

UK Medical Courier Market Forecast to 2028 - Country Analysis by Product Type (Lab Specimens, Medical Supplies and Equipment, Blood and Organs, Medical Notes, and Others); Destination (Domestic and International); Service (Standard Services and Rush and On-demand Services), and End User (Hospitals and Clinics, Diagnostics Labs, Pharmaceutical and Biotechnology Companies, Blood and Tissue Banks, Pharmacies, In Home Support, and Others)

<https://marketpublishers.com/r/U2FDBD53E662EN.html>

Date: August 2023

Pages: 138

Price: US\$ 3,000.00 (Single User License)

ID: U2FDBD53E662EN

Abstracts

The medical courier market size is expected to reach US\$ 505.27 million in 2028 from US\$ 373.92 million in 2022; it is estimated to record a CAGR of 5.2% from 2023 to 2028.

Rising Prevalence of Chronic Diseases

According to an article by BMC Public Health, the most typical conditions across the UK were chronic kidney disease (7.2%), diabetes mellitus (7.1%), asthma (6.5%), and chronic heart disease (4.5%). The prevalence of each condition varied nationally. Multimorbidity was common, ranging from 6.2% in England to 7.9% in Northern Ireland: 7.1% across the UK. Also, as per the July 2021 report of the British Heart Foundation, about 7.6 million people in the UK were suffering from cardiovascular diseases, of which 4 million were males and 3.6 million were females. Also, the rising diabetic population of the country will have a positive impact on the market. As per the report of Diabetes UK, published in February 2020, about 3.9 million people in the UK were diagnosed with diabetes in 2019, with 3.3 million people in England, of these, 90% had type 2 diabetes.

According to the stats by the Royal College of Pathologists Registered Charity in England and Wales, it is estimated that 5 million people in the UK will have diabetes by 2025.

Thus, the increasing cases of diabetes and other chronic diseases in the UK is simultaneously propelling the demand for insulin and other medical supplies and positively influencing the UK medical courier market growth.

Market Opportunity

Growing Strategic Initiatives

Several giants operating in the industry are taking strategic initiatives such as mergers and acquisitions, partnerships and collaborations, as well as unveiling new products to expand their foothold, support the end users in faster delivery of medical supplies, offer value-based care, and maintain a competitive edge in the market.

For instance, a consortium led by AGS Airports launched its next phase—Care and Equity – Healthcare Logistics UAS Scotland (CAELUS)—in partnership with NHS Scotland in September 2022. It secured US\$ 12.56 million in funding from the Future Flight Challenge at UK Research and Innovation in August 2022. CAELUS brings together 16 partners, including Atkins, the University of Strathclyde, NATS, and NHS Scotland. Together they are work to deliver essential medicines, blood, and other medical supplies throughout Scotland, including remote communities, through the first national drone network to transport. By securing US\$ 1.86 million in January 2020, the CAELUS consortium designed drone landing stations for NHS sites across Scotland and developed a virtual model (digital twin) of the proposed delivery network, which connects hospitals, pathology laboratories, distribution centers, and GP surgeries across Scotland. NHS Scotland has said it will bring its 'Once for Scotland' approach to the project. Further, the second phase will involve live flight trials and remove remaining barriers to safely use drones at scale within Scotland's airspace.

The UK medical courier market, based on product type, is segmented into lab specimens, medical supplies and equipment, blood and organs, medical notes, and others. The UK medical courier market, in terms of destination, is fragmented into domestic and international. On the basis of service type, is bifurcated into standard services and rush and on-demand services. The UK medical courier market, based on end user, is segmented into hospitals and clinics, diagnostic labs, pharmaceutical and biotechnology companies, blood and tissue banks, in-home support, and others.

Key players in the medical courier market secure growth through various strategies. In October 2022, Med Logistics Group Ltd partnered with Skyfarer and University Hospitals Coventry and Warwickshire (UHCW) NHS Trust to conduct a trial for Beyond Visual Line of Sight (BVLOS) drone in the UK. The drone is first-of-its-kind, and the trial was completed under secure CAA-approved airspace called 'The Medical Logistics UK Corridor'.

The National Health Service, National Health Services Blood and Transplant, Essex Partnership University NHS Foundation Trust, British Medical Association, and Department of Health and Social Care are a few key primary and secondary sources referred to while preparing the report on the medical courier market.

