

# Thermal Evaporation Equipment Market in the Shale Gas Wastewater Treatment Industry: U.S.

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## Abstracts

### Market Definitions

**Thermal Evaporation** - For the purposes of this research, thermal evaporation equipment in the shale gas industry is defined as equipment used in the treatment of industrial processes such as hydraulic fracturing and horizontal drilling that creates flowback and produced water.

**Key Shale Gas Basins** - This study examines the thermal evaporation equipment used in the shale gas industry within United States shale basins. Key shale basins include Barnett, Marcellus, Fayetteville, Antrim, Haynesville, Permian, Utica, Eagle Ford Shale, and Bakken Shale.

**Revenue Generation** - The analysis includes revenues generated from capital costs of equipment. The revenues also include rental and leasing costs. Several operators treat only the water produced on a "pay as you use" basis. The market size estimate excludes revenues generated from replacement parts, costs of valves, pumps operational expenses, and consultancy fees.

The market research report includes, regulatory trends,, a map and profiles of key shale gas basins, market size, revenue forecasts, drivers, restraints and market share percentages for Thermal Evaporation Equipment providers.

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