

South & Central America Whey Powder Market Size and Forecast (2021 - 2031)

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Abstracts

The South & Central America whey powder market is projected to grow significantly, with an expected market size of US\$ 206.8 million by 2031, up from US\$ 149.2 million in 2025. This growth translates to a compound annual growth rate (CAGR) of 5.6% from 2026 to 2031.

Executive Summary and Market Analysis

The whey powder market in South & Central America is experiencing steady growth, primarily fueled by rising demand across various sectors, including food, health, and livestock. A notable driver of this market is the increasing consumer emphasis on health and wellness. As more individuals adopt fitness routines and lead active lifestyles, the popularity of protein supplements, particularly those derived from whey, is surging. This trend is especially pronounced in urban areas of Brazil, Argentina, and Colombia, where the proliferation of gyms, fitness centers, and wellness-oriented retail outlets is evident.

Additionally, the demand for functional and fortified food products is significantly contributing to the growth of the whey powder market. Whey powder is widely utilized in the formulation of dairy products, baked goods, and ready-to-eat meals due to its functional properties, which include solubility, texture enhancement, and flavor improvement. As processed food consumption rises in the region, the use of whey powder—a cost-effective and protein-rich ingredient—is also increasing.

The infant nutrition sector is another key contributor to market expansion. According to the United Nations World Population Prospects, Panama and Argentina have some of the highest birth rates globally, with 18.124 and 16.360 births per 1,000 people, respectively. The rising birth rates in parts of Central America further bolster the

demand for whey powder, which is a vital component in infant formula. With governments prioritizing improved early childhood nutrition, the need for high-quality whey-based ingredients is on the rise.

Strategic Insights

Market Segmentation Analysis

The South & Central America whey powder market can be segmented by type, category, and application:

By Type: The market is divided into Sweet Whey Powder, Acid Whey Powder, Deproteinized Whey Powder, and Demineralized Whey Powder. The Sweet Whey Powder segment was the market leader in 2025.

By Category: The market is categorized into Conventional and Organic segments, with Conventional dominating in 2025.

By Application: The applications include Bakery and Confectionery, Dairy Products, Animal Feed, Infant Nutrition, Sauces and Soups, Nutritional Supplements, and Others. The Bakery and Confectionery segment held the largest share in 2025.

Market Outlook

In recent years, there has been a notable increase in sports participation as individuals become more health-conscious, particularly in response to the rising prevalence of lifestyle diseases such as diabetes, hypertension, and obesity, often linked to sedentary lifestyles. A survey conducted by Arla Foods Ingredients in June 2023 revealed that 84% of health-conscious consumers are interested in protein, up from 81% in 2020. Furthermore, 59% of respondents expressed a specific interest in dairy-based protein.

Whey powder is recognized as a rich source of whey protein, which contains essential amino acids, particularly branched-chain amino acids (BCAAs) like leucine, crucial for muscle repair, endurance, and growth. Athletes and fitness enthusiasts often seek quick-absorbing protein sources post-workout, and whey powder fits this need perfectly due to its rapid digestion and absorption, providing a concentrated protein source without excess calories. Its versatility allows it to be easily incorporated into shakes, smoothies,

oatmeal, and breakfast cereals, making it an accessible protein option. Consequently, the growing preference for whey protein in sports nutrition products is a significant driver of the whey powder market's growth.

Country Insights

The South & Central America whey powder market is further segmented by country, including Brazil, Argentina, and the Rest of South & Central America. Argentina held the largest market share in 2025, supported by its robust dairy farming infrastructure, which produces approximately 11,500 million liters of milk annually. This strong foundation facilitates substantial whey production, including whey powder, known for its nutritional benefits and reduced mineral content.

In Argentina, 90% of the milk produced by small and medium-sized enterprises (SMEs) is utilized for cheese production, leading to significant whey powder production. In the bakery sector, whey powder enhances the quality, texture, and shelf life of various baked goods, catering to Argentina's rich baking culture. The confectionery industry also employs whey powder to improve mouthfeel and reduce sugar content in products like chocolates and dulce de leche, aligning with the growing demand for healthier indulgences. Additionally, Argentina's expanding sports nutrition market, driven by the nation's passion for sports, particularly football, incorporates whey powder into protein supplements and functional beverages.

Company Profiles

Key players in the South & Central America whey powder market include Lactalis Ingredients, Fonterra Co-Operative Group Ltd, Interfood Holding BV, Kaskat Dairy SP Zoo, Euroserum SAS, EPI Ingredients SAS, ALPAVIT, Ornuo Co-operative Ltd, Kuber Group, Eligo AS, Molkerei Ammerland eG, HIROLAND ?? VE DI? T?CARET L?M?TED ??RKET?, POLMLEK GROUP, Prairie Farms, and Leprino Nutrition. These companies are employing various strategies, including expansion, product innovation, and mergers and acquisitions, to enhance their market presence and offer innovative products to consumers.

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