

Africa AI CCTV Market: Current Analysis and Forecast (2025-2033)

<https://marketpublishers.com/r/AE425AF165EN.html>

Date: October 2025

Pages: 95

Price: US\$ 3,999.00 (Single User License)

ID: AE425AF165EN

Abstracts

The African AI CCTV market is growing at a high pace due to the growth in the level of urbanization, security concerns, and investments by governments in smart city projects. The use of artificial intelligence upgrades the conventional CCTV systems with new capabilities of facial recognition, behavioral analysis, and real-time threat detection. South Africa, Kenya, Nigeria, and Egypt are the most popular countries in adoption, with the growing telecom infrastructure and the cloud-based surveillance systems. The demand for intelligent monitoring in retail, transportation, and critical infrastructure also contributes to the market provided by the individual sector. Nevertheless, AI-powered CCTV is changing the face of security in Africa despite its cost of implementation, which is high, and the issue of data privacy.

The Africa AI CCTV market is set to show a growth rate of about 22.75% during the forecast period (2025- 2033F). The African AI CCTV market has been witnessing a rapid growth rate due to various factors such as rising smart city projects, increasing focus of the government, public, and private sectors, as well as law enforcement agencies to monitor suspicious activities. These advanced monitoring CCTV systems can not only identify objects but can also predict human behavior and provide a robust analysis of possible situations of crime. This is one of the key takeaways for law enforcement agencies, which will provide better crime prevention and timely actions. Recently, a large number of smart city projects have been announced in the African region, which would amplify the demand for AI CCTVs and help the respective market to flourish in the coming years.

Based on component, the Africa AI CCTV market has been segmented into hardware, software, and services. The hardware sector is the largest in the AI CCTV Africa market, where there has been an increase in demand for high-

quality surveillance cameras, sensors, and edge-computing units with real-time analytics capability. The constant advancement in technology in the AI chipsets, image processors, and high-resolution lenses is making systems increasingly efficient and more accurate. Also, hardware installations in the continent are being motivated by large-scale infrastructure and smart city projects.

The African AI CCTV market has been divided into dome cameras, bullet cameras, and box cameras depending on the type of camera. Dome cameras have been found to occupy an important position in the market mainly because of the wide field of view, the aesthetic design, as well as their ability to be installed either indoors or outdoors. They are also perfect in the retail, commercial, and public areas because of their discreet look. Also, dome cameras can be equipped with infrared functions and vandal-proof casings that can provide better night-time monitoring. Their supremacy in the African market is further promoted by the increasing use of AI-driven dome cameras to monitor the population, identify faces, and run smart cities.

The bifurcation of the Africa AI CCTV market is based on deployment and is broken down into cloud-based and on-premises. The cloud-based segment has gained a large market share due to its flexibility, being able to be accessed remotely, and also due to reduced initial infrastructure expenses. Cloud-based AI CCTV systems are becoming popular among businesses and government organizations seeking a centralized way of monitoring and gathering data in multiple locations. Greater connectivity to AI-based platforms has increased real-time visibility for the users, as well as offering automatic notifications, thereby making the security more efficient. In addition, the increasing availability of high-speed internet connections and cloud infrastructure in African nations further stimulates adoption, and on-premises solutions are still applicable to organizations concerned about data privacy and control.

For a better understanding of the market adoption of Africa AI CCTV, the market is analyzed based on its presence in countries such as Egypt, South Africa, Nigeria, and the Rest of Africa. Of these, Egypt has held the major market share due to the rising number of projects related to smart cities, extensive investments in security systems to monitor crime, etc. Furthermore, the construction of a new administrative capital with a future-proof crime detection system is also a pivotal factor that has supported the rise of the AI CCTV market in the Egyptian context.

Some major players in the market include Hangzhou Hikvision Digital Technology Co. Ltd., Dahua Technology Co., Ltd., Axis Communications AB, Motorola Solutions, Inc., Hanwha Vision Co. Ltd, Tiandy Technologies, Zhejiang Uniview Technologies Co., Ltd., Arlo Technologies, Inc., Intervid Africa Pty Ltd., and Broubart Security.

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