

KSA Hospital Market: Current Analysis and Forecast (2025-2033)

<https://marketpublishers.com/r/K65CFA5EF2EEEN.html>

Date: May 2025

Pages: 86

Price: US\$ 3,999.00 (Single User License)

ID: K65CFA5EF2EEEN

Abstracts

A healthcare institution that offers medical, surgical, and diagnostic services primarily to persons who have been injured or are experiencing physical or mental illness. It has special medical staff, high standards of equipment and infrastructure, as well as in and outpatient care. Hospitals help in delivering emergency and complex surgery, disease prevention, and rehabilitation, and therefore, play a critical role in the public health system.

The KSA Hospital market is set to show a growth rate of about 3.40% during the forecast period (2025-2033F). The driving growth factors of the Saudi Arabian hospital market are the increasing prevalence rate of chronic diseases (diabetes and cardiovascular disorders), a rapidly increasing population, and the high government investment as per the Vision 2030 Healthcare Transformation Program. Moreover, rapid migration to digital health infrastructure, rising demand for private and specialized care, and expansion in health insurance coverage are driving the market growth.

On May 27, 2025, ImmunityBio, Inc. announced the signing of a strategic Memorandum of Understanding (MOU) with the Ministry of Investment of Saudi Arabia (MISA), King Faisal Specialist Hospital & Research Centre (KFSHRC), and King Abdullah International Medical Research Center (KAIMRC). This multi-party collaboration will introduce the FDA-approved Cancer BioShield platform to Saudi Arabia and the broader Middle East, paving the way for a new era of immune-restorative therapies for cancer patients.

Based on the hospital ownership, the market is segmented into public hospitals (Ministry of Health), private hospitals, and quasi-government hospitals. Among these, the public hospitals (Ministry of Health) market held the dominant share of

the market in 2024. The reason for this is because of extensive government funding, widespread geographic coverage, and the importance of delivering free or subsidized healthcare to citizens. The majority of the bed capacity and health infrastructure in the Kingdom is contained in these hospitals. The Ministry of Health modernizes public facilities, improves the quality of service, as well as Digital e.g, Seha Virtual Hospital, while being backed by Vision 2030. The public hospitals are also referral centers for complex and critical care cases. It still leads as a pillar of high-quality national healthcare access and especially in rural, underserved regions.

Based on the bed capacity, the market is segmented into up to 100 beds, 100–500 beds, and more than 500 beds. Among these, the more than 500 beds segment is expected to grow with a significant CAGR during the forecast period (2025-2033). With more than 500 beds, hospitals are key players in driving growth by delivering full, high-capacity care across multiple specialties. It can handle complex cases, decrease patient wait times, and incorporate the latest technologies such as robotic surgery and smart ICUs. These facilities are high-return opportunities for investors and companies as they lead to an increase in patient throughput & government support under Vision 2030.

Based on the hospital type, the market is segmented into general hospitals, specialty hospitals, and multi-specialty hospitals. Among these, the multi-specialty hospital market held the dominant share of the market in 2024. The reason for the adoption of multi-specialty hospitals is the growing demand for one-roof integrated healthcare services. Through specialized departments like cardiology, oncology, orthopedics, and neurology, it draws in a broad patient base to one institution. This new model is operationally efficient and aligns with Vision 2030's objective of improving the quality of care through centralized, expert-led infrastructure.

Based on the service type, the market is segmented into in-patient services, and out-patient services. Among these, the in-patient services segment is expected to grow with a significant CAGR during the forecast period (2025-2033). The rising chronic illness and surgical intervention requirements remain a vital driver to in patient care in the Saudi hospital sector. With long-term treatment cycles, post-operative recovery program, and critical care management, hospitals offering robust inpatient care are able to gain from such support. With the evolving nature of the healthcare system that calls for high-quality and extended medical care in public and private sectors, their strategic importance is never

greater.

Some major players running in the market include Dr. Sulaiman Al-Habib Medical Group, Mouwasat Medical Services, Middle East Healthcare Company (Saudi German Health), Care Medical Company, Al Hammadi Holding Company, Fakeeh Care Group, King Faisal Specialist Hospital & Research Centre (KFSHRC), International Medical Center, ALMOOSA HOSPITAL, and King Saud Medical City (KSMC).

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