

# **Traumatic Brain Injury Diagnostics Equipment Market Size and Forecasts (2020 - 2030), Global and Regional Share, Trend, and Growth Opportunity Analysis**

## **Report Coverage: By Technique (Noninvasive, Invasive, and Combination Techniques), Device Type (Imaging Devices and Monitoring Devices), End User (Hospitals & Clinics, Diagnostic Centers, and Others), and Geography (North America, Europe, Asia Pacific, Middle East & Africa, and South & Central America)**

<https://marketpublishers.com/r/T876AC3A4567EN.html>

Date: February 2024

Pages: 305

Price: US\$ 5,190.00 (Single User License)

ID: T876AC3A4567EN

### **Abstracts**

The traumatic brain injury diagnostic equipment market size is expected to grow from US\$ 3.157 billion in 2022 to US\$ 7.872 billion by 2030. Factors such as the accelerated demand for advanced diagnostic equipment and quick and effective diagnosis for TBI patients propel the traumatic brain injury diagnostics equipment market growth.

However, the adverse effects of contrast medium/agent impede the growth of the market.

**Accelerated Demand for Advanced Diagnostic Equipment Drives Traumatic Brain Injury Diagnostics Equipment Market Growth**

According to the Medical Research Council 2022 report, 10 million people across the world sustain traumatic brain injury (TBI) annually. Likewise, the Headway 2024 report revealed that acquired brain injury (ABI) is rising in the UK; a total of 356,699 hospital admissions were registered due to ABI in the UK from 2019 to 2020. Among these, the male population was 1.5 times higher than females admitted to hospitals for a head injury. As per The Economist Intelligence Unit report, the global healthcare burden of TBI is estimated to be around US\$ 400 billion annually. The most common form of ABI is TBI due to an accident or stroke. The Centers for Disease Control and Prevention

(CDC) report revealed that an estimated 1.7 million TBI-related emergency department visits, hospitalizations, and deaths occur annually in the US, especially among adults aged 75 years and older as they are at high risk of falling due to problems with gait and balance. Also, road accidents are the leading cause of TBI-related deaths in the US and are highest among adults aged 20–24 years. Therefore, manufacturers are developing innovative products to diagnose TBI. In October 2023, bioMérieux announced Conformité Européenne (CE) marking for "VIDAS TBI (GFAP, UCH-L1)," a test intended to improve the assessment of patients suffering from mild traumatic brain injury (mTBI). VIDAS TBI (GFAP, UCH-L1) test measures the concentration of glial fibrillary acidic protein (GFAP) and ubiquitin C-terminal hydrolase L1 (UCH-L1)—the two brain biomarkers released into the bloodstream starting from the first hour following a brain injury. It is an easy-to-interpret test providing a test window of up to 12 hours after injury, which can help shorten total emergency department workup time. The product's commercial launch was in 2023 for selected European, North African, and South American markets; the global launch is planned in 2024 or 2025.

The emergence of Portable Noninvasive Monitoring Devices to Diagnose TBI Patients Acts as a Future Trend in Traumatic Brain Injury Diagnostics Equipment Market

New noninvasive methods for monitoring tissue metabolism can help improve the diagnosis and monitoring of brain conditions such as concussions, stroke, and TBI, owing to which patients can recover more quickly. The consequences of TBI resulted in increasing healthcare burden costs, accounting for US\$ 76.5 billion annually, as per the BrainScope company white paper. The installation of "BrainScope One" in less expensive care settings—e.g., emergency department and community settings (including urgent care centers)—may result in a significant reduction of healthcare costs by up to 32.2%, as per the findings revealed in the white paper. BrainScope One aids in eliminating unnecessary CT scans, thereby reducing healthcare costs for TBI. Further, a team of researchers from the University of Michigan developed a cost-effective, portable, noninvasive tool—Super-Continuum Infrared Spectroscopy of Cytochrome C-Oxidase (SCISCO) system—to detect neuronal dysfunction. This tool is extremely versatile, having a range of uses from serving as a new device for screening concussion patients to use in the intensive care unit and gauging patients' organ response to treatment.

