

# Report China Pesticide Industry Overview 2014

<https://marketpublishers.com/r/R8F75040D1EEN.html>

Date: December 2014

Pages: 91

Price: US\$ 680.00 (Single User License)

ID: R8F75040D1EEN

## Abstracts

As is known, China is the largest country by pesticide production, also one of the top countries by pesticide consumption. China's pesticide is developing in a high speed, but it is still a long way to catch up the frontrunners globally. It is a recapitulative statement said by pesticide insiders that China is a large country in pesticide industry, not a strong one yet. High production waste, low profit margin, few products by self-innovation, large number of scattered small-scale producers are China pesticide's main features currently, and will last for a certain period.

Against the backdrop, China's governmental departments including the Ministry of Industry and Information Technology (MIIT), the Ministry of Environmental Protection (MEP), the Ministry of Agriculture (MOA) are devoting themselves to guide domestic pesticide development for health, safety and environmental friendliness. In 2014, environmental protection examination (scrutiny) of glyphosate (PMIDA) industry has been formally initiated for laying more stress on clean production, which is the biggest concerned affair for pesticide industry in the year. More series of laws, administrative measures and guidance lines about pesticide administration or environment protection are adjusted and reinforced continuously.

As the main body in the industry, domestic pesticide enterprises look forward to accelerate development through several methods, including foreign-investment, overseas-registration for pesticides, cross-industrial cooperation with seeds companies, and merger & acquisitions. They expect to heighten Chinese enterprises' status in international trade market with more powerful negotiation ability.

About the report

Think Real is making efforts to research domestic pesticide situation in 2014 throughout comprehensive aspects. In the report of China Pesticide Industry Overview 2014, it is

concerned with policies, top 10 events, pesticide registration, production, price, import & export, market demand, merger & acquisitions and R&D in domestic industry. In addition, the report has presented basic situations on planting area of crops and pests & diseases in China, provide convenience to recognize China's pesticide more comprehensively.

## Contents

### **1. PESTICIDE POLICIES IN CHINA**

- 1.1 Basic information of pesticide administration in China
  - 1.1.1 Laws and regulations on pesticide administration in China
  - 1.1.2 Administrative departments for Chinese pesticide industry
  - 1.1.3 Policies for Chinese pesticide industry development
- 1.2 Policy dynamics in China's pesticide industry in 2014
  - 1.2.1 Environmental Protection Inspection for Glyphosate (PMIDA)
    - 1.2.1.1 Influence on glyphosate price
    - 1.2.1.2 Influence on producers
    - 1.2.1.3 Following policies
    - 1.2.1.4 Wait-and-see or apply for examination?
    - 1.2.1.5 Large-scale producers are preparing for the examination
  - 1.2.2 Other policy dynamics in China's pesticide industry in 2014

### **2. TOP 10 EVENT IN CHINA PESTICIDE INDUSTRY**

- 2.1 Environmental Protection Inspection for Glyphosate (PMIDA)
- 2.2 Paraquat AS for domestic market off production since from 1 July, 2014
- 2.3 E-business a new attempt for pesticide enterprises
- 2.4 Huapont-Nutrichem planed to invest USD220 million in Albaugh
- 2.5 Hubei Xingfa to expand glyphosate capacity by 100,000t/a
- 2.6 ChemChina urged integration of agrochemical business
- 2.7 BASF's first pesticide formulation production base in China put into operation
- 2.8 China's last dicofol technical production line shut down
- 2.9 IPO application of Limin Chemical approved
- 2.10 Zhongnongfa Seed to involve in pesticide industry by M&A

### **3. PESTICIDE REGISTRATION IN CHINA**

- 3.1 Overview
  - 3.1.1 Abstract of China Agrochemicals Registration Report 2014
  - 3.1.2 Registration by category
  - 3.1.3 Registration by AI
  - 3.1.4 Analysis of registration number in each year
  - 3.1.5 Popular registration of off-patented products
  - 3.1.6 Registration by registrant

- 3.1.7 Multinational corporations are active registrants
- 3.1.8 Distribution of pesticide producers in China
- 3.2 New registrations for pesticide technical approved in 2014
  - 3.2.1 Number of new registrations of pesticide technical totaled
  - 3.2.2 Technical registrations obtained for 17 pesticide AIs for first time in China in 2014
  - 3.2.3 Companies with approval of registrations for pesticide technical in 2014
  - 3.2.4 Full information Pesticide technical newly registered in China in 2014

## **4. OUTPUT OF CHINA'S PESTICIDE PRODUCTION**

- 4.1 Basic information of output of China's pesticide production
- 4.2 Regional distribution of pesticide output in China

