

Vertical Lift Module Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Delivery Type (Single and Dual Level Delivery), Storage Type (Non-Refrigerated and Refrigerated Type), End-use (Automotive, E-commerce, Semiconductor and Electronics, Metals and Machinery, Food and Beverages, and Others), and Geography

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Abstracts

The vertical lift module market size was valued at US\$ 950.19 million in 2024 and is expected to reach US\$ 1,766.08 million by 2031; it is estimated to record a CAGR of 9.7% from 2025 to 2031.

The vertical lift module market is segmented into five major regions—North America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South & Central America. Europe dominated the market in 2024, followed by North America and APAC, respectively.

In South & Central America, the Vertical Lift Module market is growing steadily, albeit at a more modest pace than in North America and Europe. Brazil and Argentina are the largest contributors, owing to their sizable manufacturing bases, expanding retail sectors, and increasing adoption of logistics automation. These countries are witnessing interest from multinational corporations looking to establish efficient distribution networks, which boosts demand for VLMs as part of modern warehouse infrastructures. The region's exposure to global trade and supply chain modernization is prompting larger enterprises to invest in scalable, high-density storage solutions such as VLMs.

The region faces challenges such as economic volatility, inconsistent infrastructure, and relatively low levels of automation in SMEs. Yet, there is a growing realization that space optimization and labor efficiency are crucial to improving competitiveness, especially in urban hubs where warehousing costs are high. Government efforts to digitize logistics operations and improvements in transportation infrastructure are creating a more conducive environment for adopting VLMs. Partnerships with international technology providers and awareness of automation benefits are gradually overcoming barriers to adoption, setting the stage for long-term, albeit incremental, market expansion.

Vertical Lift Module Market Trend: Organizations gain centralized access to their storage operations across multiple facilities and geographies by migrating VLM control and data management to cloud platforms. This centralized control enables warehouse managers to oversee equipment performance, inventory status, and workflow efficiency in real time from virtually anywhere. Cloud-connected VLMs reduce the need for on-premise servers and IT infrastructure, making deployments more scalable and cost-effective—especially for businesses operating multiple distribution centers or global supply chains. Cloud-based systems simplify software updates, patches, and security upgrades, ensuring that VLMs remain up to date with minimal manual intervention.

Coupled with this shift to the cloud is the increasing emphasis on real-time analytics, which is becoming an enabler of data-driven warehouse operations. Modern VLM systems generate vast amounts of operational data—from pick rates and cycle times to system health and energy usage—which can be analyzed in real time to optimize performance and preempt issues. These analytics capabilities empower businesses to identify bottlenecks, forecast demand fluctuations, improve slotting strategies, and make proactive decisions that enhance efficiency and accuracy. When integrated with other enterprise systems such as WMS or ERP platforms, real-time insights from VLMs contribute to end-to-end supply chain visibility and more agile operations. As the warehousing and logistics industry continues its digital transformation, the convergence of cloud architecture and real-time analytics is emerging as a defining trend, positioning VLMs as physical automation tools and intelligent, connected assets in the modern smart warehouse.

SSI SCHAEFER Group, Bastian Solutions LLC, Daifuku Co Ltd, Kardex Holding AG, Mecalux SA, Modula GROUP, Autocrib Inc, H?nel B?ro- und Lagersysteme, White Systems, and Weland Solutions are among the key players profiled during this market study. Several other essential market players were also studied and analyzed to get a

holistic view of the global vertical lift module market and its ecosystem.

The overall vertical lift module market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the vertical lift module market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the vertical lift module market.

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