

Global Anti-Malarial Drugs Market (by Drug Type, Anti-Malarial Activity, End-Users & Region): Insights & Forecast with Potential Impact of COVID-19 (2020-2024)

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Abstracts

The global anti-malarial drugs market is expected to reach US\$1035.39 million in 2024, witnessing growth at a CAGR of 3.09%, over the period 2020-2024. Factors such as rising healthcare expenditure, increasing awareness about diseases, growing population and expanding urbanization are expected to drive the market. The growth of the market would be challenged by an upsurge in drugs counterfeiting incidents, side effects of anti-malarial drugs and anti-malarial drug resistance. A few notable trends may include rising prevalence of chronic diseases, strong government initiatives, huge demand due to coronavirus and surge in research for new anti-malarial drugs.

The global anti-malarial drugs market is segmented on the basis of drug type, anti-malarial activity and end-users. Based on the drug type, the global anti-malarial drugs market can broadly be divided into Artemisinin, Antifolate and Aryl aminoalcohol compounds. In terms of anti-malarial activity, the global anti-malarial drugs market can broadly be categorized into Gametocytocides, Blood schizonticides, Sporontocides, and Tissue schizonticides. Whereas, on the basis of end-user, the global anti-malarial drugs market can be segmented into Hospital pharmacy, Retail pharmacy and Online & Other pharmacy.

The fastest growing regional market is North America owing to growing demand for antimalarial drugs due to rising prevalence of coronavirus cases, highly competitive and developed pharmaceutical sector, increasing awareness initiatives undertaken by governments, constant monitoring and easy availability of therapeutics were the factors responsible for market growth. Europe represents the second largest anti-malarial drugs

market and is already well-penetrated at developed market levels.

Scope of the report:

The report provides a comprehensive analysis of the global anti-malarial drugs market segmented on the basis of drug type, anti-malarial activity and end-user.

The major regional and country markets (North America, Europe, Asia Pacific, Latin America and Middle East & Africa) have been analyzed.

The market dynamics such as growth drivers, market trends and challenges are analyzed in-depth.

The competitive landscape of the market, along with the company profiles of leading players (Roche Holding AG, Pfizer Inc., Bayer AG, Elekta AB, Novartis International AG, GlaxoSmithKlein PLC and Sun Pharmaceutical Industries Ltd.) are also presented in detail.

Key Target Audience:

Anti-Malarial Drugs Manufacturers

Anti-Malarial Drugs Suppliers and Distributors

End Users (Hospitals, Retail pharmacy and Online & other pharmacy)

Government Bodies & Regulating Authorities

Contents

1. MARKET OVERVIEW

- 1.1 Introduction
- 1.2 Forms of Anti-Malarial Drugs
- 1.3 Classes of Anti-Malarial Drugs
- 1.4 Anti-Malarial Drug Development
- 1.5 Approaches of Anti-Malarial Drug

2. IMPACT OF COVID-19

- 2.1 Economic Impact
- 2.2 Impact on Pharmaceutical Industry
- 2.3 Change in Organic Traffic
- 2.4 Demand Surge for Anti-Malarial Drugs (Hydroxychloroquine)
- 2.5 Regional Impact

3. GLOBAL MARKET ANALYSIS

- 3.1 Global Anti-Malarial Drugs Market by Value
- 3.2 Global Anti-Malarial Drugs Market Forecast by Value
- 3.3 Global Anti-Malarial Drugs Market by Drug Type
 - 3.3.1 Global Artemisinin Compound Drugs Market by Value
 - 3.3.2 Global Artemisinin Compound Drugs Market Forecast by Value
 - 3.3.3 Global Antifolate Compound Drugs Market by Value
 - 3.3.4 Global Antifolate Compound Drugs Market Forecast by Value
 - 3.3.5 Global Aryl Aminoalcohol Compounds Drugs Market by Value
 - 3.3.6 Global Aryl Aminoalcohol Compounds Drugs Market Forecast by Value
- 3.4 Global Anti-Malarial Drugs Market by Anti-Malarial Activity
 - 3.4.1 Global Gametocytocides Anti-Malarial Drugs Market by Value
 - 3.4.2 Global Gametocytocides Anti-Malarial Drugs Market Forecast by Value
 - 3.4.3 Global Blood Schizonticides Anti-Malarial Drugs Market by Value
 - 3.4.4 Global Blood Schizonticides Anti-Malarial Drugs Market Forecast by Value
 - 3.4.5 Global Sporontocides Anti-Malarial Drugs Market by Value
 - 3.4.6 Global Sporontocides Anti-Malarial Drugs Market Forecast by Value
 - 3.4.7 Global Tissue Schizonticides Anti-Malarial Drugs Market by Value
 - 3.4.8 Global Tissue Schizonticides Anti-Malarial Drugs Market Forecast by Value
- 3.5 Global Anti-Malarial Drugs Market by End-User