Likewise, the University of Birmingham 2024 report revealed that researchers from the University of Birmingham have designed and developed the eye-safe device (EyeD)—a novel diagnostic device to detect TBI. It is based on Raman spectroscopy, an optical technique performed simultaneously on fundus imaging and spectroscopic analysis using a smartphone camera. The Raman spectra collected by EyeD from the retina and optic nerves help in analyzing the presence of TBI-specific biochemical changes using the artificial neural network algorithm "SKiNET" as a decision support tool. EyeD is

quick, accurate, and noninvasive, causes no additional discomfort, and provides information on the severity of the trauma instantly, owing to which it is highly suitable while using on-site—at the roadside of the unfortunate event or on the sports pitch—to assess TBI.

The traumatic brain injury diagnostics equipment market is segmented by technique into noninvasive, invasive, and combination techniques. The invasive segment held the largest market share in 2022. The noninvasive segment is anticipated to register the highest CAGR of 12.8% during the forecast period .

The traumatic brain injury diagnostics equipment market, by device type, is bifurcated into imaging devices and monitoring devices. The imaging devices segment held a larger market share in 2022 and is anticipated to register a higher CAGR of 11.8% during the forecast period .

The traumatic brain injury diagnostics equipment market, by end user, is categorized into hospitals & clinics, diagnostic centers, and others. The hospitals & clinics segment held the largest market share in 2022 and is anticipated to register a CAGR of 12.0% during the forecast period .

Based on geography, the traumatic brain injury diagnostic equipment market is segmented into North America, Europe, Asia Pacific, South & Central America, and the Middle East & Africa. In 2022, North America accounted for the largest global traumatic brain injury diagnostic equipment market share. Asia Pacific is expected to register the highest CAGR during 2022–2030. In North America, the US accounts for the largest market share of the traumatic brain injury diagnostic equipment market. The Centers for Disease Control and Prevention (CDC) report revealed that an estimated 2.5 million people suffer from TBI annually in the US. According to the KNAPP & ROBERTS report, 1 in every 6 Americans live with TBI-related disability in the US alone, accounting for approx. 5.3 million. With the rising prevalence of TBI, the economic cost accounts for US\$ 76.5 billion. Among US\$ 76.5 billion, US\$ 11.5 billion accounts for direct medical costs and nearly US\$ 65 billion for indirect costs. The leading causes of TBI include falls (45%), motor vehicle crashes (14.3%), assaults (10.7%), and unknown (19.0%).

**Competitive Landscape and Key Companies:**

GE HealthCare Technologies Inc, Elekta AB, Integra LifeSciences Holdings Corp, Natus Medical Inc, Raumedic AG, BrainScope Co Inc, Luciole Medical AG, Soterix Medical Inc, Medtronic Plc, Vivonics Inc, NanoDx Inc, Compumedics Ltd, Sense Diagnostics Inc, NeuraSignal Inc, and Neurovigil Inc are the prominent companies in the traumatic brain injury diagnostic equipment market report. These companies focus on new technologies, upgrading existing products, and geographic expansions to meet the growing consumer demand worldwide.

Sense Neuro Diagnostics announced clearance to conduct clinical trials for hemorrhage detection. The new trial approved by the FDA Division of Neurosurgical,

Neurointerventional, and Neurodiagnostic Devices began in June 2023, including up to 300 patients at 30 US, Canada, and Indian sites. This noninvasive technology has the potential to collect 360 data points within 2.5 seconds to detect brain hemorrhage or stroke type, thereby helping quick response by physicians, emergency department personnel, neuro ICU teams, and military field hospitals assessing and monitoring TBI. Therefore, the traumatic brain injury diagnostics equipment market size is likely to surge due to innovative product launches by US-based companies to improve outcomes of diagnosis of patients suffering from TBI.

