

# Middle East & Africa Sandstone Market: Current Analysis and Forecast (2025-2033)

<https://marketpublishers.com/r/M38D24B43678EN.html>

Date: December 2025

Pages: 95

Price: US\$ 3,999.00 (Single User License)

ID: M38D24B43678EN

## Abstracts

Sandstone refers to a sedimentary rock that is a common occurrence in many parts of the world and is composed of quartz and feldspar grains of a sand size held together through cement over millions of years. It is deposited by river, desert, or marine sediments and captures historical environments besides serving as a multi-purpose building material. Its natural palette of colors, such as creams and yellows, reds, and browns, makes it famous for use on facades, flooring, paving, and landscape design. Sandstone provides durability, workability, and resistance to slipping, particularly in hot and dry climates. Due to its rather porous nature, it is important to seal and maintain the surfaces so that they can be spared from being stained, damage caused by moisture, and long-term weathering. It is also a signatory rock in most of the historic buildings and historical monuments all over the world.

The Middle East & Africa Sandstone market is set to show a growth rate of about 6.5% during the forecast period (2025- 2033F). The market of the Middle East and Africa sandstone is steadily growing due to large-scale development programs, urban regeneration programs, and tourism-based development. Governments and private developers are spending on transport terminals, cultural quarters, hospitality properties, and luxury residential developments in which natural stone is primary among the languages of design. Sandstone, specifically, is a material with the advantage of being suitable in hot and dry climates, its extensive color range, and connection with the local heritage architecture. The area of demand covers facades, streetscapes, landscaping, and interior accents, whereas quarrying and processing are enhancing the consistency of products, finish, and design flexibility. Simultaneously, the sustainability agenda and green-building requirements are pushing specifiers to more long-lived, low-impact materials, which also support the role of sandstone.

Based on the form, the Middle East & Africa sandstone market is subdivided into tiles, slabs, and others. Among them, Tiles have long held a significant market portion of the Middle East & Africa sandstone with their wide range of applications in home flooring, wall cladding, landscaping, and remodeling. The ease of installing and generalized sizes, which are applicable in mass housing and commercial buildings, has continued to create demand. The slabs also manage to draw a significant market share, especially in high-end villas, hotels, and government facilities, where massive-sized pieces and slabs have been favored due to their beauty and the ability to sustain the weight. The other segment is still niche as it is used in architectural and artistic applications.

Based on application, the Middle East & Africa Sandstone market is segmented into building & construction, monument & memorial, paving, and others. Of these, the building & construction category has held a major market share. Some of the key factors contributing to the high market share are growing construction activities in the regions. Furthermore, many of the large-scale smart city and new capital projects are also rising in line with the government and private sector efforts to improve infrastructure. Other segments, such as memorials and monuments, as well as paving, are other prominent categories that are experiencing rapid growth due to road and infrastructure projects.

For a better understanding of the market adoption of Middle East & Africa Sandstone, the market is analyzed based on its presence in countries such as Saudi Arabia, UAE, Egypt, South Africa, Turkey, Israel, and the Rest of the Middle East & Africa. The Saudi Arabia sandstone market is growing according to the active construction program and diversification agenda of the Kingdom in accordance with Vision 2030. The residential and commercial real estate, upscale hospitality, and civic landscaping are residential and commercial markets where sandstone is highly rated in regard to its durability, thermal performance, and local aesthetics.

Some major players in the market include WANLI STONE, Vetter Stone, Kangli Stone Group, Antolini Luigi® & C. S.p.a., Vura Bau-Chemie LLP, Lesotho Stone, Africa Range, Afristone, The Sandstone Story, and The Creative Stone Company.

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