Contents

1. INTRODUCTION

- 1.1 Scope of the Study
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
 - 1.3.1 Medical Courier Market – By Product Type
 - 1.3.2 Medical Courier Market – By Destination
 - 1.3.3 Medical Courier Market – By Service Type
 - 1.3.4 Medical Courier Market – By End User

2. MEDICAL COURIER MARKET – KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. MEDICAL COURIER MARKET – MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis
- 4.3 Expert Opinion
- 4.4 Increased requirements for Home Healthcare
- 4.5 Decentralized Vs. Centralized Medical Logistics
- 4.6 Insourcing Vs. Outsourcing Medical Logistics
- 4.7 NHS Vs. Private Sector: Demand and Growth
- 4.8 UK Medical Courier Market, by Type, 2022 & 2028 (%)

5. UK MEDICAL COURIER MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Increasing Incidence of Road Accidents and Growing Number of Surgeries
 - 5.1.2 Rising Prevalence of Chronic Diseases
- 5.2 Market Restraints
 - 5.2.1 Delay in Deliveries due to Shortage of Skilled Truck Drivers

5.3 Market Opportunities

5.3.1 Growing Strategic Initiatives

5.4 Future Trends

5.4.1 NHS Transition to Hub and Spoke Model

5.5 Impact Analysis of Drivers and Restraints

6. MEDICAL COURIER MARKET – UK ANALYSIS

6.1 UK Medical Courier Market Revenue Forecast and Analysis

6.1.1 Overview

6.2 Market Positioning of Key Players

7. UK MEDICAL COURIER MARKET REVENUE AND FORECASTS TO 2028– BY PRODUCT TYPE

7.1 Overview

7.2 UK Medical Courier Market, By Product Type, 2022 & 2028 (%)

7.3 UK: Medical Courier Market, by Product Type, 2020–2028 (US\$ Million)

7.4 Lab Specimens

7.4.1 Overview

7.4.2 Lab Specimens: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)

7.5 Medical Supplies and Equipment

7.5.1 Overview

7.5.2 Medical Supplies and Equipment: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)

7.6 Blood and Organs

7.6.1 Overview

7.6.2 Blood and Organs: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)

7.7 Medical Notes

7.7.1 Overview

7.7.2 Medical Notes: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)

7.8 Others

7.8.1 Overview

7.8.2 Others: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)

8. UK MEDICAL COURIER MARKET REVENUE AND FORECASTS TO 2028– BY

DESTINATION

8.1 Overview

8.2 UK Medical Courier Market Revenue Share by Destination (2022 and 2028)

8.3 UK: Medical Courier Market, by Destination, 2020–2028 (US\$ Million)

8.4 Domestic

8.4.1 Overview

8.4.2 Domestic: UK Medical Courier Market– Revenue and Forecast to 2028 (US\$ Million)

8.5 International

8.5.1 Overview

8.5.2 International: UK Medical Courier Market – Revenue and Forecast to 2028 (US\$ Million)

9. UK MEDICAL COURIER MARKET REVENUE AND FORECASTS TO 2028– BY SERVICE

9.1 Overview

9.2 UK Medical Courier Market Revenue Share by Service (2022 and 2028)

9.3 UK: Medical Courier Market, by Service, 2020–2028 (US\$ Million)

9.4 Standard Services

9.4.1 Overview

9.4.2 Standard Services: UK Medical Courier Market– Revenue and Forecast to 2028 (US\$ Million)

9.5 Rush and On-demand Services

9.5.1 Overview

9.5.2 Rush and On-demand Services: UK Medical Courier Market – Revenue and Forecast to 2028 (US\$ Million)

10. UK MEDICAL COURIER MARKET REVENUE AND FORECASTS TO 2028– BY END USER

10.1 Overview

10.2 UK Medical Courier Market, By End User, 2022 & 2028 (%)

10.3 UK: Medical Courier Market, by End User, 2020–2028 (US\$ Million)

10.4 Hospitals and Clinics

10.4.1 Overview

10.4.2 Hospitals and Clinics: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)

10.5 Diagnostic Labs

10.5.1 Overview

10.5.2 Diagnostic Labs: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)

10.6 Pharmaceutical and Biotechnology Companies

10.6.1 Overview

10.6.2 Pharmaceutical and Biotechnology Companies: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)

10.7 Blood and Tissue Banks

10.7.1 Overview

10.7.2 Blood and Tissue Banks: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)

10.8 Pharmacies

10.8.1 Overview

10.8.2 Pharmacies: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)

10.9 In Home Support

10.9.1 Overview

10.9.2 In Home Support: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)

10.10 Others

10.10.1 Overview

10.10.2 Others: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)

11. IMPACT OF COVID-19 PANDEMIC ON UK MEDICAL COURIER MARKET

11.1 UK: Impact Assessment of COVID-19 Pandemic

12. MEDICAL COURIER MARKET-INDUSTRY LANDSCAPE

12.1 Overview

12.2 Growth Strategies in UK Medical Courier Market

12.3 Organic Growth Strategies

12.3.1 Overview

12.4 Inorganic Growth Strategies

12.4.1 Overview

13. COMPANY PROFILES

13.1 ERS Transition Ltd

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 Med Logistics Group Ltd

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

13.2.4 Financial Overview

13.2.5 SWOT Analysis

13.2.6 Key Developments

13.3 CitySprint (UK) Ltd

13.3.1 Key Facts

13.3.2 Business Description

13.3.3 Products and Services

13.3.4 Financial Overview

13.3.5 SWOT Analysis

13.3.6 Key Developments

13.4 United Parcel Service Inc

13.4.1 Key Facts

13.4.2 Business Description

