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South & Central America Swine Diagnostics Market Forecast to 2030 – Regional Analysis – by Product Type [Immunoassays Kits, PCR Kits, Hemagglutination Inhibition (HI), and Others], Sample Type (Blood, Oral Fluids, Nasal Swabs, Tissue Samples, and Others), Disease [African Swine Fever (ASF)/Classical Swine Fever (CSF), Respiratory Diseases, Porcine Circovirus, Porcine Epidemic Diarrhea, Swine Dysentery, and Others], and End User (Veterinary Hospitals, Veterinary Clinics, and Other End Users)

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Abstracts

The South & Central America swine diagnostics market is expected to grow from US$ 10.21 million in 2022 to US$ 17.59 million by 2030. It is estimated to grow at a CAGR of 7.0% from 2022 to 2030.

Rising R&D Efforts to Create Novel Pharmaceuticals Drive South & Central America Swine Diagnostics Market

Researchers worldwide are focusing on developing potent new therapeutics to treat and prevent swine-related diseases. Further, Zoetis and Colorado State University signed an agreement to establish the Zoetis Incubator Research Lab in January 2020. This agreement paves the path for new immunotherapies that could replace antibiotics used in food-producing animals. Therefore, rising R&D efforts in creating potent novel therapeutics would result in new growth trends in the South & Central America swine

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diagnostics market in the world.

South & Central America Swine Diagnostics Market Overview

Brazil holds the largest share of the swine diagnostic market in South & Central America. According to the Ministry of Agriculture, Livestock and Food Supply data published in 2021, the country is the fourth-largest pork producer in the world. In addition, the swine industry in Brazil is considered valuable due to the sanitary conditions maintained on farms. As a result of the well-maintained hygiene, the Brazilian swine industry is free from economically critical diseases, such as ASF and the porcine reproductive and respiratory syndrome (PRRS) that are common in many parts of the world. The sanitary conditions are maintained due to the higher extent of diagnostic tests performed on animals, which guarantees lower production costs and allow the country to mark its position in international markets.

In addition, the Official Veterinary Service (SVO), in collaboration with the private sector, has developed Swine Diseases Integrated Surveillance Plan to maintain and improve animal surveillance implementation in Brazil. Such efforts made by the government favor the expansion of the South & Central America swine diagnostics market in Brazil.

South & Central America Swine Diagnostics Market Revenue and Forecast to 2030 (US$ Million)

South & Central America Swine Diagnostics Market Segmentation

The South & Central America swine diagnostics market is segmented into product type, sample type, disease, end user, and country.

Based on product type, the South & Central America swine diagnostics market is segmented into immunoassays kits, PCR kits, hemagglutination inhibition (HI), and others. In 2022, the immunoassays kits segment registered the largest share in the South & Central America swine diagnostics market.

Based on sample type, the South & Central America swine diagnostics market is segmented into blood, oral fluids, nasal swabs, tissue samples, and others. In 2022, the blood segment registered the largest share in the South & Central America swine diagnostics market.

Based on disease, the South & Central America swine diagnostics market is segmented

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into African swine fever (ASF)/classical swine fever (CSF), respiratory diseases, porcine circovirus, porcine epidemic diarrhea, swine dysentery, and others. In 2022, the African swine fever (ASF)/classical swine fever (CSF) segment registered the largest share in the South & Central America swine diagnostics market.

Based on end user, the South & Central America swine diagnostics market is segmented into veterinary hospitals, veterinary clinics, and other end users. In 2022, the veterinary hospitals segment registered the largest share in the South & Central America swine diagnostics market.

Based on country, the South & Central America swine diagnostics market is segmented into Brazil, Argentina, and the Rest of South & Central America. In 2022, Brazil registered the largest share in the South & Central America swine diagnostics market.

BioCheck BV, Bionote Inc, Idexx Laboratories Inc, Innovative Diagnostics SAS, Neogen Corp, Ring Biotechnology Co Ltd, SAN Group GmbH, Thermo Fisher Scientific Inc, and Zoetis Inc are some of the leading companies operating in the South & Central America swine diagnostics market.

