

Global Aerospace & Defense Market Report: 2015 Edition

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Abstracts

The aerospace sector covers a wide range of manufactured goods including aircraft parts, general aviation aircraft, rotorcraft, business jets, large civil aircraft and products relating to the commercial space sector, including launch vehicles and satellites. The aerospace and defense industry also manufactures spacecraft, such as those used by government space administrations and commercial space tourism companies. With a rising demand for replacement in aircraft especially in North America, the demand of aerospace industry is increasing at a very fast pace. The aerospace industry is expected to experience continued growth in most segments in coming years.

The key factors driving the growth of the aerospace industry are rapid growth of air traffic, replacement demand of aircraft, growing urbanization, increasing passenger travel demand and growing global economy. Some of the noteworthy trend and developments of this industry are global product development, greening of aerospace and defense product and increasing use of electrical actuators in the A&D industry. However, the expansion of global aerospace industry is hindered by extreme technological complexity, high development cost and environmental impact of production.

The report "Global Aerospace and Defense Market" provides an in-depth analysis of the global aerospace & defense market along with a detailed study of the US market. The major trends, growth drivers as well as issues being faced by the industry are being presented in this report. The four major players in the industry, Boeing, Lockheed Martin, United Technologies and General Dynamics are being profiled.

By combining SPSS Inc.'s data integration and analysis capabilities with our relevant findings, we have predicted the future growth of the industry. We employed various

significant variables that have an impact on this industry and created regression models with SPSS Base to determine the future direction of the industry. Before deploying the regression model, the relationship between several independent or predictor variables and the dependent variable was analyzed using standard SPSS output, including charts, tables and tests.

Contents

1. MARKET OVERVIEW

1.1 Aerospace Product Groups

- 1.1.1 Civil Aircrafts
- 1.1.2 Military Aircrafts
- 1.1.3 Missile
- 1.1.4 Space

1.2 The Aerospace Manufacturing Value Chain Analysis

2. MARKET SIZE

2.1 Global Market

- Market Value
- Market Segment
- Breakdown by Region
- Commercial Aerospace Vs. Defense
- General Aviation Deliveries by Type
- General Aviation Revenues
- Commercial Aircraft Deliveries
- Commercial Aircraft Market by Region
- Business Jets Deliveries by Type
- 2.1.1 Trade Statistics
 - Top Exporters
 - Top Importers
 - Defense Trade

2.2 Regional Market

- 2.2.1 The US
 - Market Value
 - Market Segmentation
 - End Markets
 - Civil Transport Aircraft Backlog
 - Civil Aircraft Revenues by Type
 - Civil Aircraft Volume by Type
 - General Aviation Deliveries by Type
 - General Aviation Revenues
- 2.2.2 Trade Statistics
 - Exports by Segment

Imports by Segment

3. MARKET DYNAMICS

3.1 Key Trends and Development

3.1.1 Global Product Development

3.1.2 Greening of Aerospace and Defense Products

3.1.3 Increasing Use of Electrical Actuators in the A&D Industry

3.2 Growth Drivers

3.2.1 Global Traffic Growth

3.2.2 Economic Growth

3.2.3 Growth of Commercial Aerospace Sector

3.2.4 Increasing Passenger Travel Demand

3.2.5 Low Interest Rate

3.2.6 Replacement Demand of Aircraft

3.2.7 Growing Urbanization

3.2.8 Expansion in Emerging Countries

3.2.9 Increasing Defense Export Market in Emerging Countries

3.2.10 Rising Defense Spending

3.3 Challenges

3.3.1 Extreme Technological Complexity

3.3.2 High Development Cost

3.3.3 Environmental Impact of Production

3.3.4 Operational and Regulatory Challenges

4. COMPETITIVE LANDSCAPE

Top Companies by Revenue

Top General Aviation Companies

Large Commercial Aircraft Share

Business Jets Market Share

5. COMPANY PROFILES

5.1 Boeing

5.1.1 Business Overview

5.1.2 Financial Overview

5.1.3 Business Strategies

5.2 Lockheed Martin

- 5.2.1 Business Overview
- 5.2.2 Financial Overview
- 5.2.3 Business Strategies
- 5.3 United Technologies
 - 5.3.1 Business Overview
 - 5.3.2 Financial Overview
 - 5.3.3 Business Strategies
- 5.4 General Dynamics
 - 5.4.1 Business Overview
 - 5.4.2 Financial Overview
 - 5.4.3 Business Strategies

