

# **Steel Wire Rods Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Media (Diameter Size (Below 10 mm, 11 mm to 20 mm, and above 20 MM), Industry (Construction, Energy and Power, Aviation, Automotive, and Others), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South America)**

<https://marketpublishers.com/r/S0190B81D3E1EN.html>

Date: January 2026

Pages: 250

Price: US\$ 4,450.00 (Single User License)

ID: S0190B81D3E1EN

## **Abstracts**

The steel wire rods market size was valued at US\$94.2 billion in 2024 and is expected to reach US\$125.5 billion by 2031; it is estimated to record a CAGR of 4.3% from 2025 to 2031.

The steel wire rods market is segmented into five major regions—North America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South & Central America. Asia Pacific dominated the market in 2024 and registered highest CAGR during the forecast period, followed by the Europe and North America, respectively.

Asia Pacific is the largest and fastest-growing regional market for steel wire rods, driven by rapid urbanization, industrial expansion, and government-led infrastructure projects. Countries such as China, India, Japan, and those in Southeast Asia continue to invest heavily in highways, metros, bridges, high-rise buildings, power infrastructure, and industrial corridors. These projects consume high volumes of wire rod-based materials, including fencing, rebar derivatives, prestressed concrete strands, and general engineering wires. Asia Pacific's manufacturing sector—ranging from automotive to machinery, appliances, and electronics—is another major driver of demand. China and

India, in particular, serve as global hubs for both production and consumption of wire rods.

Recent developments include capacity expansions at major steel mills, technological upgrades in rolling mills, and increased integration of automation to improve product uniformity and energy efficiency. China's focus on stabilizing its construction and industrial sectors, along with India's ambitious infrastructure pipeline, continues to sustain large-scale consumption. Additionally, Southeast Asian nations are emerging as competitive production bases due to lower labor and operational costs. Opportunities in Asia Pacific are substantial: the region offers strong potential for export-oriented wire rod production, particularly in medium-carbon and high-carbon grades used in fasteners, springs, ropes, and tire reinforcement. The growth of electric vehicles and renewable energy installations (such as wind power) opens markets for specialty wire rods with high strength and fatigue resistance. Expansion of industrial manufacturing zones and logistics corridors creates demand for structural materials. With increasing emphasis on sustainability, mills have opportunities to adopt greener steelmaking technologies, gain global certifications, and serve environmentally conscious international markets. As the region continues its robust economic growth, demand for both commodity-grade and high-value wire rods is expected to remain strong, making Asia Pacific the strategic center of global wire rod dynamics.

**Steel Wire Rods Market Future Trend:** A major trend shaping the steel wire rods market is the global shift toward low-carbon and environmentally sustainable steel production. Governments, customers, and environmental groups are increasingly demanding materials with reduced carbon footprints. As a result, steelmakers are adopting cleaner technologies such as electric arc furnaces (EAFs), renewable energy-powered operations, hydrogen-based direct reduced iron (DRI), and carbon capture systems. Many premium buyers in automotive, construction, and manufacturing sectors now prefer "green steel" to meet their own sustainability goals. This encourages producers to invest in energy-efficient rolling mills, waste heat recovery systems, and eco-friendly coatings for wire rods. The trend also extends to using recycled scrap steel to reduce emissions and conserve natural resources. Certifications and environmental product declarations (EPDs) are becoming more common as buyers seek transparency in supply chains. Overall, the push for low-carbon steel is transforming production practices and creating a clear competitive advantage for environmentally responsible manufacturers.

JSW Steel Ltd.; Tata Steel Ltd; ArcelorMittal SA; Nippon Steel Corp; Posco Holdings Inc; JFE Steel Corp; Steel Authority of India Ltd; and Jiangsu Shagang Group Co Ltd.

are among the key players profiled during this market study. Several other essential market players were also studied and analyzed to get a holistic view of the global steel wire rods market and its ecosystem.

The overall steel wire rods market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the steel wire rods market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the steel wire rods market.