13.4.3 Products and Services

13.4.4 Financial Overview

13.4.5 SWOT Analysis

13.4.6 Key Developments

13.5 FedEx Corp

13.5.1 Key Facts

13.5.2 Business Description

13.5.3 Products and Services

13.5.4 Financial Overview

13.5.5 SWOT Analysis

13.5.6 Key Developments

13.6 Deutsche Post AG

13.6.1 Key Facts

13.6.2 Business Description

13.6.3 Products and Services

13.6.4 Financial Overview

13.6.5 SWOT Analysis

13.6.6 Key Developments

13.7 Global Service Group Ltd

13.7.1 Key Facts

13.7.2 Business Description

13.7.3 Products and Services

13.7.4 Financial Overview

13.7.5 SWOT Analysis

13.7.6 Key Developments

13.8 Don't Deliver Late Ltd

13.8.1 Key Facts

13.8.2 Business Description

13.8.3 Products and Services

13.8.4 Financial Overview

13.8.5 SWOT Analysis

13.8.6 Key Developments

13.9 eCourier

13.9.1 Key Facts

13.9.2 Business Description

13.9.3 Products and Services

13.9.4 Financial Overview

13.9.5 SWOT Analysis

13.9.6 Key Developments

13.10 Topspeed Couriers Ltd

13.10.1 Key Facts

13.10.2 Business Description

13.10.3 Products and Services

13.10.4 Financial Overview

13.10.5 SWOT Analysis

13.10.6 Key Developments

14. APPENDIX

14.1 About The Insight Partners

14.2 Glossary of Terms

List Of Tables

LIST OF TABLES

Table 1. Private Medical Insurance In-Patient/Day-Case Admissions

Table 2. Self-Pay In-Patient Admissions

Table 3. UK Medical Courier Market, by Product Type – Revenue and Forecast to 2028 (US\$ Million)

Table 4. UK Medical Courier Market, by Destination – Revenue and Forecast to 2028 (US\$ Million)

Table 5. UK Medical Courier Market, by Service – Revenue and Forecast to 2028 (US\$ Million)

Table 6. UK Medical Courier Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 7. Recent Organic Growth Strategies in UK Medical Courier Market

Table 8. Recent Inorganic Growth Strategies in the UK Medical Courier Market

Table 9. Glossary of Terms, UK Medical Courier Market

List Of Figures

LIST OF FIGURES

- Figure 1. Medical Courier Market Segmentation
- Figure 2. UK Medical Courier Market Overview
- Figure 3. Medical Supplies and Equipment Segment Held Largest Share by Product Type in the Medical Courier Market
- Figure 4. UK Medical Courier Market– Industry Landscape
- Figure 5. PEST Analysis
- Figure 6. UK Medical Courier Market, by Type, 2022 & 2028 (%)
- Figure 7. Medical Courier Market Impact Analysis of Drivers and Restraints
- Figure 8. UK Medical Courier Market – Revenue Forecast and Analysis – 2020-2028
- Figure 9. Market Positioning of Key Players
- Figure 10. UK Medical Courier Market, by Product Type, 2022 & 2028 (%)
- Figure 11. Lab Specimens: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)
- Figure 12. Medical Supplies and Equipment: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)
- Figure 13. Blood and Organs: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)
- Figure 14. Medical Notes: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)
- Figure 15. Others: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)
- Figure 16. UK Medical Courier Market Revenue Share by Destination (2022 and 2028)
- Figure 17. Domestic: UK Medical Courier Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 18. International: UK Medical Courier Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 19. UK Medical Courier Market Revenue Share by Service (2022 and 2028)
- Figure 20. Standard Services: UK Medical Courier Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 21. Rush and On-demand Services: UK Medical Courier Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 22. UK Medical Courier Market, by End User, 2022 & 2028 (%)
- Figure 23. Hospitals and Clinics: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)
- Figure 24. Diagnostic Labs: UK Medical Courier Market Revenue and Forecasts to 2028

(US\$ Million)

Figure 25. Pharmaceutical and Biotechnology Companies: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)

Figure 26. Blood and Tissue Banks: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)

Figure 27. Pharmacies: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)

Figure 28. In Home Support: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)

Figure 29. Others: UK Medical Courier Market Revenue and Forecasts to 2028 (US\$ Million)

Figure 30. Impact of COVID-19 Pandemic on Medical Courier Market in the UK

Figure 31. Growth Strategies in UK Medical Courier Market

I would like to order

Product name: UK Medical Courier Market Forecast to 2028 - Country Analysis by Product Type (Lab Specimens, Medical Supplies and Equipment, Blood and Organs, Medical Notes, and Others); Destination (Domestic and International); Service (Standard Services and Rush and On-demand Services), and End User (Hospitals and Clinics, Diagnostics Labs, Pharmaceutical and Biotechnology Companies, Blood and Tissue Banks, Pharmacies, In Home Support, and Others)

Product link: <https://marketpublishers.com/r/U2FDBD53E662EN.html>

Price: US\$ 3,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U2FDBD53E662EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970