

UAE Paints and Coatings Market Size and Forecast (2021 - 2034), Country Share, Trend, and Growth Opportunity Analysis Report Coverage: By End Use by Product {Decorative / Architectural [Thermoset, (Waterborne, Solventborne, Solvent free) Thermoplastic], Industrial, [Thermoset, (Waterborne, Solventborne, Solvent free) Thermoplastic], Traffic [Thermoset, (Waterborne, Solventborne, Solvent free) Thermoplastic], Automotive OEM [Thermoset, (Waterborne, Solventborne, Solvent free) Thermoplastic], Oil and Gas [Thermoset, (Waterborne, Solventborne, Solvent free) Thermoplastic], Marine [Thermoset, (Waterborne, Solventborne, Solvent free) Thermoplastic], Transportation and Automotive Refinish [Thermoset, (Waterborne, Solventborne, Solvent free) Thermoplastic]}, and By End Use by Application {Decorative or Architectural [Interior Paints (Vinyl Acrylic, Alkyd, Acrylic, and Others), Exterior Paints (Alkyd, Acrylic, and Others), Primers (Alkyd, Acrylic, Epoxy, and Others), Floor Coatings (Epoxy, Polyurethane, Acrylic, and Others], Industrial [Protective Coatings (Epoxy, Polyurethane, Acrylic, Alkyd, and Others), Primers and Thinners (Epoxy, Acrylic, Alkyd, Others) General Industrial Coatings(Alkyd, Acrylic, Epoxy, Polyurethane, and Others], Traffic [Road Markings (Hydrocarbon

Thermoplastic Resin, Acrylic, Alkyd, Methyl Methacrylate, and Others), Parking Lot Markings (Acrylic, Alkyd, Epoxy, and Others), Airport Runway Markings (Epoxy, Methyl Methacrylate, and Others) and Others], Automotive OEM [Primer Surface (Polyester, Epoxy, Polyurethane, and Others), Basecoat (Acrylic, Polyurethane, and Others), Electrocoat (Epoxy and Others)], Oil and Gas [Upstream Coatings (Epoxy, Polyurethane, and Others), Pipeline Coatings (Epoxy, Polyurethane, Polyolefin/polyethylene, and Others), Insulation Coatings (Acrylic, Polyurethane, Epoxy, and Others)], Marine [Hull Coatings (Epoxy, Acrylic, Polyurethane, and Others), Ballast Tanks (Epoxy, Polyurethane, and Others), Deck and Superstructure (Polyurethane, Epoxy, Acrylic, and Others), and Others], and Transportation and Automotive Refinish}]}

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Abstracts

The US paints and coatings market size is expected to grow from US\$ 1.35 billion in 2025 to US\$ 2.22 billion by 2034; the market is estimated to register a CAGR of 5.7% from 2026 to 2034.

The growth of the UAE's paints and coatings market benefits from rapid urban development, increased construction activities, and rising investments in infrastructure, hospitality, industrial, and transportation sectors throughout the country. Paints and coatings are widely used to improve appearance, enhance durability, offer corrosion resistance, and protect surfaces from harsh weather conditions like heat, humidity, and UV exposure. These products are crucial for maintaining the structure and lifespan of residential buildings, commercial complexes, industrial facilities, and marine infrastructure. The rising demand for sustainable construction and high-quality interior finishes is driving the use of decorative and protective coatings in the UAE. Poor surface protection and low-quality coating applications can lead to economic losses, higher maintenance costs, and reduced asset durability. As environmental awareness and green building initiatives gain momentum, demand for eco-friendly, low-VOC, water-based, and high-performance coatings is increasing. Regulatory bodies and industry standards are placing greater emphasis on safe, durable, and environmentally friendly coating solutions to boost sustainability and operational efficiency. Paints and coatings will keep playing an essential role in supporting the UAE's long-term infrastructure growth, industrial expansion, and smart city projects while ensuring better asset protection, energy efficiency, and aesthetic appeal across various sectors.

The UAE paints and coatings market analysis has been performed by considering the following segments: end use by product and end use by application. By end use by product, the market is segmented into decorative/architectural, industrial, traffic, automotive OEM, oil and gas, marine, transportation, and automotive refinish. Each segment is sub-segmented into thermoset and thermoplastic. The thermoset segment is classified into waterborne, solventborne, and solvent-free. The decorative/architectural segment accounted for the largest UAE paints and coatings market share in 2025.

By end use by application, the market is segmented into decorative/architectural, industrial, traffic, automotive OEM, oil and gas, marine, transportation, and automotive refinish. In terms of decorative/architectural, the market is categorized into interior paints, exterior paints, primers, and floor coatings. The industrial segment is segmented into protective coatings, primers and thinners, and general industrial coatings. Traffic segment is classified into road markings, parking lot markings, and airport runway markings. The automotive OEM is segmented into primer surface, basecoat, and electrocoat. The oil and gas segment is categorized into upstream coatings, pipeline coatings, and insulation coatings. Marine is segmented into hull coatings, ballast tanks, deck and superstructure, and others.

The decorative/architectural segment held the largest UAE paints and coatings market share in 2025. Demand for paints and coatings for decorative and architectural purposes is increasing because of rapid urbanization, active construction, and the growth of luxury residential, commercial, and tourism projects. Major developments in cities like Dubai and Abu Dhabi are creating a need for high-quality decorative coatings that enhance appearance and provide long-lasting surface protection. Investments in hotels, shopping malls, smart cities, and upscale housing have led to a higher demand for innovative finishes, textured paints, and weather-resistant coatings. The UAE's harsh climate, which features extreme heat, humidity, and UV exposure, drives the use of durable architectural coatings that offer excellent protection. More consumers prefer eco-friendly and low-VOC paints, pushing the shift toward sustainable water-based coatings. Government programs that support green buildings and modern infrastructure promote market growth. Increased renovation and refurbishment activities in the residential and hospitality sectors are raising demand for decorative paints and high-quality interior finishes across the country.

Some of the key players operating in the UAE paints and coatings market are Akzo Nobel NV, Hempel A/S, Jotun AS, PPG Industries Inc, Asian Paints Ltd, CAPAROL Farben Lacke Bautenschutz GmbH, Al Taher Industries LLC, RAK Paints LLC, DELTA GULF PAINTS, Gulf Paints, NATIONAL PAINTS FACTORIES CO LTD, and The Sherwin-Williams Co. These companies are focusing on innovation, quality assurance, and expanding their product portfolios to meet changing consumer demands. They are also adopting strategies such as product launches, partnerships, and digital expansion to strengthen their market presence and maintain competitiveness in the industry.

The overall UAE paints and coatings market size was derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information about the market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights into the topic. Participants in this process include industry experts, such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants, such as valuation experts, research analysts, and key opinion leaders, specializing in the UAE paints and coatings market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global UAE Paints and Coatings market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global UAE Paints and Coatings market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global UAE Paints and Coatings market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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