### **Reason to buy**

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Steel Wire Rods market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Steel Wire Rods market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Steel Wire Rods market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Analyst Market Outlook
- 1.2 Market Attractiveness

### 2. STEEL WIRE RODS MARKET LANDSCAPE

- 2.1 Overview
- 2.2 Value Chain Analysis
  - 2.2.1 Raw Material Suppliers
  - 2.2.2 Steel Wire Rod Manufacturers
  - 2.2.3 Distributors and Processors
  - 2.2.4 End Users
- 2.3 Supply Chain Analysis
  - 2.3.1 List of Manufacturers/Suppliers
  - 2.3.2 List of Potential Customers (Upto 50)
- 2.4 Porter`s Five Force Analysis
- 2.5 PEST Analysis
- 2.6 Impact of Artificial Intelligence (AI)
- 2.7 Sustainability and ESG Trends
  - 2.7.1 Environmental (E)
  - 2.7.2 Social (S)
  - 2.7.3 Governance (G)
- 2.8 Regulatory Framework

### 3. COMPETITIVE LANDSCAPE

- 3.1 Company Benchmarking by Key Players
- 3.2 Market Concentration

### 4. STEEL WIRE RODS MARKET – KEY INDUSTRY DYNAMICS

- 4.1 Market Drivers
  - 4.1.1 Expanding Global Construction and Infrastructure Investments
  - 4.1.2 Growing Automotive, Machinery, and Engineering Industries
  - 4.1.3 Rising Demand for High-Tensile and Specialty Steel Products
- 4.2 Market Restraints

- 4.2.1 Volatility in Raw Material Prices and Supply Chain Instability
- 4.2.2 Environmental Regulations and High Carbon Emission Standards
- 4.3 Market Opportunities
  - 4.3.1 Increasing Technological Advancements in Metallurgy and Production Processes
  - 4.3.2 Rising Adoption of Renewable Energy Infrastructure
  - 4.3.3 Growth of Manufacturing and Industrialization in Emerging Markets
- 4.4 Future Trends
  - 4.4.1 Transition Toward Green Steel and Low-Carbon Manufacturing
  - 4.4.2 Increasing Focus on High-Performance and Specialty Wire Rods
- 4.5 Impact of Drivers and Restraints

## **5. STEEL WIRE RODS MARKET – GLOBAL MARKET ANALYSIS**

- 5.1 Steel Wire Rods Market Revenue (US\$ Million), 2021–2031
- 5.2 Steel Wire Rods Market Forecast and Analysis

## **6. STEEL WIRE RODS MARKET REVENUE ANALYSIS –DIAMETER SIZE**

- 6.1 Steel Wire Rods Market Forecasts and Analysis by Diameter Size
  - 6.1.1 Below 10 MM
    - 6.1.1.1 Overview
    - 6.1.1.2 Below 10 MM: Steel Wire Rods Market –Revenue, 2021–2031 (US\$ Million)
  - 6.1.2 MM to 20 MM
    - 6.1.2.1 Overview
    - 6.1.2.2 11 MM to 20 MM: Steel Wire Rods Market –Revenue, 2021–2031 (US\$ Million)
  - 6.1.3 Above 20 MM
    - 6.1.3.1 Overview
    - 6.1.3.2 Above 20 MM: Steel Wire Rods Market –Revenue, 2021–2031 (US\$ Million)

## **7. STEEL WIRE RODS MARKET REVENUE ANALYSIS –INDUSTRY**

- 7.1 Steel Wire Rods Market Forecasts and Analysis by Industry
  - 7.1.1 Construction
    - 7.1.1.1 Overview
    - 7.1.1.2 Construction: Steel Wire Rods Market –Revenue, 2021–2031 (US\$ Million)
  - 7.1.2 Energy and Power
    - 7.1.2.1 Overview
    - 7.1.2.2 Energy and Power: Steel Wire Rods Market –Revenue, 2021–2031 (US\$ Million)

Million)

