

Warehousing Industry in India – 2013-17

<https://marketpublishers.com/r/WB2C5452596EN.html>

Date: November 2013

Pages: 52

Price: US\$ 250.00 (Single User License)

ID: WB2C5452596EN

Abstracts

ValueNotes has carried out an in-depth research study on the warehousing industry in India. This industry report covers intelligence on the market size, growth, industry trends, industry attractiveness, and Porter's analysis. The report covers fiscal years 2013 through 2017.

Key findings:

The warehousing industry in India is currently valued at INR 745bn (FY 2013) and has been growing at ~15% for the last 3 years. ValueNotes estimates that the industry will grow at a rate of 18% till 2017.

The unorganized sector will continue to dominate, accounting for around 90% of the industry by 2015. Of the organized sector, the industrial segment will constitute a higher share of warehousing demand, viz. engineering, pharmaceutical and electronics goods.

Various policy changes are expected to impact the warehousing sector in India. These include the introduction of the Goods and Service Tax (GST), National Policy on Handling, Storage and Transportation, and increasing Public-Private Partnerships (PPP).

The report includes profiles of the top 5 players with a brief overview about their service offerings, key financial ratios, etc.

Contents

1. EXECUTIVE SUMMARY

2. INDUSTRY STRUCTURE

Industry Definition

Industry Evolution

Industry Process

3. MARKET OVERVIEW

Size & Growth

Market segmentation

by Ownership

by Organized v/s Unorganized

by End-user

by Geography

4. DRIVERS & INHIBITORS

Driver 1: Investment in Infrastructure

Driver 2: Shift to GST regime for taxation

Driver 3: Growth in Retail and Trade

Inhibitor 1: Logistical Challenges

Inhibitor 2: Rising real estate cost

Inhibitor 3: Lack of skilled manpower & technological up-gradation

5. GOVERNMENT INITIATIVES & POLICIES

Impact Assessment of Government Policies

6. INDUSTRY TRENDS

7. INDUSTRY ATTRACTIVENESS

8. COMPETITIVE ENVIRONMENT

Competitor Benchmarking

Complete Profiles
Transport Corporation of India
Adani Agri Logistics
Central Warehousing Corporation
Food Corporation of India
Blue Dart Express Limited

9. APPENDIX

Research methodology
Bibliography
Abbreviations

I would like to order

Product name: Warehousing Industry in India – 2013-17

Product link: <https://marketpublishers.com/r/WB2C5452596EN.html>

Price: US\$ 250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/WB2C5452596EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970