## **5. PRICE OF MAJOR PRODUCTS IN 2014**

- 5.1 Price of glyphosate technical in China
- 5.2 Price of paraquat TK in China
- 5.3 Price of chlorpyrifos technical in China
- 5.4 Price of other herbicide technicals in China
- 5.5 Price of other insecticide technicals in China
- 5.6 Price of other fungicide technicals in China

## **6. EXPORT AND IMPORT**

- 6.1 China's import and export of pesticides in 2014
- 6.2 China's import and export of pesticides in 2013
  - 6.2.1 General situation of China's import and export of pesticides in 2013
  - 6.2.2 By technical and formulations
  - 6.2.3 By category of pesticides
  - 6.2.4 By major products
  - 6.2.5 By export destination and import origin

## **7. R&D IN CHINA'S PESTICIDE INDUSTRY**

- 7.1 Pesticide R&D in China
- 7.2 R&D investment of listed pesticide enterprises in China
- 7.3 Major research institutes of innovative pesticides and major products in China

## **8. PLANTING SITUATION**

8.1 Basic information of planting situation in China

8.2 Sown areas of each crop in China

## **9. GM CROPS**

## **10. PEST AND DISEASE**

10.1 Basic information pest and disease in China

10.2 2015 Forecast for occurrence of pests and diseases in China

## **11. PESTICIDE DEMAND**

11.1 Consumption of pesticides in China

11.2 Basic review on pesticide market in 2014

11.2.1. Insecticides shrinking market

11.2.2 Fungicides steady prices and rising use amounts

11.2.3 Herbicides relatively flat prices and decreasing use amounts

11.2.4 Plant growth regulators distinct increases in use amounts

11.2.5 Shortening sale chain

11.3 Prediction of 2015 domestic pesticide market

11.3.1. Demand for pesticides will be almost the same as 2014

11.3.2. Demand for insecticides will go down with obvious product structure adjustment

11.3.3. Increasing demand for acaricides

11.3.4. Demand for fungicides maintains uptrend

11.3.5. Demand for herbicides almost the same as 2014

11.3.6. Seed treatment agents become new growth points

11.3.7. Highly-effective pesticide application machine welcome their spring

## **12. MERGER & ACQUISITIONS**

12.1 M&As of 18 pesticide enterprises in 2014

12.2 Review on major integration and cooperation events in China's pesticide industry in 2014

12.2.1 Major home integration events in China's pesticide industry in 2014

12.2.2 Major foreign-investment events in China's pesticide industry in 2014

12.2.3 Major cross-industrial cooperation events in China's pesticide industry in 2014

## **13. PESTICIDE COMPANIES IN CHINA**

13.1 2014 Top 100 Chinese Pesticide Companies

13.2 2014 Top 30 Chinese pesticide formulation companies

## List Of Tables

### LIST OF TABLES

Table 1 Major administrative departments and organizations for Chinese pesticide industry

Table 2 Glyphosate/PMIDA producers that basically conform to environmental protection examination

Table 3 Financial indexes of Albaugh in 2013, USD (31 Dec., 2013)

Table 4 Main contents of the framework agreement between ADAMA and Sanonda

Table 5 Eight pesticide producers that have applied for IPO in 2014

Table 6 Overall registration situation of pesticides in China

Table 7 Registration of pesticide technical in China by category

Table 8 AIs with registration number of more than

Table 9 Registration number of each AI

Table 10 Registration of chlorpyrifos, imidacloprid and glyphosate in China in recent years

Table 11 Companies with registration number is no less than

Table 12 Number of new registrations of pesticide technical by category in China in 2014

Table 13 Pesticide technical with five new registrations or above in 2014 in China

Table 14 Pesticide technical AIs registered in China for the first time in 2014

Table 15 Companies registering five pesticide technicals or above in 2014 in China

Table 16 China's import and export of pesticides in 2014

Table 17 China's import and export of pesticides in 2013

Table 18 China's import of pesticides by technical and formulations in 2013

Table 19 China's export of pesticides by technical and formulations in 2013

Table 20 China's export of pesticides by category in 2013

Table 21 China's import of pesticides by category in 2013

Table 22 Pesticides from China each with export value exceeding USD100 million in 2013

Table 23 Imported pesticides each with import value exceeding USD10 million in China in 2013

Table 24 Destinations of pesticides from China to which export value each exceeded USD100 million in 2013

Table 25 China's origins of pesticides from which import value each exceeded RMB100 million in 2013

Table 26 R&D investment of listed pesticide enterprises in China, 2013

Table 27 Major research institutes of innovative pesticides in China

Table 28 Some pesticides developed by Shenyang Research Institute of Chemical Industry and Nankai University in recent years