### 7.1.3 Aviation

#### 7.1.3.1 Overview

#### 7.1.3.2 Aviation: Steel Wire Rods Market –Revenue, 2021–2031 (US\$ Million)

### 7.1.4 Automotive

#### 7.1.4.1 Overview

#### 7.1.4.2 Automotive: Steel Wire Rods Market –Revenue, 2021–2031 (US\$ Million)

### 7.1.5 Others

#### 7.1.5.1 Overview

#### 7.1.5.2 Others: Steel Wire Rods Market –Revenue, 2021–2031 (US\$ Million)

## **8. STEEL WIRE RODS MARKET – GEOGRAPHICAL ANALYSIS**

### 8.1 North America

#### 8.1.1 North America Steel Wire Rods Market Overview

#### 8.1.2 North America: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

#### 8.1.3 North America: Steel Wire Rods Market– By Segmentation

##### 8.1.3.1 Diameter Size

##### 8.1.3.2 Industry

#### 8.1.4 North America: Steel Wire Rods Market Breakdown by Countries

##### 8.1.4.1 US Market

##### 8.1.4.1.1 US: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

##### 8.1.4.1.2 US: Steel Wire Rods Market– By Segmentation

###### 8.1.4.1.2.1 Diameter Size

###### 8.1.4.1.2.2 Industry

##### 8.1.4.2 Canada Market

##### 8.1.4.2.1 Canada: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

##### 8.1.4.2.2 Canada: Steel Wire Rods Market– By Segmentation

###### 8.1.4.2.2.1 Diameter Size

###### 8.1.4.2.2.2 Industry

##### 8.1.4.3 Mexico Market

##### 8.1.4.3.1 Mexico: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

##### 8.1.4.3.2 Mexico: Steel Wire Rods Market– By Segmentation

###### 8.1.4.3.2.1 Diameter Size

###### 8.1.4.3.2.2 Industry

## 8.2 Europe

### 8.2.1 Europe Steel Wire Rods Market Overview

### 8.2.2 Europe: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

#### 8.2.3 Europe: Steel Wire Rods Market– By Segmentation

##### 8.2.3.1 Diameter Size

##### 8.2.3.2 Industry

#### 8.2.4 Europe: Steel Wire Rods Market Breakdown by Countries

##### 8.2.4.1 Germany Market

##### 8.2.4.1.1 Germany: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

##### 8.2.4.1.2 Germany: Steel Wire Rods Market– By Segmentation

###### 8.2.4.1.2.1 Diameter Size

###### 8.2.4.1.2.2 Industry

##### 8.2.4.2 France Market

##### 8.2.4.2.1 France: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

##### 8.2.4.2.2 France: Steel Wire Rods Market– By Segmentation

###### 8.2.4.2.2.1 Diameter Size

###### 8.2.4.2.2.2 Industry

##### 8.2.4.3 Italy Market

##### 8.2.4.3.1 Italy: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

##### 8.2.4.3.2 Italy: Steel Wire Rods Market– By Segmentation

###### 8.2.4.3.2.1 Diameter Size

###### 8.2.4.3.2.2 Industry

##### 8.2.4.4 United Kingdom Market

##### 8.2.4.4.1 United Kingdom: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

##### 8.2.4.4.2 United Kingdom: Steel Wire Rods Market– By Segmentation

###### 8.2.4.4.2.1 Diameter Size

###### 8.2.4.4.2.2 Industry

##### 8.2.4.5 Russia Market

##### 8.2.4.5.1 Russia: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

##### 8.2.4.5.2 Russia: Steel Wire Rods Market– By Segmentation

###### 8.2.4.5.2.1 Diameter Size

###### 8.2.4.5.2.2 Industry

##### 8.2.4.6 Rest of Europe Market

8.2.4.6.1 Rest of Europe: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

8.2.4.6.2 Rest of Europe: Steel Wire Rods Market– By Segmentation

