

# **South & Central America Smart Hospital Beds Market Forecast to 2030 – Regional Analysis – by Patient Weight (Less than 70 lb, 70 to 150 lb, 150 to 400 lb, 400 to 500 lb, and Greater than 500 lb), Offering (Products & Accessories, Software & Solutions, and Services), Application (Fall Prevention, Pressure Injury Prevention, Patient Deterioration & Monitoring, and Others), and End User (Hospitals, Clinics & Nursing Homes, Ambulatory Surgical Centers, Medical Laboratories, Long Term Care Centers, and Others)**

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## **Abstracts**

The South & Central America smart hospital beds market is expected to grow from US\$ 15.37 million in 2022 to US\$ 44.91 million by 2030. It is estimated to grow at a CAGR of 14.3% from 2022 to 2030.

Telehealth Integration Within the Smart Hospital Market Fuels South & Central America Smart Hospital Beds Market

Telehealth integration within a smart hospital bed market signifies a transformative opportunity by seamlessly merging remote healthcare services with advanced bed technologies. Enabled by connectivity features, smart beds become integral components of virtual healthcare platforms. This integration facilitates real-time patient monitoring, allowing healthcare providers to remotely assess vital signs, adjust bed settings, and conduct virtual consultations. It enhances accessibility to healthcare services, particularly for patients with mobility constraints or those in remote locations.

The synergy between telehealth and smart beds not only supports timely interventions but also fosters a patient-centric approach to healthcare delivery. This collaborative ecosystem empowers patients by enabling them to receive personalized care within the comfort of their homes while promoting efficiency for healthcare providers. The growing emphasis on telehealth services positions the integration of smart beds as a strategic avenue for improving healthcare accessibility, especially in an era emphasizing remote and digital healthcare solutions.

## South & Central America Smart Hospital Beds Market Overview

The South & Central America smart hospital beds market in South & Central America is segmented into Brazil, Argentina, and the Rest of South & Central America. The increase in the adoption of smart hospital equipment, rise in the prevalence of chronic diseases, and a surge in the aging population that is at a greater risk of various diseases are the prime factors contributing to the market growth in the region. Chile, Colombia, Peru, Cuba, Venezuela, and Bolivia are a few major countries contributing to the South & Central America smart hospital beds market growth. According to the US Department of Health & Human Services, countries in South & Central America report a high prevalence of ischemic heart disease, stroke, chronic kidney disease, COPD, stomach cancer, cirrhosis, and other chronic liver diseases. In the coming years, rapidly growing healthcare industries in the countries are expected to offer significant opportunities for the South & Central America smart hospital beds market. According to the International Labor Organization (ILO), 70% of the 200 million people categorized as poor in Latin America have no access to basic health services. Therefore, The International Labor Organization (ILO) and the Pan-American Health Organization (PAHO) have pledged to work together to find new ways to reach the excluded people and offer them healthcare facilities. Such initiatives are likely to provide growth opportunities for the South & Central America smart hospital beds market in the Rest of South & Central America in the future.

## South & Central America Smart Hospital Beds Market Revenue and Forecast to 2030 (US\$ Million)

### South & Central America Smart Hospital Beds Market Segmentation

The South & Central America smart hospital beds market is segmented into patient weight, offering, application, end user, and country.

Based on patient weight, the South & Central America smart hospital beds market is

segmented into less than 70 lb, 70 to 150 lb, 150 to 400 lb, 400 to 500 lb, and greater than 500 lb. The 400 to 500 lb segment held the largest share of the South & Central America smart hospital beds market in 2022.

Based on offering, the South & Central America smart hospital beds market is segmented into products & accessories, software & solutions, and services. The products & accessories segment held the largest share of the South & Central America smart hospital beds market in 2022.

Based on application, the South & Central America smart hospital beds market is segmented into fall prevention, pressure injury prevention, patient deterioration & monitoring, and others. The fall prevention segment held the largest share of the South & Central America smart hospital beds market in 2022.

Based on end user, the South & Central America smart hospital beds market is segmented into hospitals, clinics & nursing homes, ambulatory surgical centers, medical laboratories, long term care centers, and others. The hospitals segment held the largest share of the South & Central America smart hospital beds market in 2022.

Based on country, the South & Central America smart hospital beds market is segmented into Brazil, Argentina, and the Rest of South & Central America. The Rest of South & Central America dominated the South & Central America smart hospital beds market in 2022.

Arjo AB, Hill-Rom Holdings Inc, LINET spol SRO, Malvestio SpA, Paramount Bed Co Ltd, and Stryker Corp are some of the leading companies operating in the South & Central America smart hospital beds market.

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