

Water Cooled Chillers Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Process (Continuous Flow Chillers and Immersion Chillers), Application (Industrial Manufacturing, Food and Beverage Processing, Medical Equipment, and Others), Type (Machine Tool, Laser Systems, and Others), and Geography

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Abstracts

The Water Cooled Chillers Market size was valued at US\$ 1.80 billion in 2024 and is expected to reach US\$ 2.69 billion by 2031; it is estimated to record a CAGR of 6.0% from 2025 to 2031.

The water cooled chillers market is strategically positioned for substantial expansion, propelled by the expansion of industries such as manufacturing, pharmaceuticals, food and beverage processing, petrochemicals, and data centers leads to a growing demand for consistent, efficient, and large-scale cooling solutions. Water-cooled chillers meet these demands due to their higher energy efficiency and ability to handle large cooling loads compared with air-cooled alternatives.

In industrial settings, precise temperature control is critical for maintaining product quality, ensuring process stability, and preventing equipment overheating. Water-cooled chillers, which use water as a heat exchange medium, provide stable and reliable cooling, essential in environments where heat loads fluctuate or operate continuously. With rising energy costs and tight environmental regulations, industries are increasingly prioritizing sustainable solutions. Water-cooled chillers typically exhibit better coefficient

of performance (COP) values and lower lifecycle costs, making them more attractive for long-term use. Their ability to integrate with existing water infrastructure, cooling towers, and energy-efficient technologies, such as variable frequency drives (VFDs), further enhances their appeal. Countries such as Mexico, Bahrain, Qatar, Eritrea, Yemen, and Ethiopia have hot climates or ambient air temperatures that exceed certain thresholds, creating demand for water-cooled chillers. As industries modernize and scale up, particularly in emerging economies, water-cooled systems offer the robustness and scalability necessary to meet increasing cooling demands. These factors are driving the adoption of water-cooled chillers in industrial and process cooling strategies.

The water cooled chillers market in Asia Pacific is characterized by region's rapid urbanization, infrastructure development, and a surge in industrialization across key economies such as China, India, Japan, and Southeast Asia. The region's booming construction sector-particularly in commercial buildings, airports, malls, and hotels-is propelling demand for centralized HVAC systems. Water-cooled chillers are favored for their high efficiency and reliability in large-scale applications. In megacities such as Shanghai, Mumbai, and Bangkok, vertical growth and limited rooftop space make water-cooled systems more practical than air-cooled alternatives. Rising temperatures due to climate change are increasing the cooling load requirements, making high-capacity, energy-efficient solutions more critical. Governments in the region are also setting ambitious energy efficiency targets and launching green building initiatives, particularly in China under the "dual carbon" goals and India with its Energy Conservation Building Code (ECBC). The region's expanding data center industry-fueled by digitalization, 5G, and artificial intelligence (AI)-is creating a robust demand for dependable, energy-efficient cooling systems. Japanese and Korean manufacturers are leading innovation with advanced inverter-driven compressors and IoT-enabled chiller systems, enhancing operational efficiency.

Stulz SpA, Mitsubishi Heavy Industries Ltd, Daikin Industries Ltd, Johnson Controls International Plc, Panasonic Holdings Corp, HYDAC International GmbH, Blue Star Ltd, Carrier Global Corp, Trane Technologies Plc, and Thermo Fisher Scientific Inc. are among the key water cooled chillers market players that are profiled in this market study.

The overall water cooled chillers market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the water cooled chillers market size. The process also helps obtain an overview and

forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the water cooled chillers market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the global Water Cooled Chillers market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the global Water Cooled Chillers market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth global Water Cooled Chillers market trends and outlook coupled with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

Companies

Stulz SpA

Mitsubishi Heavy Industries Ltd

Daikin Industries Ltd

Johnson Controls International Plc

Panasonic Holdings Corp

HYDAC International GmbH

Blue Star Ltd

Carrier Global Corp

Trane Technologies Plc

Thermo Fisher Scientific Inc.

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