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Contents

1. INTRODUCTION

1.1 The Insight Partners Research Report Guidance
1.2 Market Segmentation

2. EXECUTIVE SUMMARY

2.1 Key Insights

3. RESEARCH METHODOLOGY

3.1 Coverage
3.2 Secondary Research
3.3 Primary Research

4. SOUTH & CENTRAL AMERICA SWINE DIAGNOSTICS MARKET - KEY INDUSTRY DYNAMICS

4.1 Key Market Drivers:
  4.1.1 Rising Demand for Pork and Pork Products
  4.1.2 Increasing Prevalence of Swine Diseases
4.2 Market Restraints
  4.2.1 High Costs Involved in Pork Health Maintenance
4.3 Market Opportunities
  4.3.1 Favourable Government Initiatives
4.4 Future Trends
  4.4.1 Rising R&D Efforts to Create Novel Pharmaceuticals
4.5 Impact Analysis:

5. SWINE DIAGNOSTICS MARKET – SOUTH & CENTRAL MARKET ANALYSIS

5.1 South & Central America Swine Diagnostics Market Revenue (US$ Mn), 2022 – 2030

6. SOUTH & CENTRAL AMERICA SWINE DIAGNOSTICS MARKET – REVENUE AND FORECAST TO 2030 – BY PRODUCT TYPE

+44 20 8123 2220
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6.1 Overview
6.2 South & Central America Swine Diagnostics Market Revenue Share, by Product Type 2022 & 20 30 (%)
6.3 Immunoassays Kits
6.3.1 Overview
6.3.2 Immunoassays Kits: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
6.4 PCR Kits
6.4.1 Overview
6.4.2 PCR Kits: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
6.5 Hemagglutination-Inhibition (HI)
6.5.1 Overview
6.5.2 Hemagglutination-inhibition (HI): South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
6.6 Others
6.6.1 Overview
6.6.2 Others: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)

7. SOUTH & CENTRAL AMERICA SWINE DIAGNOSTICS MARKET – REVENUE AND FORECAST TO 2030 – BY SAMPLE TYPE

7.1 Overview
7.2 South & Central America Swine Diagnostics Market Revenue Share, by Services 2022 & 2030 (%)
7.3 Blood
7.3.1 Overview
7.3.2 Blood: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
7.4 Oral Fluids
7.4.1 Overview
7.4.2 Oral Fluids: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
7.5 Nasal Swab
7.5.1 Overview
7.5.2 Nasal Swab: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
7.6 Tissue Samples

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7.6.1 Overview
7.6.2 Tissue Samples: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
7.7 Others
7.7.1 Overview
7.7.2 Others: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)

8. SOUTH & CENTRAL AMERICA SWINE DIAGNOSTICS MARKET – REVENUE AND FORECAST TO 2030 – BY DISEASE

8.1 Overview
8.2 South & Central America Swine Diagnostics Market Revenue Share, by Disease 2022 & 2030 (%)
8.3 African Swine Fever (ASF)/Classical Swine Fever (CSF)
8.3.1 Overview
8.3.2 African swine fever (ASF)/Classical swine fever (CSF): South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
8.4 Respiratory Diseases
8.4.1 Overview
8.4.2 Respiratory Diseases: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
8.5 Porcine Circovirus
8.5.1 Overview
8.5.2 Porcine Circovirus: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
8.6 Porcine Epidemic Diarrhea
8.6.1 Overview
8.6.2 Porcine Epidemic Diarrhea: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
8.7 Swine Dysentery
8.7.1 Overview
8.7.2 Swine Dysentery: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
8.8 Others
8.8.1 Overview
8.8.2 Others: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)

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9. SOUTH & CENTRAL AMERICA SWINE DIAGNOSTICS MARKET – REVENUE AND FORECAST TO 2030 – BY END USER

9.1 Overview
9.2 South & Central America Swine Diagnostics Market Revenue Share, by End User 2022 & 2030 (%)
9.3 Veterinary Hospitals
  9.3.1 Overview
  9.3.2 Veterinary Hospitals: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
9.4 Veterinary Clinics
  9.4.1 Overview
  9.4.2 Veterinary Clinics: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
9.5 Others
  9.5.1 Overview
  9.5.2 Others: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)