6. MARKET OUTLOOK

- 6.1 Market Forecast
- 6.2 Forecast Methodology
 - 6.2.1 Dependent and Independent Variables
 - 6.2.2 Correlation Analysis
 - 6.2.3 Regression Analysis

List Of Charts

LIST OF CHARTS

Types of Aerospace Products

Types of Civil Aircrafts

Types of Military Aircrafts

Space Categories

Aerospace Manufacturing Supply Chain

Global Aerospace and Defense Market by Value (2010-2014)

Global Aerospace and Defense Market Share by Segment (2010-2014)

Aerospace Shipments, Orders and Backlog by Value (2007-2014)

The US vs. Europe Aerospace and Defense Market (2013-2014)

Global Commercial Aerospace vs. Defense Market (2013-2014)

Global Deliveries of General Aviation Aircrafts (2007-2014)

Global General Aviation Aircraft Deliveries by Type of Aircraft (2007-2014)

Global Revenues from General Aviation Aircraft Delivered (2007-2014)

Commercial Aircraft Deliveries (2010-2015E)

Large Commercial Aircraft Deliveries by Type (2010-2015E)

Business Jet Deliveries (2008-2014)

Business Jet Deliveries by Size (2008-2014)

Top Ten Exporters of Aerospace and Defense Industry (2014)

Top Ten Importers of Aerospace and Defense Industry (2014)

Global Defense Trade Statistics (2010-2015E)

The US Aerospace Market by Value (2007-2015E)

The US Aerospace Market by Product Group (2007-2015E)

The US Aerospace Market Share by Product Group (2014)

The Aerospace Market by Customer (2007-2015E)

The US Aerospace Market Share by Customer (2014)

The US Civil Transport Aircraft Backlog by Value (2010-2014)

The US Civil Transport Aircraft Backlog by Volume (2010-2014)

The US Civil Aircraft Shipments by Value (2009-2015E)

The US Civil Aircraft Shipments Value by Type (2009-2015E)

The US Civil Aircraft Shipments by Volume (2009-2015E)

The US Civil Aircraft Shipments Volume by Type (2009-2015E)

Commercial Aircraft Market Share by Region (2014)

Deliveries of General Aviation Aircraft in the US (2007-2014)

The US General Aviation Aircraft Deliveries by Type of Aircraft (2007-2014)

The US Revenues from General Aviation Aircrafts (2007-2014)

The US Aerospace Balance of Trade (2014)
The US Exports of Aerospace Products (2014)
The US Imports of Aerospace Products (2014)
The US General Aviation Aircraft Exports (2008-2014)
Global Air Traffic Growth (2010-2014)
Global Air Traffic Growth by Region (2010-2014)
Global GDP Growth (2007-2014)
Global Passenger Air Traffic Demand (2006-2014)
Low Interest Rates (2007-2014)
Declining Oil Prices (2007-2014)
Global Urban Population (2007-2014)
Top Arms Exporters (2014)
Top Arms Importers (2014)
Top Fifteen Defense Budget (2014)
Top Ten General Aviation Aircraft Companies (2014)
Large Commercial Aircraft Deliveries Share by Company (2014)
Business Jet Deliveries Share by Company (2014)
Boeing's Revenue by Segment (2014)
Boeing's Revenue and Net Income (2010-2014)
Lockheed's Revenues by Business Segment (2014)
Lockheed's Revenues and Net Earnings (2010-2014)
United Technologies Net Sales by Business Segment (2014)
United Technologies Net Sales by Region (2014)
United Technologies Net Sales and Net Income (2010-2014)
General Dynamics Revenues by Business Segment (2014)
General Dynamics Revenues by Region (2014)
General Dynamics Revenues and Net Earnings (2010-2014)
Global Aerospace and Defense Market Forecast (2014-2018E)

List Of Tables

LIST OF TABLES

Global Aerospace and Defense Market by Segment (2010-2014)

Top Ten Companies in Aerospace and Defense Industry (2014)

Dependent & Independent Variables (2010–2014)

Correlation Matrix

Model Summary – Coefficient of Determination

Regression Coefficients Output

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