## Contents

### **1. INTRODUCTION**

- 1.1 Scope of the Study
- 1.2 Market Definition, Assumptions and Limitations
- 1.3 Market Segmentation

### **2. EXECUTIVE SUMMARY**

- 2.1 Key Insights
- 2.2 Market Attractiveness Analysis

### **3. RESEARCH METHODOLOGY**

### **4. TRAUMATIC BRAIN INJURY DIAGNOSTIC EQUIPMENT MARKET LANDSCAPE**

- 4.1 Overview
- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
  - 4.3.1 List of Vendors in the Value Chain

### **5. TRAUMATIC BRAIN INJURY DIAGNOSTIC EQUIPMENT MARKET - KEY MARKET DYNAMICS**

- 5.1 Key Market Drivers
- 5.2 Key Market Restraints
- 5.3 Key Market Opportunities
- 5.4 Future Trends
- 5.5 Impact Analysis of Drivers and Restraints

### **6. TRAUMATIC BRAIN INJURY DIAGNOSTIC EQUIPMENT MARKET - GLOBAL MARKET ANALYSIS**

- 6.1 Traumatic Brain Injury Diagnostic Equipment - Global Market Overview
- 6.2 Traumatic Brain Injury Diagnostic Equipment - Global Market and Forecast to 2030

### **7. TRAUMATIC BRAIN INJURY DIAGNOSTIC EQUIPMENT MARKET – REVENUE ANALYSIS (USD MILLION) – BY TECHNIQUES, 2020-2030**

## 7.1 Overview

## 7.2 Non-Invasive

### 7.2.1 Electroencephalography (EEG)

### 7.2.2 Brain–computer interface (BCI)

### 7.2.3 Eye tracking and near-infrared spectroscopy (NIRS)

### 7.2.4 Magnetic resonance imaging (MRI)

### 7.2.5 Magnetoencephalography (MEG)

### 7.2.6 Transcranial magnetic stimulation (TMS)

### 7.2.7 Cerebral metabolic rate of oxygen (CMRO<sub>2</sub>)

### 7.2.8 Intracranial Pressure

### 7.2.9 Others

## 7.3 Invasive

### 7.3.1 Cerebral perfusion pressure (CPP) and pressure reactivity index (PRx)

### 7.3.2 Partial brain tissue oxygen pressure (PbtO<sub>2</sub>)

### 7.3.3 Cerebral microdialysis (CMD)

### 7.3.4 Intracranial Pressure

### 7.3.5 Others

## 7.4 Combinations Techniques

## **8. TRAUMATIC BRAIN INJURY DIAGNOSTIC EQUIPMENT MARKET – REVENUE ANALYSIS (USD MILLION) – BY DEVICE TYPES, 2020-2030**

### 8.1 Overview

### 8.2 Imaging Devices

### 8.3 Monitoring Devices

## **9. TRAUMATIC BRAIN INJURY DIAGNOSTIC EQUIPMENT MARKET – REVENUE ANALYSIS (USD MILLION) – BY END USER, 2020-2030**

### 9.1 Overview

### 9.2 Hospitals and Clinics

### 9.3 Diagnostic Centers

### 9.4 Others

## **10. TRAUMATIC BRAIN INJURY DIAGNOSTIC EQUIPMENT MARKET - REVENUE ANALYSIS (USD MILLION), 2020-2030 – GEOGRAPHICAL ANALYSIS**

### 10.1 North America

10.1.1 North America Traumatic Brain Injury Diagnostic Equipment Market Overview  
10.1.2 North America Traumatic Brain Injury Diagnostic Equipment Market Revenue and Forecasts to 2030

10.1.3 North America Traumatic Brain Injury Diagnostic Equipment Market Revenue and Forecasts and Analysis - By Techniques

10.1.4 North America Traumatic Brain Injury Diagnostic Equipment Market Revenue and Forecasts and Analysis - By Device Types

10.1.5 North America Traumatic Brain Injury Diagnostic Equipment Market Revenue and Forecasts and Analysis - By End User

10.1.6 North America Traumatic Brain Injury Diagnostic Equipment Market Revenue and Forecasts and Analysis - By Countries

