

VSAT (Very Small Aperture Terminal) Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Offering (Services, Software, and Hardware), Type (mHealth, Telehealthcare, Healthcare Analytics, and Digital Health Systems), mHealth (Apps and Wearables), Telehealthcare (Telehealth and Telecare), Application (Chronic Disease Management, Behavioral Health, Health & Fitness, and Others), End User (Hospitals & Clinics, Patients & Consumers, and Others), and Region (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)

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Abstracts

The VSAT market size was valued at US\$ 9.22 billion in 2024 and is expected to reach US\$ 24.36 billion by 2031; it is estimated to record a CAGR of 14.9% from 2025 to 2031.

The Very Small Aperture Terminal (VSAT) market is strategically positioned for substantial expansion, propelled by an accelerating global demand for high-throughput satellite (HTS) services. Between 2023 and 2025, several government-backed and industry-led milestones have elevated the reliability, reach, and sophistication of VSAT-enabled HTS infrastructure. In November 2024, India's NewSpace India Limited (NSIL) successfully launched the GSAT-N2 (GSAT-20) HTS satellite aboard a Falcon 9

rocket. Designed with 32 spot beams and delivering 48 Gbps capacity across India-including island territories-this satellite significantly strengthens the bandwidth available to domestic VSAT operators to support broadband and mission-critical communications. In mid-2024, NSIL completed the pre-shipment review of GSAT-N2, reflecting growing readiness among VSAT operators to utilize HTS capacity. Simultaneously, satellite communications players have made substantial strides. Viasat's ViaSat-3 F1 satellite began delivering secure, high-throughput services tailored for U.S. Department of Defense and allied government users in October 2024. This network is built to dynamically allocate bandwidth, shape small beams, and offer encrypted, anti-jam connectivity-integral for mission-critical uses. In April 2025, Comtech Telecommunications completed initial deliveries of next-generation, multi-orbit VSAT systems to an allied navy in Asia Pacific. These systems, installed across diverse naval platforms, feature mesh capabilities and IP traffic optimization, which enhance real-time data flow and reduce communication delays.

In June 2024, General Dynamics Mission Systems partnered with Telesat to co-develop VSAT terminals optimized for Telesat's forthcoming LEO satellite constellation-underscoring demand among enterprise and government users for high-speed, resilient terminals. Moreover, ST Engineering iDirect unveiled in December 2024 an industry-first algorithm enabling VSAT terminals to seamlessly switch between GEO and non-GEO satellites-boosting flexibility and network resilience. In summary, the surging demand for HTS data services-driven by government broadband initiatives, defense and maritime modernization, and the rise of multi-orbit satellite constellations-is acting as a powerful catalyst for the VSAT market. As HTS capacity becomes more accessible and system architectures more agile, VSAT emerges as a critical enabler of secure, high-bandwidth connectivity across terrestrial, aerial, maritime, and remote-sector operations. Integrating HTS satellites with agile VSAT terminals is reshaping connectivity standards across defense, enterprise, and remote sectors. Therefore, the surging demand for high-throughput satellite services propels the VSAT (Very Small Aperture Terminal) market growth.

The VSAT (Very Small Aperture Terminal) market in North America is characterized by advanced technology, extensive satellite infrastructure, and significant demand from both commercial and government sectors. The region, led by the US and Canada, has historically pioneered satellite communication technologies. This legacy and a robust space industry ecosystem position North America as a hub for VSAT innovation. The growing need for high-speed internet connectivity in remote and underserved areas, particularly in Alaska, northern Canada, and rural US regions, drives VSAT deployments. Additionally, the US military and government agencies are major

adopters, utilizing VSAT networks for secure and mobile communication across challenging terrains. In 2023, the General Services Administration (GSA) extended a five-year contract to Satcom Global, allowing continued supply of satellite airtime and hardware to US government agencies, reinforcing VSAT support for federal operations.

Commercial applications in oil and gas, maritime, aviation, and disaster recovery bolster demand. The rise of Low Earth Orbit (LEO) satellite constellations and Ka-band technology has expanded the capabilities of VSAT systems, leading to faster and more reliable connections. However, the market faces regulatory hurdles, spectrum allocation issues, and competition from fiber-optic expansion and 5G networks. Despite these obstacles, advancements in software-defined networking (SDN), satellite miniaturization, and adaptive bandwidth management enable providers to offer more efficient and cost-effective VSAT solutions. The presence of major industry players and government investment in broadband connectivity initiatives enhances the region's growth potential. In 2025, L3Harris Technologies was awarded a major US Army contract to deliver the Hawkeye III Lite VSAT terminal system, enhancing mobile, high-speed satellite communications for military use. Moreover, collaborations between private space companies and telecom providers are driving the next generation of satellite broadband services, where VSAT systems serve as key enablers of hybrid connectivity models. As digital transformation accelerates across various industries, North America remains a critical and influential region in shaping the global VSAT landscape.

GlobalTT SaRL, Vizocom ICT LLC, NTvsat, Talia Communications Ltd, Afrikanet Oxford Consultech UK Ltd, Norsat International Inc, Sandstream Telecoms, VSATmena FZCO, Echostar Corp, and Link Communications Systems Ltd are among the key VSAT market players that are profiled in this market study.

The overall VSAT market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the VSAT market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the VSAT market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the global VSAT (Very Small Aperture Terminal) market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the global VSAT (Very Small Aperture Terminal) market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth global market trends and outlook coupled with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

Companies

The List of Companies - VSAT (Very Small Aperture Terminal) Market

GlobalTT SaRL

Ntvsat

Talia Communications Ltd

Afrikanet Oxford Consultech UK Ltd

Norsat International Inc

Sandstream Telecoms

VSATmena FZCO

Echostar Corp

Vizocom ICT LLC

Link Communications Systems Ltd

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