

# Warehousing Industry in India – 2013-17

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## Abstracts

ValueNotes has carried out an in-depth research study on the warehousing industry in India. This industry report covers intelligence on the market size, growth, industry trends, industry attractiveness, and Porter's analysis. The report covers fiscal years 2013 through 2017.

### Key findings:

The warehousing industry in India is currently valued at INR 745bn (FY 2013) and has been growing at ~15% for the last 3 years. ValueNotes estimates that the industry will grow at a rate of 18% till 2017.

The unorganized sector will continue to dominate, accounting for around 90% of the industry by 2015. Of the organized sector, the industrial segment will constitute a higher share of warehousing demand, viz. engineering, pharmaceutical and electronics goods.

Various policy changes are expected to impact the warehousing sector in India. These include the introduction of the Goods and Service Tax (GST), National Policy on Handling, Storage and Transportation, and increasing Public-Private Partnerships (PPP).

The report includes profiles of the top 5 players with a brief overview about their service offerings, key financial ratios, etc.

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