

Global Access Control Market Report: 2015 Edition

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Abstracts

The management of access to resources is assuming increased importance in every establishment today. The administration of access to resources means controlling both physical and logical access. An access control system protects both tangible and intellectual assets from theft or compromise. At the same time, it enables enterprises and organizations to limit access to data, networks and workstations to those authorized to have such access.

An access control system is composed of three major elements inclusive of a card or a token, a door reader to restrict entry of unauthorized object or individual, which is genuinely an indicator of a valid and authorized entry thus controlling the access. The door or a gate is unlocked only when the entry is authorized after verification. Behind such mechanism lies a complex network of data, computers and software that incorporates robust security functionally. The electronic and mechanical locks are an important part of access control system. Mechanical locks generally find their application in residential sector whereas the electronic locks are more common in commercial sector.

The growth of the global access control market is driven by the increasing wealth of the emerging economies, rising construction expenditure worldwide, constant rise in the crime rates and rising global gross domestic product of the countries. However, the growth of the market is impacted by certain challenges including vulnerability of attacks through access cards and duplication of locks. The key trends of the access control market shows a technological shift from mechanical to electromechanical locks, innovation in the technology and emergence of smartphone technology in the access control system.

A global and region wise analysis of the global access control market is presented in the report. The special focus of the report is on Americas, EMEA and APAC regions. The

report also offers company profiles and business strategies of major market players operating in the global marketplace.

Contents

1. ACCESS CONTROL SYSTEMS

- 1.1 Overview
- 1.2 Components of Access Control System
- 1.3 Access Control Process
- 1.4 Types of Access Control by Technology
- 1.5 Access Control Market by Application

2. MARKET ANALYSIS

- 2.1 Global Security Market
 - Market Value
 - Market Segmentation
 - Regional Breakdown
- 2.2 Global Access Control Market
 - Automated Access
 - Manual Access
 - 2.2.1 Global Manual Access Control Market
 - Regional Breakdown
 - End Markets

3. REGIONAL MARKETS

- 3.1 Americas
 - Market Value
 - Market Segments
- 3.3 EMEA
 - Market Value
 - Market Segments
- 3.3 APAC Region
 - Market Overview
 - Market Value

4. MARKET DYNAMICS

- 4.1 Growth Drivers
 - 4.1.1 Increased Construction Spending Worldwide

- 4.1.2 Growth in Wealth of Emerging Economies
- 4.1.3 Rising Global Urban Population
- 4.1.4 Rising Global Crime Rates
- 4.1.5 Rising Global GDP
- 4.2 Key Trends and Developments
 - 4.2.1 Substitution of Mechanical Locks by Electromechanical Locks
 - 4.2.2 Smartphone Technology to Change Access Control Market
 - 4.2.3 Technological Advancements in Access Control
- 4.3 Challenges
 - 4.3.1 Vulnerability of Access Cards to Sophisticated Attacks
 - 4.3.2 Duplication of Locks

5. COMPETITIVE LANDSCAPE

Access Control Market
Manual Access Control Market

6. COMPANY PROFILES

- 6.1. Assa Abloy AB
 - 6.1.1 Business Overview
 - 6.1.2 Financial Overview
 - 6.1.3 Business Strategies
- 6.2. Allegion Plc.
 - 6.2.1 Business Overview
 - 6.2.2 Financial Overview
 - 6.2.3 Business Strategies
- 6.3. Kaba Holding AG
 - 6.3.1 Business Overview
 - 6.3.2 Financial Overview
 - 5.3.3 Business Strategies
- 6.4 Stanley Black and Decker, Inc.
 - 6.4.1 Business Overview
 - 6.4.2 Financial Overview
 - 6.4.3 Business Strategies
- 6.5 DORMA
 - 6.5.1 Business Overview
 - 6.5.2 Financial Overview
 - 6.5.3 Business Strategies

List Of Charts

LIST OF CHARTS

Access Control System Representation
Access Control by Technology
Access Control Market by Application
Residential Building Automation System
Residential Market Supply Chain
Non-Residential Building Automation System
Non Residential Market Supply Chain
Global Security Market by Value (2013-2017E)
Global Security Market by Product Categories (2014E)
Global Security Market by Application (2014E)
Global Security Market by Region (2017E)
Global Access Control Market by Products (2014)
Global Manual Access Control Market by End Usage (2014)
Global Manual Access control Market by Application (2014)
Global Manual Access Control Market by Region (2014)
Americas Manual Access Control Market by End Usage (2014)
Americas Institutional Access Control Market by End Usage (2014)
Americas Commercial Access Control Market by End Usage (2014)
EMEA Manual Access Control Market by Technology (2014)
EMEA Mechanical Access Control Market by Products (2014)
EMEA Electronic Access Control Market by Products (2014)
Asia Pacific Manual Access Control Market (2014E)
Asia Pacific Manual Access Control Market Forecast (2015F/2020F)
Global Construction Spending (2010-2014)
GDP on PPP Basis Per Capita of Advanced and Emerging Economies (2012-2019E)
Global Urban Population (2010-2014)
Urban Population Growth by Countries (2013-2023E)
Global Crime Index by Countries (2015*)
Global Gross Domestic Product (2009-2014E)
Global Access Control Market Share by Company (2014)
Global Access Control Market Share by Region & Company (2014)
Global Manual Access Control Market Share by Company (2014)
North America Residential Manual Access Control Market (2014)
ASSA ABLOY Revenue Share by Segments (2014)
ASSA ABLOY Revenue Share by Products (2004/2014)

ASSA ABLOY AB Revenue Share by Regions (2013/2014)
ASSA ABLOY AB Revenue and Net income (2010-2014)
Allegion Plc. Revenue Share by Regions (2014)
Allegion Plc. Revenue (2010-2014)
Kaba Holding AG Net Revenue Share by Regions (2013/2014)
Kaba Holding AG Net Revenue and Net Profit (2010-2014)
Stanley Black & Decker Net Revenue Share by Segments (2014)
Stanley Black & Decker Net Revenue Share by Regions (2013/2014)
Stanley Black & Decker Net Revenue (2014)
DORMA Revenue Share by Regions (2014)
DORMA Revenue (2010-2014)

List Of Tables

LIST OF TABLES

Americas Manual Access Control Market by Value (2014)
EMEA Mechanical Access Control Market by Value (2014)
EMEA Electronic Access Control Market by Value (2014)
Construction Spending Share by Region (2014)
Global Access Control Market- Key Players Overview (2014)

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