

# **Orthopedic Soft Tissue Repair and Sports Medicine Market (By Surgical Procedures: ACL/PCL, Meniscal Repair, Rotator Cuff, Shoulder Labrum, Hip Arthroscopy, Biceps Tenodesis; By Injury Location: Knee, Hip, Shoulder, And Others; By Geography: North America, Europe, Asia-Pacific and RoW) Global Scenario, Market Size, Outlook, Trend and Forecast, 2015-2024**

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## **Abstracts**

Global Orthopedic Soft Tissue Repair and Sports Medicine Market is estimated to reach \$13 Billion by 2024; growing at a CAGR of 7.9% from 2016 to 2024. Soft tissue injuries occur through direct or indirect trauma to ligaments, muscles, joint capsules, or others. This leads to increased pain, inflammation, and altered internal tissue stress. Soft tissues can be healed or repaired by fixing rotator cuff, shoulder labrum, ACL/PCL, meniscal repair, graft options for tendons and cartilage along with devices for hip arthroscopy. These devices are basically used for closed technique treatments of injured or worn joints. These treatments are majorly performed on knee and shoulder joints while interest among surgical community in hip and small joint arthroscopy is also growing.

The global orthopedic soft tissue repair and sports medicine market is boosting significantly, driven by factors such as, increasing occurrence of tissue injuries among aging population, growing obese population, lack of alternatives for soft tissue repair surgeries, and need for innovative medical technologies. Though, factors such as high cost of surgical procedures and lack of awareness may hamper the growth of the market. Additionally, technological advancements and increasing awareness and

promotion of advanced platelet rich plasma devices would provide future scope in the coming years.

The global orthopedic soft tissue repair and sports medicine market is bifurcated on the basis of injury location, surgical procedure, and geography. The market is segmented by injury location as hip, knee, shoulder, and others. The orthopedic soft tissue repair market by surgical procedure is segmented as shoulder labrum, ACL/PCL, meniscal repair, biceps tenodesis, hip arthroscopy, rotator cuff, and others.

Based on geography, global orthopedic soft tissue repair and sports medicine market is segmented into North America, Europe, Asia-Pacific, and Rest of the World (RoW). North America is further bifurcated in U.S., Canada, and Mexico whereas Europe segment consist of UK, Germany, France, and others. Asia-Pacific is segmented into India, China, Japan, and others while RoW is bifurcated into South America, Middle East, and Africa.

The key market players include DePuy Synthes, AlloSource, Stryker Corporation, Conmed Corporation, ArthroCare Corporation, Arthrex Inc., Zimmer Biomet Holdings, Inc., Smith and Nephew plc, LifeNet Health Inc., and Acera Surgical Inc., among others.

## **THE KEY TAKEAWAYS FROM THE REPORT**

The report will provide detailed analysis of Orthopedic Soft Tissue Repair and Sports Medicine Market with respect to major segments such as injury location, and surgical procedure

The report will include the qualitative and quantitative analysis with market estimation over 2015-2024 and compound annual growth rate (CAGR) between 2016 and 2024

Comprehensive analysis of market dynamics including factors and opportunities will be provided in the report

An exhaustive regional analysis of Orthopedic Soft Tissue Repair and Sports Medicine Market has been included in the report

Profile of the key players in the Orthopedic Soft Tissue Repair and Sports Medicine Market will be provided, which include key financials, product & services, new developments and business strategies

## **SCOPE OF ORTHOPEDIC SOFT TISSUE REPAIR AND SPORTS MEDICINE MARKET**

### **Injury Location Segments**

Hip

Knee

Shoulder

Other Injury Locations

### **Surgical Procedure Segments**

Shoulder Labarum

ACL/PCL

Meniscal Repair

Biceps Tenodesis

Hip Arthroscopy

Rotator Cuff

Other Surgical Procedures

### **Geographical Segments**

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Others

Asia Pacific

India

China

Japan

Others

RoW

South America

Middle East

Africa

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