- 3.5.1 Global Hospital Pharmacy Anti-Malarial Drugs Market by Value
- 3.5.2 Global Hospital Pharmacy Anti-Malarial Drugs Market Forecast by Value
- 3.5.3 Global Retail Pharmacy Anti-Malarial Drugs Market by Value
- 3.5.4 Global Retail Pharmacy Anti-Malarial Drugs Market Forecast by Value
- 3.5.5 Global Online & Other Pharmacy Anti-Malarial Drugs Market by Value
- 3.5.6 Global Online & Other Pharmacy Anti-Malarial Drugs Market Forecast by Value
- 3.6 Global Anti-Malarial Drugs Market by Region

4. REGIONAL MARKET ANALYSIS

- 4.1 North America
 - 4.1.1 North America Anti-Malarial Drugs Market by Value
 - 4.1.2 North America Anti-Malarial Drugs Market Forecast by Value
- 4.2 Europe
 - 4.2.1 Europe Anti-Malarial Drugs Market by Value
 - 4.2.2 Europe Anti-Malarial Drugs Market Forecast by Value
- 4.3 Asia Pacific
 - 4.3.1 Asia Pacific Anti-Malarial Drugs Market by Value
 - 4.3.2 Asia Pacific Anti-Malarial Drugs Market Forecast by Value
- 4.4 Latin America
 - 4.4.1 Latin America Anti-Malarial Drugs Market by Value
 - 4.4.2 Latin America Anti-Malarial Drugs Market Forecast by Value
- 4.5 Middle East & Africa
 - 4.5.1 Middle East & Africa Anti-Malarial Drugs Market by Value
 - 4.5.2 Middle East & Africa Anti-Malarial Drugs Market Forecast by Value

5. MARKET DYNAMICS

- 5.1 Growth Drivers
 - 5.1.1 Rising Healthcare Spending
 - 5.1.2 Increasing Awareness about Diseases
 - 5.1.3 Growing Population
 - 5.1.4 Expanding Urbanization
- 5.2 Key Trends and Developments
 - 5.2.1 Rising Prevalence of Chronic Diseases
 - 5.2.2 Strong Government Initiatives
 - 5.2.3 Huge Demand due to Coronavirus
 - 5.2.4 Surge in Research for New Anti-Malarial Drugs
- 5.3 Challenges

- 5.3.1 Upsurge in Drugs Counterfeiting Incidents
- 5.3.2 Side Effects of Anti-Malarial Drugs
- 5.3.3 Anti-Malarial Drug Resistance

6. COMPETITIVE LANDSCAPE

- 6.1 Global Market
 - 6.1.1 Revenue Comparison of Key Players
 - 6.1.2 Market Capitalization Comparison of Key Players
 - 6.1.3 R&D Comparison of Key Players

7. COMPANY PROFILES

- 7.1 Roche Holding AG
 - 7.1.1 Business Overview
 - 7.1.2 Financial Overview
 - 7.1.3 Business Strategies
- 7.2 Pfizer Inc.
 - 7.2.1 Business Overview
 - 7.2.2 Financial Overview
 - 7.2.3 Business Strategies
- 7.3 Bayer AG
 - 7.3.1 Business Overview
 - 7.3.2 Financial Overview
 - 7.3.3 Business Strategies
- 7.4 Novartis International AG
 - 7.4.1 Business Overview
 - 7.4.2 Financial Overview
 - 7.4.3 Business Strategies
- 7.5 GlaxoSmithKline PLC
 - 7.5.1 Business Overview
 - 7.5.2 Financial Overview
 - 7.5.3 Business Strategies
- 7.6 Sun Pharmaceutical Industries Ltd.
 - 7.6.1 Business Overview
 - 7.6.2 Financial Overview
 - 7.6.3 Business Strategies

List Of Figures

LIST OF FIGURES

Types of Plasmodium Parasite

Forms of Anti-Malarial Drugs

Antimalarial Drug Development by Reverse Pharmacology

Approaches of Anti-Malarial Drug to Fight Drug Resistance

Breakdown of Direct and Indirect Costs of COVID-19 (2020)

Organic Traffic Growth or Decline due to COVID-19 (2020)

Global Increase in COVID Cases (2020)

Global Anti-Malarial Drugs Market by Value (2015-2019)

Global Anti-Malarial Drugs Market Forecast by Value (2020-2024)

