

Developments and Opportunities in Fluid Control Equipment Industry

<https://marketpublishers.com/r/D9DFEFC4DD8EN.html>

Date: July 2009

Pages: 40

Price: US\$ 800.00 (Single User License)

ID: D9DFEFC4DD8EN

Abstracts

Fluid control equipment industry is highly fragmented catering to many industries like petroleum, chemical, industrial, power generation and water. Pumps are a major segment of the industry, growing on a normalized basis at 3-5%, out of which industrial pumps have a strong hold on the market. Valve demand in the energy production sector will benefit from an increase in primary energy consumption in mature markets like North America as well as in developing markets such as Latin America. The North America, Western Europe and the Asia Pacific regions consist of the most mature markets for valves.

Many European countries are driving the growth in the heat pump sector. Most significant growth is found in the larger markets of Italy, France, Norway, Finland, and Austria. In European markets, this industry has a strong presence; though performance in United States and Asian markets is also remarkable.

There are many players in the market contributing a small share in each segment. Industry demand is growing in accordance with other factors such as shifting population from rural to urban areas, need for clean water, emerging markets and rising raw material prices. These factors affect the growth of the fluid control equipment industry. Changes in regulations have also given a new turn to the industry.

This report analyses the worldwide fluid control equipment (pumps, valves and seals) market with a clear understanding of industry segments where it discusses segments individually. It also describes product applications in different sectors, each product market. The report also highlights major countries for fluid control equipments like United States, Switzerland, Germany and Austria. Growth driver section is an important part of the report within which we analyze current industry demand and future

opportunities. It also discusses regulatory environment and industry competition.

The report also talks about the future outlook of the industry and its growth. By combining SPSS Inc.'s data integration and analysis capabilities with our relevant findings, we have predicted the future growth of the industry. We employed various significant variables that have an impact on this industry and created regression models with SPSS Base to determine the future direction of the industry. Before deploying the regression model, the relationship between several independent or predictor variables and the dependent variable was analyzed using standard SPSS output, including charts, tables and tests.

Contents

1. FLUID CONTROL EQUIPMENT INDUSTRY STRUCTURE

1.1 Market Overview

2. MARKET SEGMENTATION

2.1 Pump Market

2.2 Valve Market

2.3 Seal Market

3. PUMP, VALVE AND SEAL APPLICATIONS

3.1 Oil & Gas Sector

3.2 Chemical and Industrial Sectors

3.3 Power Generation and Water

4. US MARKET

5. EUROPEAN MARKET

5.1 European Heat Pump Statistics

5.2 Austria

5.3 Germany

5.4 Switzerland

6. GROWTH DRIVERS

6.1 Growth from Emerging Markets

6.2 Population Shift from Rural to Urban Areas

6.3 Rising Raw Material Prices

6.4 Opportunities in Petroleum Industry

7. INDUSTRY TRENDS

7.1 Environmental Regulations

7.2 Major Acquisitions in the Industry

8. COMPETITION ANALYSIS

9. COMPANY PROFILES

9.1 Tyco International Ltd

Overview

Business Strategies

Products Expansion Plans

Increasing Geographic Presence

Strategic Acquisitions

9.2 Flowserve

Overview

Business Strategies

New Product Introduction

Industry Leadership

Expansion Plans

9.3 ITT Corporation

Overview

Business Strategies

Expansion with Value Chain

Utilization of Resources by Integrating Businesses

10. FUTURE OUTLOOK

10.1 Market Forecast

10.2 Forecast Methodology

10.2.1 Dependent and Independent Variables

10.2.2 Correlation Analysis

10.2.3 Regression Analysis

List Of Tables

LIST OF TABLES

Industrial Valve Shipments in United States by Valve Type (2001-08)

Major Equipment & Filtration Acquisitions (1998-2008)

Top Ten Companies Ranked by Industrial Pump Sales (2006)

Dependent & Independent Variables (1998–2008)

Correlation Matrix

Model Summary – Coefficient of Determination

Regression Coefficients Output

List Of Charts

LIST OF CHARTS

Fluid Control Equipments

Global Filtration Market (2004-14E)

Worldwide Pump, Valve & Seal Market (2001-07)

Global Industrial Pump Market Share (2007)

Global Valve Industry Market Players (2007)

Global Valve Industry by end Markets (2007)

Global Seal Industry Market Share by Company (2007)

Oil & Gas - Global Market for Pumps, Valves & Seals (2001-07)

Chemicals & Industrial - Global Market for Pumps, Valve & Seals (2001-07)

Power Generation & Water - Global Market for Pumps, Valves & Seals (2001-07)

Total Individual Valve Shipments in United States (2000-09E)

Distribution Forecast of End Users in Valve Market (2009)

Changes in Heat Pump Sales for Various European Countries (2005-07)

Australian Heat Pump Market Development (2001-07)

German Heat Pump Market by Volume (2001-07)

Swiss Heat Pump Market Segmentation (2007)

Swiss Heat Pump Market (2001-07)

Chinese Valve Market by Value (2001-08)

Global Urban Population by Geography (2004-08)

Worldwide Urban Population (2001-12E)

Crude Steel Production Growth by Region (2007)

Worldwide Crude Steel Production by Region (2001-08)

Worldwide Oil Sales & Gas Supply (2001-10E)

Tyco Int. - Revenues by Business Segments (2008)

Flowserve Corp. - Revenues by Business Segments (2006-08)

Flowserve Corp. - Flow Control Business Revenue (2006-08)

ITT Corp. - Revenues by Business Segments (2006-08)

Fluid Control Equipment Industry Forecast (2008-10E)

I would like to order

Product name: Developments and Opportunities in Fluid Control Equipment Industry

Product link: <https://marketpublishers.com/r/D9DFEFC4DD8EN.html>

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D9DFEFC4DD8EN.html>