8.2.4.6.2.1 Diameter Size

8.2.4.6.2.2 Industry

8.3 Asia Pacific

8.3.1 Asia Pacific Steel Wire Rods Market Overview

8.3.2 Asia Pacific: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

8.3.3 Asia Pacific: Steel Wire Rods Market– By Segmentation

8.3.3.1 Diameter Size

8.3.3.2 Industry

8.3.4 Asia Pacific: Steel Wire Rods Market Breakdown by Countries

8.3.4.1 Australia Market

8.3.4.1.1 Australia: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

8.3.4.1.2 Australia: Steel Wire Rods Market– By Segmentation

8.3.4.1.2.1 Diameter Size

8.3.4.1.2.2 Industry

8.3.4.2 China Market

8.3.4.2.1 China: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

8.3.4.2.2 China: Steel Wire Rods Market– By Segmentation

8.3.4.2.2.1 Diameter Size

8.3.4.2.2.2 Industry

8.3.4.3 India Market

8.3.4.3.1 India: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

8.3.4.3.2 India: Steel Wire Rods Market– By Segmentation

8.3.4.3.2.1 Diameter Size

8.3.4.3.2.2 Industry

8.3.4.4 Japan Market

8.3.4.4.1 Japan: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

8.3.4.4.2 Japan: Steel Wire Rods Market– By Segmentation

8.3.4.4.2.1 Diameter Size

8.3.4.4.2.2 Industry

8.3.4.5 South Korea Market

8.3.4.5.1 South Korea: Steel Wire Rods Market Revenue and Forecasts, 2021–2031

(US\$ Million)

8.3.4.5.2 South Korea: Steel Wire Rods Market– By Segmentation

8.3.4.5.2.1 Diameter Size

8.3.4.5.2.2 Industry

8.3.4.6 Rest of Asia Pacific Market

8.3.4.6.1 Rest of Asia Pacific: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

8.3.4.6.2 Rest of Asia Pacific: Steel Wire Rods Market– By Segmentation

8.3.4.6.2.1 Diameter Size

8.3.4.6.2.2 Industry

8.4 Middle East and Africa

8.4.1 Middle East and Africa Steel Wire Rods Market Overview

8.4.2 Middle East and Africa: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

8.4.3 Middle East and Africa: Steel Wire Rods Market– By Segmentation

8.4.3.1 Diameter Size

8.4.3.2 Industry

8.4.4 Middle East and Africa: Steel Wire Rods Market Breakdown by Countries

8.4.4.1 South Africa Market

8.4.4.1.1 South Africa: Steel Wire Rods Market Revenue and Forecasts, 2021–2031

(US\$ Million)

8.4.4.1.2 South Africa: Steel Wire Rods Market– By Segmentation

8.4.4.1.2.1 Diameter Size

8.4.4.1.2.2 Industry

8.4.4.2 Saudi Arabia Market

8.4.4.2.1 Saudi Arabia: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

8.4.4.2.2 Saudi Arabia: Steel Wire Rods Market– By Segmentation

8.4.4.2.2.1 Diameter Size

8.4.4.2.2.2 Industry

8.4.4.3 UAE Market

8.4.4.3.1 UAE: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

8.4.4.3.2 UAE: Steel Wire Rods Market– By Segmentation

8.4.4.3.2.1 Diameter Size

8.4.4.3.2.2 Industry

8.4.4.4 Rest of Middle East and Africa Market

8.4.4.4.1 Rest of Middle East and Africa: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

#### 8.4.4.4.2 Rest of Middle East and Africa: Steel Wire Rods Market– By Segmentation

##### 8.4.4.4.2.1 Diameter Size

##### 8.4.4.4.2.2 Industry

### 8.5 South America

#### 8.5.1 South America Steel Wire Rods Market Overview

#### 8.5.2 South America: Steel Wire Rods Market Revenue and Forecasts, 2021–2031

(US\$ Million)