Global Anti-Malarial Drugs Market by Drug Type (2019)

Global Artemisinin Compound Drugs Market by Value (2015-2019)

Global Artemisinin Compound Drugs Market Forecast by Value (2020-2024)

Global Antifolate Compound Drugs Market by Value (2015-2019)

Global Antifolate Compound Drugs Market Forecast by Value (2020-2024)

Global Aryl Aminoalcohol Compounds Drugs Market by Value (2015-2019)

Global Aryl Aminoalcohol Compounds Drugs Market Forecast by Value (2020-2024)

Global Anti-Malarial Drugs Market by Anti-Malarial Activity (2019)

Global Gametocytocides Anti-Malarial Drugs Market by Value (2015-2019)

Global Gametocytocides Anti-Malarial Drugs Market Forecast by Value (2020-2024)

Global Blood Schizonticides Anti-Malarial Drugs Market by Value (2015-2019)

Global Blood Schizonticides Anti-Malarial Drugs Market Forecast by Value (2020-2024)

Global Sporontocides Anti-Malarial Drugs Market by Value (2015-2019)

Global Sporontocides Anti-Malarial Drugs Market Forecast by Value (2020-2024)

Global Tissue Schizonticides Anti-Malarial Drugs Market by Value (2015-2019)

Global Tissue Schizonticides Anti-Malarial Drugs Market Forecast by Value (2020-2024)

Global Anti-Malarial Drugs Market Value by End-User (2019)

Global Hospital Pharmacy Anti-Malarial Drugs Market by Value (2015-2019)

Global Hospital Pharmacy Anti-Malarial Drugs Market Forecast by Value (2020-2024)

Global Retail Pharmacy Anti-Malarial Drugs Market by Value (2015-2019)

Global Retail Pharmacy Anti-Malarial Drugs Market Forecast by Value (2020-2024)

Global Online & Other Pharmacy Anti-Malarial Drugs Market by Value (2015-2019)

Global Online & Other Pharmacy Anti-Malarial Drugs Market Forecast by Value (2020-2024)

Global Anti-Malarial Drugs Market Value by Region (2019)

North America Anti-Malarial Drugs Market by Value (2015-2019)

North America Anti-Malarial Drugs Market Forecast by Value (2020-2024)
Europe Anti-Malarial Drugs Market by Value (2015-2019)
Europe Anti-Malarial Drugs Market Forecast by Value (2020-2024)
Asia Pacific Anti-Malarial Drugs Market by Value (2015-2019)
Asia Pacific Anti-Malarial Drugs Market Forecast by Value (2020-2024)
Latin America Anti-Malarial Drugs Market by Value (2015-2019)
Latin America Anti-Malarial Drugs Market Forecast by Value (2020-2024)
Middle East & Africa Anti-Malarial Drugs Market by Value (2015-2019)
Middle East & Africa Anti-Malarial Drugs Market Forecast by Value (2020-2024)
Global Healthcare Spending Per Capita (2015-2019)
Global Literacy Rate (2015-2019)
Global Population (2015-2019)
Global Urban Population (2014-2019)
Number of People with Chronic Conditions in the U.S. (2010-2030)
Global Annual Investment Targets for Malaria Control and Elimination (2016-2024)
Global Number of Pharmaceutical Counterfeiting Incidents (2012-2019)
Roche Holding AG Sales and Net Income (2015-2019)
Roche Holding AG Sales by Segment (2019)
Pfizer Inc. Total Revenue and Profit (2015-2019)
Pfizer Inc. Revenue by Segment (2019)
Pfizer Inc. Revenue by Region (2019)
Bayer AG Sales and Net Income (2015-2019)
Bayer AG Sales by Segment (2019)
Bayer AG Sales by Region (2019)
Novartis International AG Net Sales and Net Income (2015-2019)
Novartis International AG Net Sales by Segment (2019)
Novartis International AG Net Sales by Region (2019)
GlaxoSmithKline PLC Turnover and Profit (2015-2019)
GlaxoSmithKline PLC Turnover by Segment (2019)
GlaxoSmithKline PLC Turnover by Region (2019)
Sun Pharmaceutical Industries Ltd. Revenue and Net Profit (2015-2019)
Sun Pharmaceutical Industries Ltd. Revenue by Segment (2019)
Sun Pharmaceutical Industries Ltd. Revenue by Region (2019)

List Of Tables

LIST OF TABLES

Classes of Anti-Malarial Drugs

Revenue Comparison of Key Players (2019)

Market Capitalization Comparison of Key Players (2020)

R&D Comparison of Key Players (2019)

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