

Wire-to-Board EV Connectors Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Sealed Connector and Unsealed Connector), Application (ADAS and Safety System, Body Controls and Interior, Infotainment System, Engine Management and Powertrain, Battery Management System, Vehicle Lighting, and Others), Propulsion Type (Battery Electric Vehicle, Plug-In Hybrid Vehicle, Fuel Cell Electric Vehicle, and Hybrid Electric Vehicle), Voltage (Low Voltage, Medium Voltage, and High Voltage), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)

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Abstracts

The Wire-to-Board EV Connectors Market size was US\$ 990.19 million in 2024 and is expected to reach US\$ 5014.79 million by 2031. The wire-to-board EV connectors market size is estimated to register a CAGR of 26.3% during 2025-2031.

The U.S. electric vehicle (EV) market continues to expand steadily, driven by rapid technological innovation, broader consumer acceptance, and a wider range of EV models from leading automakers. As EV architecture evolves to integrate more advanced electronics, the demand for efficient, high-reliability interconnect solutions

grows significantly. Wire-to-board connectors play a crucial role in linking wiring harnesses to printed circuit boards (PCBs) within systems such as battery management systems (BMS), onboard chargers, infotainment modules, and advanced driver assistance systems (ADAS). These connectors ensure stable signal and power transmission while maintaining durability in harsh automotive environments. According to Cox Automotive, nearly 300,000 new EVs were sold in the U.S. during Q1 2025—an 11.4% rise from 2024. General Motors led the market with over 30,000 EVs sold, followed by Ford and Hyundai, highlighting the rising need for compact, vibration-resistant wire-to-board connectors that enhance safety, efficiency, and design flexibility in modern EVs.

The Middle East and Africa (MEA) market—comprising Saudi Arabia, the UAE, South Africa, and other nations—is witnessing growing momentum toward electric mobility as part of broader economic diversification strategies. Governments are investing heavily in EV infrastructure to reduce oil dependency and promote sustainability. For instance, Saudi Arabia's Electric Vehicle Infrastructure Company (EVIC), a joint venture between the Public Investment Fund (PIF) and the Saudi Electricity Company (SEC), plans to deploy over 5,000 fast-charging stations across 1,000+ sites by 2030. Such initiatives are boosting demand for wire-to-board connectors that ensure robust electrical connectivity within charging systems and vehicle power modules. Similarly, the UAE's Global EV Market Project—launched by the Ministry of Energy and Infrastructure (MoEI) under the 2023 National Electric Vehicle Policy—targets 50% EV adoption by 2050. As Africa also advances its EV transition, supported by the United Nations Economic Commission for Africa (ECA), the region's growing EV ecosystem presents major opportunities for wire-to-board connector manufacturers to deliver reliable, high-performance solutions for next-generation mobility.

Sumitomo Electric Industries Ltd, Yazaki Corp, Amphenol Corporation, Guchen Electronics, Aptiv Plc, PHOENIX CONTACT GmbH & Co. KG, Hirose Electric Co Ltd, KYOCERA Corporation, TE Connectivity Ltd, and Molex LLC are among the key EMEA wire-to-board EV connectors market players that are profiled in this market study.

The overall wire-to-board EV connectors market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the EMEA wire-to-board EV connectors' market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts

such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the EMEA wire-to-board EV connectors market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the global Wire-to-Board EV Connectors market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the global Wire-to-Board EV Connectors market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth global Wire-to-Board EV Connectors market trends and outlook coupled with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

The List of Companies - Wire-to-Board EV Connectors Market

Sumitomo Electric Industries Ltd

Yazaki Corp

Amphenol Corporation

Guchen Electronics

Aptiv Plc

PHOENIX CONTACT GmbH & Co. KG

Hirose Electric Co Ltd

KYOCERA Corporation

TE Connectivity Ltd

Molex LLC

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