10.1.6.1 United States Traumatic Brain Injury Diagnostic Equipment Market

10.1.6.1.1 United States Traumatic Brain Injury Diagnostic Equipment Market, by Techniques

10.1.6.1.2 United States Traumatic Brain Injury Diagnostic Equipment Market, by Device Types

10.1.6.1.3 United States Traumatic Brain Injury Diagnostic Equipment Market, by End User

10.1.6.2 Canada Traumatic Brain Injury Diagnostic Equipment Market

10.1.6.2.1 Canada Traumatic Brain Injury Diagnostic Equipment Market, by Techniques

10.1.6.2.2 Canada Traumatic Brain Injury Diagnostic Equipment Market, by Device Types

10.1.6.2.3 Canada Traumatic Brain Injury Diagnostic Equipment Market, by End User

10.1.6.3 Mexico Traumatic Brain Injury Diagnostic Equipment Market

10.1.6.3.1 Mexico Traumatic Brain Injury Diagnostic Equipment Market, by Techniques

10.1.6.3.2 Mexico Traumatic Brain Injury Diagnostic Equipment Market, by Device Types

10.1.6.3.3 Mexico Traumatic Brain Injury Diagnostic Equipment Market, by End User

Note - Similar analysis would be provided for below mentioned regions/countries  
10.2 Europe

10.2.1 Germany

10.2.2 France

10.2.3 Italy

10.2.4 Spain

10.2.5 United Kingdom



- 10.2.6 Rest of Europe
- 10.3 Asia-Pacific
  - 10.3.1 Australia
  - 10.3.2 China
  - 10.3.3 India
  - 10.3.4 Japan
  - 10.3.5 South Korea
  - 10.3.6 Rest of Asia-Pacific
- 10.4 Middle East and Africa
  - 10.4.1 South Africa
  - 10.4.2 Saudi Arabia
  - 10.4.3 U.A.E
  - 10.4.4 Rest of Middle East and Africa
- 10.5 South and Central America
  - 10.5.1 Brazil
  - 10.5.2 Argentina
  - 10.5.3 Rest of South and Central America

## **11. INDUSTRY LANDSCAPE**

- 11.1 Mergers and Acquisitions
- 11.2 Agreements, Collaborations, Joint Ventures
- 11.3 New Product Launches
- 11.4 Expansions and Other Strategic Developments

## **12. COMPETITIVE LANDSCAPE**

- 12.1 Heat Map Analysis by Key Players
- 12.2 Company Positioning and Concentration

## **13. TRAUMATIC BRAIN INJURY DIAGNOSTIC EQUIPMENT MARKET - KEY COMPANY PROFILES**

- 13.1 Luciole Medical
  - 13.1.1 Key Facts
  - 13.1.2 Business Description
  - 13.1.3 Products and Services
  - 13.1.4 Financial Overview
  - 13.1.5 SWOT Analysis



#### 13.1.6 Key Developments

Note - Similar information would be provided for below list of companies

13.2 Soterix Medical

13.3 Medtronic

13.4 CranioSense

13.5 NanoDx

13.6 Compumedics

13.7 Elekta AB

13.8 Integra LifeSciences

13.9 Natus Medical Inc

13.10 Raumedic AG

13.11 BrainScope Company Inc

13.12 NovaSignal Corp

13.13 Sense Neuro Diagnostics

13.14 NeuroVigil, Inc.

13.15 Other Market Participants

## **14. APPENDIX**

14.1 Glossary

14.2 About The Insight Partners

14.3 Market Intelligence Cloud

## I would like to order

Product name: Traumatic Brain Injury Diagnostics Equipment Market Size and Forecasts (2020 - 2030), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Technique (Noninvasive, Invasive, and Combination Techniques), Device Type (Imaging Devices and Monitoring Devices), End User (Hospitals & Clinics, Diagnostic Centers, and Others), and Geography (North America, Europe, Asia Pacific, Middle East & Africa, and South & Central America)

Product link: <https://marketpublishers.com/r/T876AC3A4567EN.html>

Price: US\$ 5,190.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T876AC3A4567EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970