

# **Synthetic Ester Lubricants for Construction Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Engine Oil, Hydraulic Oil, Gear Oil, Grease, Turbine Oil, Metalworking Fluids, and Others) and End Use (Construction Machinery, Concrete and Construction Tools, Wire Ropes and Chains, and Others)**

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## **Abstracts**

The synthetic ester lubricants for construction market size was valued at US\$ 267.89 million in 2024 and is expected to reach US\$ 382.99 million by 2031; it is estimated to register a CAGR of 5.4% from 2025 to 2031.

The increasing complexity and volume of construction projects worldwide have led to extensive deployment of advanced construction machinery, such as excavators, cranes, and bulldozers. The US Bureau of Labor Statistics reports sustained growth in construction equipment usage linked to infrastructural investments, especially in transportation and commercial buildings. These machines operate under extreme pressures, temperatures, and dusty environments, requiring lubricants with high thermal and oxidative stability. Synthetic ester lubricants serve this need by providing superior protection against friction, wear, and corrosion compared to conventional oils. In emerging markets like India and Brazil, the modernization of construction fleets, supported by government subsidies and financing programs, is further accelerating lubricant demand. Additionally, increasing mechanization in construction activities reduces labor intensity and improves efficiency, which relies heavily on the optimal functioning of lubricated components. With manufacturers designing machinery for

higher durability and extended service intervals, the role of synthetic ester lubricants in maintenance regimes is becoming more prominent. Data from the US Department of Commerce confirms the growing import and export value of construction equipment components incorporating synthetic lubricants, reinforcing this adoption trend globally.

By product type, the market is segmented into engine oil, hydraulic oil, gear oil, grease, turbine oil, metalworking fluids, and others. The hydraulic oil segment accounted for the largest synthetic ester lubricants for construction market share in 2024, due to the crucial role it plays in ensuring efficiency and reliability of the heavy construction machinery, including excavators, bulldozers, and loaders that often work at high pressure and in harsh conditions. Synthetic hydraulic oils, which are based on synthetic esters, have better biodegradability, wear resistance, and thermal stability as opposed to mineral oils, and therefore, they are critical in ensuring that construction equipment is maintained in life and meets the high environmental standards. Their mass application is driven by an increase in sustainability demands and increased use of environmentally acceptable lubricants in the construction industry.

Asia Pacific dominated the synthetic ester lubricants for construction market share in terms of revenue in 2024. The Asia Pacific region is experiencing robust growth in the adoption of synthetic ester lubricants for construction equipment, fueled by massive infrastructure development initiatives and rapid urbanization across major economies. China, India, and Southeast Asian nations are investing heavily in transportation networks, urban development, and industrial facilities, creating substantial demand for high-performance lubricants that can withstand harsh operating conditions. The region's construction equipment market is projected to reach a significant scale by 2033, with countries like China leading in both production and consumption of machinery requiring advanced lubrication solutions.

Government-led infrastructure programs are driving lubricant demand across the region, with China's 14th Five-Year Plan focusing on transport infrastructure enhancement and India's National Infrastructure Pipeline pushing mechanization in construction activities. The growing awareness of environmental sustainability is gradually influencing lubricant selection, particularly in developed markets like Japan and Australia, where stricter emission regulations and environmental standards are being implemented.

Some of the key players operating in the global synthetic ester lubricants for construction market include China Petroleum & Chemical Corp (Sinopec), Exxon Mobil Corp, BP Plc, Chevron Corp, Phillips 66, TotalEnergies SE, Valvoline Inc, Repsol SA,

Fuchs SE, and Perstorp Holding AB. Players operating in the synthetic ester lubricants for construction market focus on providing high-quality products to fulfill customer demand. Also, they are focusing on launching new and high-quality products for their customers.

The overall global synthetic ester lubricants for construction market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the synthetic ester lubricants for construction market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the synthetic ester lubricants for construction market.

### **Reason to buy**

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the global synthetic ester lubricants for construction market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the global synthetic ester lubricants for construction market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth global synthetic ester lubricants for construction market trends and outlook coupled with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation,

pricing and distribution

## **The List of Companies - Synthetic Ester Lubricants for Construction Market**

China Petroleum & Chemical Corp (Sinopec)

Exxon Mobil Corp

BP Plc

Chevron Corp

Phillips 66

TotalEnergies SE

Valvoline Inc

Repsol SA

Fuchs SE

Perstorp Holding AB

Cargill, Incorporated

VBASE Oil Company

Environmental Lubricants Manufacturing, Inc.

Lubrita

Functional Products Inc

KLK OLEO

BioBlend Renewable Resources, LLC

Polnox Corporation

JRS PHARMA GmbH + Co. KG

Veedol Lubricants Pty Ltd

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