

Training Manikins Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (CPR Training Manikins, Nursing Care Training Manikins, Emergency Care Training Manikins, General Care Training Manikins, Basic Life Support Training Manikins, and Others), Application (Critical Care, Obstetrics and Gynecology, Cardiology, Pulmonology, and Others), Age Group (Adult Manikins, Pediatric Manikins, and Neonatal Manikins), End User (Medical School and Community Classrooms, Hospitals, Clinics, and Others), and Geography

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Abstracts

The training manikins market is expected to grow from US\$ 3.17 billion in 2024 to US\$ 9.15 billion by 2031; it is projected to register a CAGR of 16.5% during 2025-2031. Advancements in technologies, and the need for cardiopulmonary resuscitation (CPR) training and awareness programs to manage out-of-hospital cardiac arrests are noteworthy factors contributing to the expansion of the training manikins market size. However, the divergence from realism and issues related to reliability hinder the training manikins market growth.

Advancements in augmented reality (AR) are anticipated to enable the creation of highly realistic simulation modules for educational and training applications. The Mixed Reality concept by Guamard facilitates the visualization of specific digital clinical scenarios and

interactions within them. The integration of haptic feedback and other interactive technologies enhances comprehension of treatment processes, while the sensory feedback provided by haptics contributes to the development of more refined skills. The integration of AR in training manikins is likely to offer highly immersive and interactive training experiences. AR environments can simulate realistic medical scenarios, allowing trainees to practice procedures with a greater sense of realism. These manikins can also simulate rare or complex medical conditions that might be difficult to encounter in real life, providing comprehensive exposure to diverse situations.

Husson's Simulation Education Center (SIM Center), in 2024, invested in a new AI-powered manikin called HAL S5301 or "Husson HAL," as known in the Husson community. Thus, AI is transforming the various aspects of education and healthcare. With advancements in AI and AR in basic life support (BLS) training and other emerging technologies, the future of CPR training promises to continue its dynamic and impactful trend. Feedback is pivotal in ensuring the effectiveness of CPR training. The growth of impartial, instant feedback options, such as the Brayden Manikins LED system or the Online app, has been proven to elevate the impact of feedback. Also, machine learning and AI could enhance the already effective real-time analysis offered by CPR training platforms, potentially fueling the capacity and precision of BLS training. Thus, the application of robotics, AI, and AR is emerging as a significant training manikins market trend in the coming years.

End User-Based Insights

Based on end user, the training manikins market is segmented into medical school and community classrooms, hospitals, clinics, and others. The medical school and community classrooms segment held the largest training manikins market share in 2024. Medical schools and community classrooms play vital roles in shaping the future of healthcare by providing essential education and training to students and engaging local populations in health awareness and well-being. Medical schools primarily focus on developing highly skilled healthcare professionals, including doctors, nurses, and medical researchers, through a combination of rigorous academic curricula, clinical experiences, and hands-on learning sessions. These schools often partner with hospitals and clinics, allowing students to apply theoretical knowledge in real-world settings, providing invaluable learning experiences, and preparing them for their future roles in patient care. Training manikins are essential tools used in medical schools and community classrooms to simulate real-life medical scenarios and enhance the overall learning experience. These manikins allow students to practice essential medical procedures in a controlled environment, promoting hands-on learning while improving

their clinical skills and confidence. Laerdal's new Little Manikins and AED training kit are age-specific torso models designed to improve the classroom experience for both instructors and students. These manikins are commonly used in community CPR training and are perfect for both the general public and professionals seeking CPR certification. Surging challenges with the scarce availability of cadavers due to low donation rates drive the demand for training manikins in medical schools. An increasing number of medical schools and a rising number of people opting for learning medicine are fueling the training manikins market growth.

The American Heart Association, the Centers for Disease Control and Prevention, and the Organization for Economic Co-operation and Development are among the primary and secondary sources referred to while preparing the training manikins market report.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the training manikins market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the training manikins market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth market trends and outlook coupled with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin security interest with respect to client products, segmentation, pricing, and distribution.

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