10. SOUTH & CENTRAL AMERICA SWINE DIAGNOSTICS MARKET - COUNTRY ANALYSIS

10.1 Overview
  10.1.1 South & Central America Swine Diagnostics Market, by Country
    10.1.1.1 Brazil
      10.1.1.1.1 Overview
      10.1.1.1.2 Brazil Swine Diagnostics Market Revenue and Forecast to 2030 (US$ Mn)
      10.1.1.1.3 Brazil Swine Diagnostics Market, by Product Type
      10.1.1.1.4 Brazil Swine Diagnostics Market, by Sample Type
      10.1.1.1.5 Brazil Swine Diagnostics Market, by Disease
      10.1.1.1.6 Brazil Swine Diagnostics Market, by End User
    10.1.1.2 Argentina
      10.1.1.2.1 Overview
      10.1.1.2.2 Argentina Swine Diagnostics Market Revenue and Forecast to 2030 (US$ Mn)
      10.1.1.2.3 Argentina Swine Diagnostics Market, by Product Type
      10.1.1.2.4 Argentina Swine Diagnostics Market, by Sample Type
      10.1.1.2.5 Argentina Swine Diagnostics Market, by Disease

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10.1.1.2.6 Argentina Swine Diagnostics Market, by End User
10.1.1.3 Rest of South & Central America
10.1.1.3.1 Overview
10.1.1.3.2 Rest of South & Central America Swine Diagnostics Market Revenue and Forecast to 2030 (US$ Mn)
10.1.1.3.3 Rest of South & Central America Swine Diagnostics Market, by Product Type
10.1.1.3.4 Rest of South & Central America Swine Diagnostics Market, by Sample Type
10.1.1.3.5 Rest of South & Central America Swine Diagnostics Market, by Disease
10.1.1.3.6 Rest of South & Central America Swine Diagnostics Market, by End User

11. SOUTH & CENTRAL AMERICA SWINE DIAGNOSTICS MARKET INDUSTRY LANDSCAPE

11.1 Overview
11.2 Organic Growth Strategies
11.2.1 Overview
11.3 Inorganic Growth Strategies
11.3.1 Overview

12. COMPANY PROFILES

12.1 BioCheck BV
12.1.1 Key Facts
12.1.2 Business Description
12.1.3 Products and Services
12.1.4 Financial Overview
12.1.5 SWOT Analysis
12.1.6 Key Developments
12.2 Idexx Laboratories Inc
12.2.1 Key Facts
12.2.2 Business Description
12.2.3 Products and Services
12.2.4 Financial Overview
12.2.5 SWOT Analysis
12.2.6 Key Developments
12.3 Thermo Fisher Scientific Inc
12.3.1 Key Facts

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12.3.2 Business Description
12.3.3 Products and Services
12.3.4 Financial Overview
12.3.5 SWOT Analysis
12.3.6 Key Developments
12.4 Zoetis Inc
12.4.1 Key Facts
12.4.2 Business Description
12.4.3 Products and Services
12.4.4 Financial Overview
12.4.5 SWOT Analysis
12.4.6 Key Developments
12.5 Ring Biotechnology Co Ltd
12.5.1 Key Facts
12.5.2 Business Description
12.5.3 Products and Services
12.5.4 Financial Overview
12.5.5 SWOT Analysis
12.5.6 Key Developments
12.6 Innovative Diagnostics SAS
12.6.1 Key Facts
12.6.2 Business Description
12.6.3 Products and Services
12.6.4 Financial Overview
12.6.5 SWOT Analysis
12.6.6 Key Developments
12.7 Neogen Corp
12.7.1 Key Facts
12.7.2 Business Description
12.7.3 Products and Services
12.7.4 Financial Overview
12.7.5 SWOT Analysis
12.7.6 Key Developments
12.8 SAN Group GmbH
12.8.1 Key Facts
12.8.2 Business Description
12.8.3 Products and Services
12.8.4 Financial Overview
12.8.5 SWOT Analysis

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12.8.6 Key Developments
12.9 Bionote Inc
12.9.1 Key Facts
12.9.2 Business Description
12.9.3 Products and Services
12.9.4 Financial Overview
12.9.5 SWOT Analysis
12.9.6 Key Developments

