Issue of Bank of England Banknotes by Value (2003-2015)
Destruction of Bank of England Banknotes by Volume (2003-2015)
Destruction of Bank of England Banknotes by Value (2003-2015)
Damaged Bank of England Notes Claims Received (2010-2014)
Number of Australian Banknotes Circulated by Denomination (2014)
Counterfeit Banknotes in Australia (2013/2014)
New Zealand's Low Denomination Notes in Circulation (2000-2015)
New Zealand's High Denomination Notes in Circulation (2000-2015)
Swiss Banknotes in Circulation by Value by Denomination (2000-2014)

I would like to order

Product name: Global Banknote Market Report: 2015 Edition

Product link: <https://marketpublishers.com/r/GDD77781B6DEN.html>

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GDD77781B6DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970