

South & Central America Skull Clamp Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Product (Three-Pin Skull Clamp, Four-Pin Skull Clamp, and Two-Pin Skull Clamp), Application (Surgery and Medical Imaging), Material (Stainless Steel, Aluminum Alloy, Titanium, and Radiolucent), Accessories (Skull Pins, Headrest, and Others), and End User (Hospitals, Specialty Clinics, and Ambulatory Surgical Centers)

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Abstracts

The South & Central America skull clamp market is expected to grow from US\$ 82.04 million in 2022 to US\$ 140.43 million by 2028. It is estimated to register a CAGR of 9.4% from 2022 to 2028.

Increasing Prevalence of Neurosurgeries Fuel South & Central America Skull Clamp Market

As per the National Library of Medicine information in 2022, the global prevalence of cerebral aneurysms was ~3.2%, with a mean age of 50 and an overall 1:1 gender ratio; this ratio changes significantly among people of age 50 and above to reach 2:0, with the predominance of females.

Skull clamps are routinely used in cranial neurosurgical procedures and selected cervical procedures. Its demand is majorly driven by rising incidences of traumatic brain injury, brain aneurysm or cerebral aneurysm and Parkinson's disease leading to a growing number of neurosurgeries. Patient positioning and head fixation are the most important aspects of all brain surgeries. These procedures require an accurate

understanding of the scalp and skull anatomy and the process for approaching aneurysms. Thus, the increasing prevalence of brain cancer, brain aneurysm, and other neurological diseases is among the critical factors driving the market growth of skull clamps.

South & Central America Skull Clamp Market Overview

The South & Central America skull clamp market is segmented into Brazil, Argentina, and the Rest of South & Central America. Various vendors can attract new customers and expand their footprint in emerging markets with new technological advancements. This act as a standalone factor responsible for high sales of skull clamp in South & Central America. Moreover, emerging markets in Brazil offers potential growth opportunities for skull clamp owing to the increasing stroke patient population, growing surgical procedures on skull, and improvement in healthcare infrastructure.

South & Central America Skull Clamp Market Revenue and Forecast to 2028 (US\$ Million)

South & Central America Skull Clamp Market Segmentation

The South & Central America Skull Clamp Market is segmented into product, application, material, accessories, end user, and country.

Based on product, the South & Central America Skull Clamp Market is segmented into three-pin skull clamp, four-pin skull clamp, and two-pin skull clamp. The three-pin skull clamp segment held a larger share of the South & Central America Skull Clamp Market in 2022.

Based on application, the South & Central America Skull Clamp Market is segmented into surgery and medical imaging. The surgery segment held a larger share of the South & Central America Skull Clamp Market in 2022.

Based on material, the South & Central America Skull Clamp Market is segmented into stainless steel, aluminum alloy, titanium, and radiolucent. The stainless steel segment held the largest share of the South & Central America Skull Clamp Market in 2022.

Based on accessories, the South & Central America Skull Clamp Market is segmented into skull pins, headrest, and others. The skull pins segment held the largest share of the South & Central America Skull Clamp Market in 2022.

Based on end user, the South & Central America Skull Clamp Market is segmented into hospitals, specialty clinics, and ambulatory surgical centers. The hospitals segment held the largest share of the South & Central America Skull Clamp Market in 2022.

Based on country, the South & Central America Skull Clamp Market is segmented Brazil, Argentina, and the Rest of South & Central America. The Rest of South & Central America dominated the share of the South & Central America Skull Clamp Market in 2022.

Barrfab Industria Commerce Import and Export of Hospital Equipment Ltda, BD, Micromar Industria e Com Ltda, Schaerer Medical, and TeDan Surgical Innovations are the leading companies operating in the South & Central America Skull Clamp Market.