13. APPENDIX

13.1 About Us
13.2 Glossary of Terms

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List Of Tables

LIST OF TABLES

Table 1. South & Central America Swine Diagnostics Market Segmentation
Table 2. Brazil Swine Diagnostics Market Revenue and Forecast to 2030 (US$ Mn) – Product Type
Table 3. Brazil Swine Diagnostics Market Revenue and Forecast to 2030 (US$ Mn) – Sample Type
Table 4. Brazil Swine Diagnostics Market Revenue and Forecast to 2030 (US$ Mn) – Disease
Table 5. Brazil Swine Diagnostics Market Revenue and Forecast to 2030 (US$ Mn) – End User
Table 6. Argentina Swine Diagnostics Market Revenue and Forecast to 2030 (US$ Mn) – Product Type
Table 7. Argentina Swine Diagnostics Market Revenue and Forecast to 2030 (US$ Mn) – Sample Type
Table 8. Argentina Swine Diagnostics Market Revenue and Forecast to 2030 (US$ Mn) – Disease
Table 9. Argentina Swine Diagnostics Market Revenue and Forecast to 2030 (US$ Mn) – End User
Table 10. Rest of South & Central America Swine Diagnostics Market Revenue and Forecast to 2030 (US$ Mn) – Product Type
Table 11. Rest of South & Central America Swine Diagnostics Market Revenue and Forecast to 2030 (US$ Mn) – Sample Type
Table 12. Rest of South & Central America Swine Diagnostics Market Revenue and Forecast to 2030 (US$ Mn) – Disease
Table 13. Rest of South & Central America Swine Diagnostics Market Revenue and Forecast to 2030 (US$ Mn) – End User
Table 14. Recent Organic Growth Strategies in South & Central America Swine Diagnostics Market
Table 15. Recent Inorganic Growth Strategies in the South & Central America Swine Diagnostics Market
Table 16. Glossary of Terms, South & Central America Swine Diagnostics Market

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List Of Figures

LIST OF FIGURES

Figure 1. South & Central America Swine Diagnostics Market Segmentation, By Country
Figure 2. South & Central America Swine Diagnostics Market - Key Industry Dynamics
Figure 3. Impact Analysis of Drivers and Restraints
Figure 4. South & Central America Swine Diagnostics Market Revenue (US$ Mn), 2022 – 2030
Figure 5. South & Central America Swine Diagnostics Market Revenue Share, by Product Type 2022 & 2030 (%)
Figure 6. Immunoassays Kits: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
Figure 7. PCR Kits: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
Figure 8. Hemagglutination-inhibition (HI): South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
Figure 9. Others: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
Figure 10. South & Central America Swine Diagnostics Market Revenue Share, by Services 2022 & 2030 (%)
Figure 11. Blood: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
Figure 12. Oral Fluids: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
Figure 13. Nasal Swab: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
Figure 14. Tissue Samples: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
Figure 15. Others: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
Figure 16. South & Central America Swine Diagnostics Market Revenue Share, by Disease 2022 & 2030 (%)
Figure 17. African swine fever (ASF)/Classical swine fever (CSF): South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
Figure 18. Respiratory Disease: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
Figure 19. Porcine Circovirus: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)

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Figure 20. Porcine Epidemic Diarrhea: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
Figure 21. Swine Dysentery: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
Figure 22. Others: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
Figure 23. South & Central America Swine Diagnostics Market Revenue Share, by End User 2022 & 2030 (%)
Figure 24. Veterinary Hospitals: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
Figure 25. Veterinary Clinics: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
Figure 26. Others: South & Central America Swine Diagnostics Market – Revenue and Forecast to 2030 (US$ Thousand)
Figure 27. South & Central America Swine Diagnostics Market, 2022 ($Thousand)
Figure 28. South & Central America Swine Diagnostics Market, By Key Countries, 2022 And 2030 (%)
Figure 29. Brazil Swine Diagnostics Market Revenue and Forecast to 2030 (US$ Mn)
Figure 30. Argentina Swine Diagnostics Market Revenue and Forecast to 2030 (US$ Mn)
Figure 31. Rest of South & Central America Swine Diagnostics Market Revenue and Forecast to 2030 (US$ Mn)

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