

# **Special Gas Engine Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Power Output (100-300 KW, 300-500 KW, 0.5-1 MW, 1-2 MW, 2-5 MW, 5-10 MW and 10-15 MW), End-User (Remote, Mid-Stream Oil and Gas, Heavy Industries, Light Manufacturing, Utilities, Biogas, Datacenters, MUSH, and Commercial), Remote (Mining, Drilling, and Others), Heavy Industries (Chemicals, Paper, Metals, Food and Beverages, and Others), Utilities (Grid, IPP, and Others), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South America)**

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## **Abstracts**

The global special gas engine market size was valued at US\$ 1.58 billion in 2024 and is expected to reach US\$ 2.33 billion by 2031; it is estimated to record a CAGR of 5.94% from 2025 to 2031.

Special gas engines are internal combustion engines designed to utilize gaseous fuels such as biogas, landfill gas, hydrogen, and renewable gas blends, producing mechanical or electrical power through controlled combustion within the cylinders. They are widely deployed in power generation, industrial operations, transport, and distributed energy systems, offering a cleaner, more efficient alternative to traditional diesel and coal engines. By significantly reducing emissions of carbon dioxide,

particulate matter, and nitrogen oxides, special gas engines play an essential role in lowering the environmental footprint of power and industrial processes. Their inherent fuel flexibility, high operational efficiency, and adaptability to variable fuels make them a cornerstone technology for cost-effective and sustainable energy solutions globally.

The special gas engine market is rapidly advancing, driven by increasing regulatory mandates to curb emissions and improve fuel use efficiency across energy-intensive sectors. Leading environmental agencies worldwide—including the U.S. Environmental Protection Agency (EPA), the European Environment Agency (EEA), and similar bodies in Asia Pacific—actively endorse special gas engine technologies as integral components of clean energy strategies. Incentive programs from governments and influential institutions, such as the U.S. Department of Energy and the European Commission, also promote the widespread adoption of renewable biogas and hydrogen-fueled engines by supporting advanced combustion architectures and emissions controls. These integrated technologies deliver enhanced electric efficiency, lower greenhouse gas emissions, and greater operational reliability compared to conventional engines.

Industry frontrunners drive innovation within the special gas engine market. Cummins Inc., for example, designs advanced gas engines achieving diesel-like performance with reduced emissions and improved fuel economy. In 2024, Weichai Power launched its NG-4.0 series with 13L, 15L, and 17L engine variants tailored for diverse operational environments like urban transit and high-altitude logistics, emphasizing combustion optimization and enhanced durability. Kawasaki Heavy Industries pioneered large-scale engines capable of operating with up to 30% hydrogen blends, exemplifying the transition toward low-carbon, renewable fuel integration and sustainable power generation.

Asia Pacific is witnessing rapid growth in special gas engines driven by climate commitments and industrial expansion. China leads with extensive deployment of biogas and hydrogen-compatible systems supported by national hydrogen roadmaps and robust manufacturing hubs. Japan and South Korea are pioneering hydrogen admixture technologies, with Kawasaki Heavy Industries demonstrating engines operating on up to 30% hydrogen mixtures to reduce CO<sub>2</sub> emissions and improve flexibility. India is aggressively expanding special gas engine adoption in power generation and manufacturing, targeting substantial carbon emissions reductions by 2030 through policy-driven incentives.

China is a major global producer of special gas engines, supporting industrialization and

a shift toward cleaner energy in both domestic and export markets. Leading manufacturers such as Weichai have launched new generations of gas engines, including models for light and heavy transportation, logistics, and distributed power, such as the WP3NNG4.0 and WP8NG4.0, specifically designed for low emissions, high power, and fuel flexibility with natural and renewable gases. These next-generation engines integrate weak tumble combustion and advanced ECU control for ultra-low gas consumption, placing China at the forefront of clean transport solutions. Weichai has advanced compatibility with alternative fuels-methanol, hydrogen, and ammonia-providing fully automated, high-reliability engines for applications in ports, cold chains, and urban mobility.

On the renewable energy front, biogas and waste-to-energy projects now deploy engines from global brands such as GE Jenbacher and MWM, powering large-scale farms and organic waste facilities and providing heat and power to thousands of rural households. The Chinese government is accelerating carbon regulation and emissions trading, and regional initiatives target a massive rollout of special gas engines for power, heat, and transport by 2030. Collectively, these trends confirm China's leading position in developing and exporting special gas engines, driving clean energy adoption in logistics, manufacturing, and distributed generation at scale.

INNIO Group; Caterpillar Inc; Cummins Inc; Kawasaki Heavy Industries Ltd; Liebherr; MAN Energy Solutions SE; R Schmitt Enertec GmbH; Wartsila Corp; Guascor Energy S.A.U.; and Rolls-Royce Holdings Plc are among the key global special gas engine market players that are profiled in this market study.

The overall global special gas engine market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the global special gas engine market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the global special gas engine market.

## **Reason to buy**

Save and reduce time carrying out entry-level research by identifying the growth,

size, leading players and segments in the global Special Gas Engine market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the global Special Gas Engine market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth global market trends and outlook coupled with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

## **Companies**

### The List of Companies - Special Gas Engine Market

Innio Jenbacher GmbH and Co

Caterpillar Inc

Cummins Inc

Fairbanks Morse Defense

Kawasaki Heavy Industries, Ltd.

Liebherr-International AG

Mitsubishi Heavy Industries, Ltd

R Schmitt Enerotec GmbH

Wartsila Corporation

2G Energy AG

Siemens Energy

Rolls-Royce Holdings Plc

MAN Energy Solutions

Ningbo C.S.I. Power & Machinery Group Co., Ltd.

IHI Power Systems, Co. Ltd.

Power Solution International

Guascor Energy

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