Contents

1. INTRODUCTION

- 1.1 Scope of the Study
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
 - 1.3.1 South & Central America Skull Clamp Market – by Product
 - 1.3.2 South & Central America Skull Clamp Market – by Application
 - 1.3.3 South & Central America Skull Clamp Market – by Material
 - 1.3.4 South & Central America Skull Clamp Market – by Accessories
 - 1.3.5 South & Central America Skull Clamp Market – by Skull Pins
 - 1.3.6 South & Central America Skull Clamp Market – by End User
 - 1.3.7 South & Central America Skull Clamp Market – by Country

2. SOUTH & CENTRAL AMERICA SKULL CLAMP MARKET – KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. SOUTH & CENTRAL AMERICA SKULL CLAMP MARKET – MARKET LANDSCAPE

- 4.1 Overview
- 4.2 South & Central America PEST Analysis
- 4.3 Expert's Opinion

5. SOUTH & CENTRAL AMERICA SKULL CLAMP MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Increasing Prevalence of Neurosurgeries
 - 5.1.2 Rise in Number of Traumatic Brain Injuries
- 5.2 Market Restraints
 - 5.2.1 Growing Number of Injuries Caused by Skull Clamps
- 5.3 Market Opportunities

- 5.3.1 Introduction of Technologically Advanced Products
- 5.4 Future Trends
 - 5.4.1 Surgical Robot Innovation and Adoption
- 5.5 Impact Analysis

6. SKULL CLAMP MARKET – SOUTH & CENTRAL AMERICA ANALYSIS

- 6.1 South & Central America Skull Clamp Market Revenue Forecast and Analysis

7. SOUTH & CENTRAL AMERICA SKULL CLAMP MARKET – REVENUE AND FORECAST TO 2028 – BY PRODUCT

- 7.1 Overview
- 7.2 South & Central America Skull Clamp Market Revenue Share, by Product 2021 & 2028 (%)
- 7.3 Three-Pin Skull Clamp
 - 7.3.1 Overview
 - 7.3.2 Three-Pin Skull Clamp: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)
- 7.4 Four-Pin Skull Clamp
 - 7.4.1 Overview
 - 7.4.2 Four-Pin Skull Clamp: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)
- 7.5 Two-Pin Skull Clamp
 - 7.5.1 Overview
 - 7.5.2 Two-Pin Skull Clamp: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

8. SOUTH & CENTRAL AMERICA SKULL CLAMP MARKET ANALYSIS AND FORECASTS TO 2028 – BY APPLICATION

- 8.1 Overview
- 8.2 South & Central America Skull Clamp Market, by Application 2021 & 2028 (%)
- 8.3 Surgery
 - 8.3.1 Overview
 - 8.3.2 Surgery: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)
- 8.4 Medical Imaging
 - 8.4.1 Overview

8.4.2 Medical Imaging: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

9. SOUTH & CENTRAL AMERICA SKULL CLAMP MARKET ANALYSIS AND FORECASTS TO 2028 – BY MATERIAL

9.1 Overview

9.2 South & Central America Skull Clamp Market, by Material 2021 & 2028 (%)

9.3 Stainless Steel

9.3.1 Overview

9.3.2 Stainless Steel: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

9.4 Aluminum Alloy

9.4.1 Overview

9.4.2 Aluminum Alloy: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

9.5 Titanium

9.5.1 Overview

9.5.2 Titanium: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

9.6 Radiolucent

9.6.1 Overview

9.6.2 Radiolucent: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

10. SOUTH & CENTRAL AMERICA SKULL CLAMP MARKET ANALYSIS AND FORECASTS TO 2028 – BY ACCESSORIES

10.1 Overview

10.2 South & Central America Skull Clamp Market, by Accessories 2021 & 2028 (%)

10.3 Skull Pins

10.3.1 Overview

10.3.2 Skull Pins: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

10.3.3 Disposable Pins

10.3.4 Overview

10.3.5 Reusable Pins

10.3.6 Overview

10.3.7 Reusable Pins: South & Central America Skull Clamp Market – Revenue and

Forecast to 2028 (US\$ Million)

10.4 Headrest

10.4.1 Overview

10.4.2 Headrest: South & Central America Skull Clamp Market – Revenue and

Forecast to 2028 (US\$ Million)

