

Oil and Gas Exploration and Production Logistics 2013

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Abstracts

Dynamic growth in the oil and gas market creates highly profitable opportunities for logistics providers

Through significant investment, the oil and gas market has seen exploration and production (E&P) broaden extensively over the past decade. As the oil and gas resources are often found in new locations, such as emerging markets, the cost of E&P has gone up and in turn, this has increased logistics costs disproportionately. This has certainly made the market desirable to logistics providers, particularly as it appears this trend is set to continue for the foreseeable future.

Ti's Oil and Gas Exploration and Production Logistics 2013 scrutinises the size of the market, its growth prospects and how the structure of the market and its supply chain is evolving. The report also highlights the distinct features of the supply chains of oil fields, off-shore markets and unconventional E&P markets.

Oil and Gas Exploration and Production Logistics 2013 focuses on the market's geography and outlines the regional market sizes based on CAPEX and OPEX spending. It also features analysis of the companies that provide logistics services to the individual segments of the oil and gas market.

In addition, the report examines drivers for investment and future expenditure in the market, such as dynamic growth in emerging markets.

The report also utilises illustrative maps to highlight the growth in off-shore deepwater exploration, new discoveries in the oil and gas markets and oil production by well type as well as an overview of BP's Schiehallion Field Operation.

Furthermore, the report provides a comparative analysis of the key logistics service providers offering services to the off-shore market, examining the companies' focus across seven different functions.

Oil and Gas Exploration and Production Logistics 2013 is packed full of critical quantitative data and insightful qualitative analysis to provide the most thorough research on the oil and gas logistics market, all at an affordable price!

The report outlines key strategic opportunities for logistics service providers including potential growth markets, gaps in competitors' service offerings, the highest revenue generating segments and regions as well as insights on possible developments in the market. This unique market research will enable you to stay one step ahead of your competitors with a comprehensive understanding of the market.

Features include:

A detailed overview of this unique and dynamic logistics market

Growth forecasts and an outlook for individual segments of the oil and gas exploration and production segments

Comprehensive analysis of the supply chain composition, market developments and leading logistics providers for the oilfield, off-shore and unconventional oil and gas segments

A breakdown on the nature of investment within individual segments

Illustrative maps which provide a unique insight into the sector's geographic make-up.

Who should buy Oil and Gas Exploration and Production Logistics 2013?

The report is specifically written to provide easily accessible, yet detailed analysis of the global oil and gas exploration and production market to inform strategic decision making, market analysis, competitor analysis and market forecasting.

This report is relevant to: Strategy Directors, Knowledge Managers, Market Analysts,

Marketing Directors, Consultants and Financial Analysts as well as all C-level Executives.

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