#### 8.5.3 South America: Steel Wire Rods Market– By Segmentation

##### 8.5.3.1 Diameter Size

##### 8.5.3.2 Industry

#### 8.5.4 South America: Steel Wire Rods Market Breakdown by Countries

##### 8.5.4.1 Brazil Market

8.5.4.1.1 Brazil: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

#### 8.5.4.1.2 Brazil: Steel Wire Rods Market– By Segmentation

##### 8.5.4.1.2.1 Diameter Size

##### 8.5.4.1.2.2 Industry

##### 8.5.4.2 Argentina Market

8.5.4.2.1 Argentina: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

#### 8.5.4.2.2 Argentina: Steel Wire Rods Market– By Segmentation

##### 8.5.4.2.2.1 Diameter Size

##### 8.5.4.2.2.2 Industry

##### 8.5.4.3 Chile Market

8.5.4.3.1 Chile: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

#### 8.5.4.3.2 Chile: Steel Wire Rods Market– By Segmentation

##### 8.5.4.3.2.1 Diameter Size

##### 8.5.4.3.2.2 Industry

##### 8.5.4.4 Peru Market

8.5.4.4.1 Peru: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

#### 8.5.4.4.2 Peru: Steel Wire Rods Market– By Segmentation

##### 8.5.4.4.2.1 Diameter Size

##### 8.5.4.4.2.2 Industry

##### 8.5.4.5 Rest of South America Market

8.5.4.5.1 Rest of South America: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

#### 8.5.4.5.2 Rest of South America: Steel Wire Rods Market– By Segmentation

8.5.4.5.2.1 Diameter Size

8.5.4.5.2.2 Industry

## **9. STEEL WIRE RODS MARKET INDUSTRY LANDSCAPE**

## **10. STEEL WIRE RODS MARKET – KEY COMPANY PROFILES**

### 10.1 JSW Steel Ltd

10.1.1 Key Facts

10.1.2 Business Description

10.1.3 Products and Services

10.1.4 Financial Overview

10.1.5 SWOT Analysis

10.1.6 Key Developments

### 10.2 Tata Steel Ltd

10.2.1 Key Facts

10.2.2 Business Description

10.2.3 Products and Services

10.2.4 Financial Overview

10.2.5 SWOT Analysis

10.2.6 Key Developments

### 10.3 ArcelorMittal SA

10.3.1 Key Facts

10.3.2 Business Description

10.3.3 Products and Services

10.3.4 Financial Overview

10.3.5 SWOT Analysis

10.3.6 Key Developments

### 10.4 Nippon Steel Corp

10.4.1 Key Facts

10.4.2 Business Description

10.4.3 Products and Services

10.4.4 Financial Overview

10.4.5 SWOT Analysis

10.4.6 Key Developments

### 10.5 Posco Holdings Inc

10.5.1 Key Facts

10.5.2 Business Description

10.5.3 Products and Services

- 10.5.4 Financial Overview
- 10.5.5 SWOT Analysis
- 10.5.6 Key Developments
- 10.6 JFE Steel Corp
  - 10.6.1 Key Facts
  - 10.6.2 Business Description
  - 10.6.3 Products and Services
  - 10.6.4 Financial Overview
  - 10.6.5 SWOT Analysis
  - 10.6.6 Key Developments
- 10.7 Steel Authority of India Ltd
  - 10.7.1 Key Facts
  - 10.7.2 Business Description
  - 10.7.3 Products and Services
  - 10.7.4 Financial Overview
  - 10.7.5 SWOT Analysis
  - 10.7.6 Key Developments
- 10.8 Jiangsu Shagang Group Co Ltd
  - 10.8.1 Key Facts
  - 10.8.2 Business Description
  - 10.8.3 Products and Services
  - 10.8.4 Financial Overview
  - 10.8.5 SWOT Analysis
  - 10.8.6 Key Developments

## **11. APPENDIX**

- 11.1 Glossary
- 11.2 Research Methodology and Approach
  - 11.2.1 Secondary Research
  - 11.2.2 Primary Research
  - 11.2.3 Market Estimation Approach
    - 11.2.3.1 Supply Side Analysis
    - 11.2.3.2 Demand Side Analysis
  - 11.2.4 Research Assumptions and Limitations
  - 11.2.5 Currency Conversion
- 11.3 About The Insight Partners
- 11.4 Market Intelligence Cloud

