

Global Aerospace & Defense Market Report: 2015 Edition

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Abstracts

The aerospace sector covers a wide range of manufactured goods including aircraft parts, general aviation aircraft, rotorcraft, business jets, large civil aircraft and products relating to the commercial space sector, including launch vehicles and satellites. The aerospace and defense industry also manufactures spacecraft, such as those used by government space administrations and commercial space tourism companies. With a rising demand for replacement in aircraft especially in North America, the demand of aerospace industry is increasing at a very fast pace. The aerospace industry is expected to experience continued growth in most segments in coming years.

The key factors driving the growth of the aerospace industry are rapid growth of air traffic, replacement demand of aircraft, growing urbanization, increasing passenger travel demand and growing global economy. Some of the noteworthy trend and developments of this industry are global product development, greening of aerospace and defense product and increasing use of electrical actuators in the A&D industry. However, the expansion of global aerospace industry is hindered by extreme technological complexity, high development cost and environmental impact of production.

The report "Global Aerospace and Defense Market" provides an in-depth analysis of the global aerospace & defense market along with a detailed study of the US market. The major trends, growth drivers as well as issues being faced by the industry are being presented in this report. The four major players in the industry, Boeing, Lockheed Martin, United Technologies and General Dynamics are being profiled.

By combining SPSS Inc.'s data integration and analysis capabilities with our relevant findings, we have predicted the future growth of the industry. We employed various

significant variables that have an impact on this industry and created regression models with SPSS Base to determine the future direction of the industry. Before deploying the regression model, the relationship between several independent or predictor variables and the dependent variable was analyzed using standard SPSS output, including charts, tables and tests.

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