Table 29 Sown areas of major crops in China, 2013

Table 30 Seven GM organisms granted with GM organism safety certificates in China

Table 31 Forecasted occurrence area infected by main pests and diseases in China, 2015

Table 32 China's demand for pesticides by sub-category, 2015

Table 33 Enterprises qualified for M&As, 2014

Table 34 Glyphosate companies witnessed substantial growth in 2013

Table 35 2014 Top 100 Chinese Pesticide Companies List

Table 36 2014 Top 30 Chinese Pesticide Formulation Companies



## List Of Figures

### LIST OF FIGURES

Figure 1 Main equity structure of ChinaChem's business after the transaction is completed

Figure 2 Share of registration number of each category in the total

Figure 3 Registration number of pesticide technical in China in each year

Figure 4 Registration of chlorpyrifos, imidacloprid and glyphosate in China in recent years

Figure 5 Registration of indoxacarb, azoxystrobin and thiamethoxam in China in recent years

Figure 6 Registration number of pesticide technical in China by major multinationals

Figure 7 Distribution of pesticide technical producers in China

Figure 8 Number of new registrations of pesticide technical in China from 2010 to 2014

Figure 9 Output of pesticides in China, 2006.2013 and Jan.-Nov., 2014

Figure 10 Output proportion of TCs of herbicides, insecticides and fungicides in China, 2006.2013

Figure 11 Output proportion of pesticides of main production provinces in China, 2013

Figure 12 Output proportion of pesticides of main production provinces in China, Jan.-Nov., 2014

Figure 13 Monthly ex-factory price of 95% glyphosate technical in China

Figure 14 Monthly ex-factory price of 42% paraquat TK in China, 2014

Figure 15 Monthly ex-factory price of 99% pyridine in China, 2014

Figure 16 Monthly ex-factory price of 96% chlorpyrifos TC in China, 2014

Figure 17 Monthly ex-factory price of 96% 2,4-D TC in China, 2014

Figure 18 Monthly ex-factory price of 95% dicamba TC in China, 2014

Figure 19 Monthly ex-factory price of 98% diuron TC in China, 2014

Figure 20 Monthly ex-factory price of 92% acetochlor TC in China, 2014

Figure 21 Monthly ex-factory price of 92% prodiamine TC in China, 2014

Figure 22 Monthly ex-factory price of 95% imidacloprid TC in China, 2014

Figure 23 Monthly ex-factory price of 98% acetamiprid TC in China, 2014

Figure 24 Monthly ex-factory price of 96% lambda-cyhalothrin TC in China, 2014

Figure 25 Monthly ex-factory price of 98% methomyl TC in China, 2014

Figure 26 Monthly ex-factory price of 98% dimethoate TC in China, 2014

Figure 27 Monthly ex-factory price of 98% carbendazim TC in China, 2014

Figure 28 Monthly ex-factory price of 90% mancozeb TC in China, 2014

Figure 29 Monthly ex-factory price of 92% thiophanate-methyl TC in China, 2014

Figure 30 Monthly ex-factory price of 92% propiconazol TC in China, 2014

Figure 31 Sown area of rice in China, 2006.2013

Figure 32 Sown area of corn in China, 2006.2013

Figure 33 Sown area of wheat in China, 2006.2013

Figure 34 Sown area of beans in China, 2006.2013

Figure 35 Sown area of root and tuber crops in China, 2006.2013

Figure 36 Sown area of cotton in China, 2006.2013

Figure 37 Sown area of vegetable in China, 2006.2013

Figure 38 Sown area of oil crops in China, 2006.2013

Figure 39 Sown area of sugar crops in China, 2006.2013

Figure 40 Forecasted regional occurrence of rice plant hopper, 2015

Figure 41 Forecasted regional occurrence of rice leaf roller, 2015

Figure 42 Forecasted regional occurrence of wheat aphid, 2015

Figure 43 Forecasted regional occurrence of corn borer, 2015

Figure 44 Total pesticide sales revenue of Top 100 Chinese Pesticide Companies, 2011.2014

Figure 45 Threshold of Top 100 Chinese Pesticide Companies, 2011.2014

Figure 46 Sales revenue size structure of 2014 Top 100 Chinese Pesticide Companies

Figure 47 Distribution of Top 100 Chinese Pesticide Companies by region, 2011.2014

## I would like to order

Product name: Report China Pesticide Industry Overview 2014

Product link: <https://marketpublishers.com/r/R8F75040D1EEN.html>

Price: US\$ 680.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R8F75040D1EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970