## List Of Tables

### LIST OF TABLES

Table 1. Steel Wire Rods Market Segmentation. 2

Table 2. List of Regulatory Bodies and Organizations

Table 3. Ease of Doing Business: Key Country Rankings

Table 4. Steel Wire Rods Market – Revenue, 2021–2024(US\$ Million)

Table 5. Steel Wire Rods Market – Revenue Forecast, 2025–2031(US\$ Million)

Table 6. Steel Wire Rods Market – Revenue, 2021–2024(US\$ Million) – by Diameter Size

Table 7. Steel Wire Rods Market – Revenue Forecast, 2025–2031(US\$ Million) – by Diameter Size

Table 8. Steel Wire Rods Market – Revenue, 2021–2024(US\$ Million) – by Industry

Table 9. Steel Wire Rods Market – Revenue Forecast, 2025–2031(US\$ Million) – by Industry

Table 10. North America: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 11. North America: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 12. North America: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 13. North America: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 14. North America: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 15. North America: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 16. US: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 17. US: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 18. US: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 19. US: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 20. Canada: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 21. Canada: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 22. Canada: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 23. Canada: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 24. Mexico: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 25. Mexico: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 26. Mexico: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 27. Mexico: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 28. Europe: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 29. Europe: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 30. Europe: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 31. Europe: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 32. Europe: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 33. Europe: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 34. Germany: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 35. Germany: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 36. Germany: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 37. Germany: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 38. France: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 39. France: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 40. France: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 41. France: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$

Million) – by Industry

Table 42. Italy: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 43. Italy: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 44. Italy: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 45. Italy: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 46. United Kingdom: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 47. United Kingdom: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 48. United Kingdom: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 49. United Kingdom: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 50. Russia: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 51. Russia: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 52. Russia: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 53. Russia: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 54. Rest of Europe: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 55. Rest of Europe: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 56. Rest of Europe: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 57. Rest of Europe: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 58. Asia Pacific: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 59. Asia Pacific: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 60. Asia Pacific: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

- Table 61. Asia Pacific: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry
- Table 62. Asia Pacific: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Country
- Table 63. Asia Pacific: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country
- Table 64. Australia: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size
- Table 65. Australia: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size
- Table 66. Australia: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry
- Table 67. Australia: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry
- Table 68. China: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size
- Table 69. China: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size
- Table 70. China: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry
- Table 71. China: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry
- Table 72. India: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size
- Table 73. India: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size
- Table 74. India: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry
- Table 75. India: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry
- Table 76. Japan: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size
- Table 77. Japan: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size
- Table 78. Japan: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry
- Table 79. Japan: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry
- Table 80. South Korea: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) –

by Diameter Size

Table 81. South Korea: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 82. South Korea: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 83. South Korea: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 84. Rest of Asia Pacific: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 85. Rest of Asia Pacific: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 86. Rest of Asia Pacific: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 87. Rest of Asia Pacific: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 88. Middle East and Africa: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 89. Middle East and Africa: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 90. Middle East and Africa: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 91. Middle East and Africa: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 92. Middle East and Africa: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 93. Middle East and Africa: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 94. South Africa: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 95. South Africa: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 96. South Africa: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 97. South Africa: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 98. Saudi Arabia: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 99. Saudi Arabia: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 100. Saudi Arabia: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 101. Saudi Arabia: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 102. UAE: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 103. UAE: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 104. UAE: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 105. UAE: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 106. Rest of Middle East and Africa: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 107. Rest of Middle East and Africa: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 108. Rest of Middle East and Africa: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 109. Rest of Middle East and Africa: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 110. South America: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 111. South America: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 112. South America: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 113. South America: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 114. South America: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 115. South America: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 116. Brazil: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 117. Brazil: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 118. Brazil: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 119. Brazil: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$