10.5 Others

10.5.1 Overview

10.5.2 Others: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

11. SOUTH & CENTRAL AMERICA SKULL CLAMP MARKET – REVENUE AND FORECAST TO 2028 – BY END USER

11.1 Overview

11.2 South & Central America Skull Clamp Market Revenue Share, by End User 2021 & 2028 (%)

11.3 Hospitals

11.3.1 Overview

11.3.2 Hospitals: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

11.4 Specialty Clinics

11.4.1 Overview

11.4.2 Specialty Clinics: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

11.5 Ambulatory Surgical Centers

11.5.1 Overview

11.5.2 Ambulatory Surgical Centers: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

12. SOUTH & CENTRAL AMERICA SKULL CLAMP MARKET – REVENUE AND FORECAST TO 2028 – COUNTRY ANALYSIS

12.1 Overview

12.1.1 South & Central America Skull Clamp Market, by Country, 2021 & 2028 (%)

12.1.1.1 Brazil: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

12.1.1.1.1 Overview

12.1.1.1.2 Brazil: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

12.1.1.1.3 Brazil: South & Central America Skull Clamp Market, Product, 2019–2028 (US\$ Million)

12.1.1.1.4 Brazil: South & Central America Skull Clamp Market, by Application, 2019–2028 (US\$ Million)

12.1.1.1.5 Brazil: South & Central America Skull Clamp Market, Material, 2019–2028 (US\$ Million)

12.1.1.1.6 Brazil: South & Central America Skull Clamp Market, by Accessories, 2019–2028 (US\$ Million)

12.1.1.1.6.1 Brazil: South & Central America Skull Clamp Market, by Skull Pin, 2019–2028 (US\$ Million)

12.1.1.1.7 Brazil: South & Central America Skull Clamp Market, by End User, 2019–2028 (US\$ Million)

12.1.1.2 Argentina: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

12.1.1.2.1 Overview

12.1.1.2.2 Argentina: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

12.1.1.2.3 Argentina: South & Central America Skull Clamp Market, Product, 2019–2028 (US\$ Million)

12.1.1.2.4 Argentina: South & Central America Skull Clamp Market, by Application, 2019–2028 (US\$ Million)

12.1.1.2.5 Argentina: South & Central America Skull Clamp Market, Material, 2019–2028 (US\$ Million)

12.1.1.2.6 Argentina: South & Central America Skull Clamp Market, by Accessories, 2019–2028 (US\$ Million)

12.1.1.2.6.1 Argentina: South & Central America Skull Clamp Market, by Skull Pin, 2019–2028 (US\$ Million)

12.1.1.2.7 Argentina: South & Central America Skull Clamp Market, by End User, 2019–2028 (US\$ Million)

12.1.1.3 Rest of South & Central America: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

12.1.1.3.1 Overview

12.1.1.3.2 Rest of South & Central America: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

12.1.1.3.3 Rest of South and Central America: South & Central America Skull Clamp Market, Product, 2019–2028 (US\$ Million)

12.1.1.3.4 Rest of South and Central America: South & Central America Skull Clamp Market, by Application, 2019–2028 (US\$ Million)

12.1.1.3.5 Rest of South and Central America: South & Central America Skull

Clamp Market, Material, 2019–2028 (US\$ Million)

12.1.1.3.6 Rest of South and Central America: South & Central America Skull

Clamp Market, by Accessories, 2019–2028 (US\$ Million)

12.1.1.3.6.1 Rest of South and Central America: South & Central America Skull

Clamp Market, by Skull Pin, 2019–2028 (US\$ Million)

12.1.1.3.7 Rest of South and Central America: South & Central America Skull

Clamp Market, by End User, 2019–2028 (US\$ Million)

13. COMPANY PROFILES

13.1 BD

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 TeDan Surgical Innovations

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

13.2.4 Financial Overview

13.2.5 SWOT Analysis

13.2.6 Key Developments

13.3 Barrfab Industria Commerce Import and Export of Hospital Equipment Ltda

13.3.1 Key Facts

13.3.2 Business Description

13.3.3 Products and Services

13.3.4 Financial Overview

13.3.5 SWOT Analysis

13.3.6 Key Developments

13.4 Micromar Industria e Com Ltda

13.4.1 Key Facts

13.4.2 Business Description

13.4.3 Products and Services

13.4.4 Financial Overview

13.4.5 SWOT Analysis

13.4.6 Key Developments

13.5 Schaerer Medical AG

- 13.5.1 Key Facts
- 13.5.2 Business Description
- 13.5.3 Products and Services
- 13.5.4 Financial Overview
- 13.5.5 SWOT Analysis
- 13.5.6 Key Developments

