

# **South & Central America Valve Actuator Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Electrical, Pneumatic, Hydraulic, and Manual), Torque (Less than 50 Nm, 50 Nm to 1000 Nm, and Higher than 1000 Nm), Speed (Up to 10mm/s, 10 mm/s to 40 mm/s, 40 mm/s to 80 mm/s, and 80 mm/s and above), and End User (Oil and Gas, Water and Wastewater, Mining, Power, Chemical, LNG, Pulp and Paper, Steel, Glass, and Others)**

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## **Abstracts**

The South & Central America Valve Actuator Market is projected to grow significantly, reaching an estimated US\$ 910.7 million by 2031, up from US\$ 719.1 million in 2024, reflecting a compound annual growth rate (CAGR) of 3.5% from 2025 to 2031. This growth is driven by increasing investments in oil and gas production, as well as advancements in wastewater treatment facilities across the region.

### **Market Overview**

The valve actuator market in South & Central America is primarily segmented into Brazil, Argentina, and the Rest of South & Central America. Brazil and Argentina are at the forefront of this growth, with Brazil focusing on enhancing its domestic oil and gas production. In 2022, Brazil's natural gas production reached 138 million cubic meters per day, marking a 2.98% increase from the previous year. The country's Energy Expansion Plan for 2022-2032 anticipates that oil production will rise to 4.9 million barrels per day by 2032, with pre-salt fields contributing approximately 80% of this output.

Argentina is also making strides in environmental sustainability, particularly in Buenos Aires, where a US\$ 115 million expansion of a wastewater treatment facility is underway. This project aims to enhance treatment capacity while incorporating advanced green technologies, thereby increasing the demand for valve actuators in the region.

#### Market Segmentation

The South & Central America Valve Actuator Market is categorized by product type, torque, speed, end user, and power source:

**By Product Type:** The market is divided into Electrical, Pneumatic, Hydraulic, and Manual actuators, with Electrical actuators holding the largest market share in 2024.

**By Torque:** The segments include Less than 50 Nm, 50 Nm to 1000 Nm, and Higher than 1000 Nm, with the latter dominating the market.

**By Speed:** The market is segmented into various speed categories, with the 10 mm/s to 40 mm/s range leading in market share.

**By End User:** Key sectors include Oil and Gas, Water and Wastewater, Mining, Power, Chemical, LNG, Pulp and Paper, and Steel, with Oil and Gas being the largest segment.

**By Power Source:** The market is segmented into Coal, Renewable, Natural Gas, Nuclear, and Other sources, with Renewable energy sources taking the lead.

#### Drivers of Growth

The increasing production of oil and gas, along with significant investments in wastewater treatment infrastructure, are key drivers for the valve actuator market. Brazil's offshore oil and gas facilities are increasingly utilizing electric actuators, such as those provided by Hanbay Inc., which offers explosion-proof multiturn stainless steel actuators designed for harsh marine environments. Additionally, Brazil's initiative to invest US\$ 100 billion in water and sewage infrastructure aims to ensure nationwide access to quality sanitation services, further boosting the demand for valve actuators. The need for effective wastewater treatment is underscored by alarming statistics regarding untreated wastewater, which poses serious health risks and environmental challenges. Valve actuators play a crucial role in managing the flow of water and wastewater in treatment facilities, ensuring operational efficiency and safety.

Companies like Emerson are providing advanced solutions, such as Bettis electric valve actuators, to meet the growing needs of this sector.

#### Country Insights

Brazil is the largest market for valve actuators in South & Central America, driven by its burgeoning pharmaceutical sector and expanding oil and gas industry. The country is expected to become the fifth-largest crude oil exporter by 2030, with significant production increases anticipated. The deployment of actuators in oil and gas applications is evident, with companies like Rotork supplying electric and fluid power actuators for new projects, including Floating Production Storage and Offloading (FPSO) vessels.

#### Competitive Landscape

Key players in the South & Central America Valve Actuator Market include Emerson Electric Co., SLB, Alfa Laval AB, Tolomatic, Inc., Flowserve Corp, KITZ Corp, Valmet Oyj, Rotork Plc, IMI Plc, Crane Company, AUMA Riester GmbH & Co. KG, and Schneider Electric SE. These companies are actively pursuing strategies such as product innovation, market expansion, and mergers and acquisitions to enhance their market presence and cater to the evolving needs of consumers.

#### Conclusion

The South & Central America Valve Actuator Market is poised for growth, driven by the increasing demand for oil and gas production and the urgent need for improved wastewater treatment facilities. As investments in these sectors continue to rise, the market for valve actuators will expand, presenting numerous opportunities for manufacturers and suppliers in the region.

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