Million) – by Industry

Table 120. Argentina: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 121. Argentina: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 122. Argentina: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 123. Argentina: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 124. Chile: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 125. Chile: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 126. Chile: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 127. Chile: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 128. Peru: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 129. Peru: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 130. Peru: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 131. Peru: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 132. Rest of South America: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Diameter Size

Table 133. Rest of South America: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Diameter Size

Table 134. Rest of South America: Steel Wire Rods Market – Revenue, 2021–2024 (US\$ Million) – by Industry

Table 135. Rest of South America: Steel Wire Rods Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry

Table 136. Glossary – Steel Wire Rods Market

## List Of Figures

### LIST OF FIGURES

- Figure 1. Steel Wire Rods Market – Value Chain Analysis
- Figure 2. Porter’s Five Forces Analysis
- Figure 3. Pest Analysis
- Figure 4. Steel Wire Rods Market – Key Industry Dynamics
- Figure 5. Impact Analysis of Drivers and Restraints
- Figure 6. Steel Wire Rods Market Revenue (US\$ Million), 2021–2031
- Figure 7. Steel Wire Rods Market Share (%) – by Diameter Size (2024 and 2031)
- Figure 8. Below 10 MM: Steel Wire Rods Market –Revenue and Forecasts, 2021–2031 (US\$ Million)
- Figure 9. 11 MM to 20 MM: Steel Wire Rods Market –Revenue and Forecasts, 2021–2031 (US\$ Million)
- Figure 10. Above 20 MM: Steel Wire Rods Market –Revenue and Forecasts, 2021–2031 (US\$ Million)
- Figure 11. Steel Wire Rods Market Share (%) – by Industry (2024 and 2031)
- Figure 12. Construction: Steel Wire Rods Market –Revenue and Forecasts, 2021–2031 (US\$ Million)
- Figure 13. Energy and Power: Steel Wire Rods Market –Revenue and Forecasts, 2021–2031 (US\$ Million)
- Figure 14. Aviation: Steel Wire Rods Market –Revenue and Forecasts, 2021–2031 (US\$ Million)
- Figure 15. Automotive: Steel Wire Rods Market –Revenue and Forecasts, 2021–2031 (US\$ Million)
- Figure 16. Others: Steel Wire Rods Market –Revenue and Forecasts, 2021–2031 (US\$ Million)
- Figure 17. Steel Wire Rods Market Breakdown by Geography, 2024 and 2031
- Figure 18. North America: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)
- Figure 19. North America: Steel Wire Rods Market Breakdown by Key Countries, 2024 and 2031 (%)
- Figure 20. US: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)
- Figure 21. Canada: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)
- Figure 22. Mexico: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)
- Figure 23. Europe: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Million)

Figure 24. Europe: Steel Wire Rods Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 25. Germany: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 26. France: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 27. Italy: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 28. United Kingdom: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 29. Russia: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 30. Rest of Europe: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 31. Asia Pacific: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 32. Asia Pacific: Steel Wire Rods Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 33. Australia: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 34. China: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 35. India: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 36. Japan: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 37. South Korea: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 38. Rest of Asia Pacific: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 39. Middle East and Africa: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 40. Middle East and Africa: Steel Wire Rods Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 41. South Africa: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 42. Saudi Arabia: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 43. UAE: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 44. Rest of Middle East and Africa: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 45. South America: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 46. South America: Steel Wire Rods Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 47. Brazil: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 48. Argentina: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 49. Chile: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 50. Peru: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 51. Rest of South America: Steel Wire Rods Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 52. Bottom–Up Approach and Top–Down Approach

## I would like to order

Product name: Steel Wire Rods Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Media (Diameter Size (Below 10 mm, 11 mm to 20 mm, and above 20 MM), Industry (Construction, Energy and Power, Aviation, Automotive, and Others), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South America)

Product link: <https://marketpublishers.com/r/S0190B81D3E1EN.html>

Price: US\$ 4,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S0190B81D3E1EN.html>