14. APPENDIX

- 14.1 About The Insight Partners
- 14.2 Glossary of Terms

List Of Tables

LIST OF TABLES

Table 1. Brazil: South & Central America Skull Clamp Market, Product – Revenue and Forecast to 2028 (US\$ Million)

Table 2. Brazil: South & Central America Skull Clamp Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 3. Brazil: South & Central America Skull Clamp Market, Material – Revenue and Forecast to 2028 (US\$ Million)

Table 4. Brazil: South & Central America Skull Clamp Market, by Accessories – Revenue and Forecast to 2028 (US\$ Million)

Table 5. Brazil: South & Central America Skull Clamp Market, by Skull Pin– Revenue and Forecast to 2028 (US\$ Million)

Table 6. Brazil: South & Central America Skull Clamp Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 7. Argentina: South & Central America Skull Clamp Market, Product – Revenue and Forecast to 2028 (US\$ Million)

Table 8. Argentina: South & Central America Skull Clamp Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 9. Argentina: South & Central America Skull Clamp Market, Material – Revenue and Forecast to 2028 (US\$ Million)

Table 10. Argentina: South & Central America Skull Clamp Market, by Accessories – Revenue and Forecast to 2028 (US\$ Million)

Table 11. Argentina: South & Central America Skull Clamp Market, by Skull Pin– Revenue and Forecast to 2028 (US\$ Million)

Table 12. Argentina: South & Central America Skull Clamp Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 13. Rest of South and Central America South & Central America Skull Clamp Market, Product – Revenue and Forecast to 2028 (US\$ Million)

Table 14. Rest of South and Central America South & Central America Skull Clamp Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 15. Rest of South and Central America South & Central America Skull Clamp Market, Material – Revenue and Forecast to 2028 (US\$ Million)

Table 16. Rest of South and Central America South & Central America Skull Clamp Market, by Accessories – Revenue and Forecast to 2028 (US\$ Million)

Table 17. Rest of South and Central America South & Central America Skull Clamp Market, by Skull Pin– Revenue and Forecast to 2028 (US\$ Million)

Table 18. Rest of South and Central America South & Central America Skull Clamp

Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 19. Glossary of Terms

List Of Figures

LIST OF FIGURES

- Figure 1. South & Central America Skull Clamp Market Segmentation
- Figure 2. South & Central America Skull Clamp Market, by Country
- Figure 3. South & Central America Skull Clamp Market Overview
- Figure 4. Three-Pin Skull Clamp Segment Held the Largest Share of Product Segment in South & Central America Skull Clamp Market
- Figure 5. Argentina Expected to Show Remarkable Growth During Forecast Period
- Figure 6. South & Central America: PEST Analysis
- Figure 7. Experts' Opinion
- Figure 8. South & Central America Skull Clamp Market: Impact Analysis of Drivers and Restraints
- Figure 9. South & Central America Skull Clamp Market – Revenue Forecast and Analysis – 2020–2028
- Figure 10. South & Central America Skull Clamp Market Revenue Share, by Product 2021 & 2028 (%)
- Figure 11. Three-Pin Skull Clamp: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 12. Four-Pin Skull Clamp: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 13. Two-Pin Skull Clamp: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 14. South & Central America Skull Clamp Market, by Application 2021 & 2028 (%)
- Figure 15. Surgery: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 16. Medical Imaging: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 17. South & Central America Skull Clamp Market, by Material 2021 & 2028 (%)
- Figure 18. Stainless Steel: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 19. Aluminum Alloy: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 20. Titanium: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 21. Radiolucent: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 22. South & Central America Skull Clamp Market, by Accessories 2021 & 2028 (%)

Figure 23. Skull Pins: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 24. Disposable Pins: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 25. Reusable Pins: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 26. Headrest: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 27. Others: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 28. South & Central America Skull Clamp Market Revenue Share, by End User 2021 & 2028 (%)

Figure 29. Hospitals: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 30. Specialty Clinics: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 31. Ambulatory Surgical Centers: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 32. South & Central America Skull Clamp Market, by Key Country – Revenue (2021) (US\$ Million)

Figure 33. South & Central America Skull Clamp Market, by Country, 2021 & 2028 (%)

Figure 34. Brazil: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 35. Argentina: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 36. Rest of South & Central America: South & Central America Skull Clamp Market – Revenue and Forecast to 2028 (US\$ Million)

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