

South & Central America Sewer Machine Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product (Suction Machine, Jetting Machine, and Combi Units) and Tanker Capacity (Less Than 500 Gallon, 500-1300 Gallon, and Greater Than 1300 Gallon)

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Abstracts

The South & Central America Sewer Machine Market is projected to grow from US\$ 3.6 million in 2024 to US\$ 4.2 million by 2031, reflecting a compound annual growth rate (CAGR) of 2.4% from 2025 to 2031. This growth is driven by increasing investments in sewage infrastructure and wastewater management across the region, particularly in Brazil and Argentina.

The market is segmented into three main regions: Brazil, Argentina, and the Rest of South & Central America. Significant initiatives such as S?o Paulo's Sewage Infrastructure Improvement and Belo Horizonte's Wastewater Management Program are aimed at enhancing sanitation in rural areas. These programs allocate funds for constructing sewage systems and acquiring necessary machinery. For instance, the Donato Gerardi treatment plant in Brazil recently upgraded its 14 sedimentation tanks, enhancing reliability and capacity while minimizing environmental impact. Additionally, the plant installed 28 new sludge scrapers from Nordic Water, which can remove an impressive 400 cubic meters of sludge per hour from raw water.

In February 2025, the Brazilian Development Bank (BNDES) approved a substantial financing package of US\$ 250 million for Aegea Saneamento, a water and sanitation company. This funding is expected to support extensive sewage infrastructure investments in Manaus, Brazil, aligning with national sanitation objectives. Such investments are pivotal in driving the growth of the sewer machine market in South &

Central America.

The market is categorized by product type into Suction Machines, Jetting Machines, and Combi Units, with Suction Machines holding the largest market share in 2024.

Furthermore, the market is segmented by tanker capacity into three categories: Less Than 500 Gallons, 500-1300 Gallons, and Greater Than 1300 Gallons, with the latter also dominating the market share in 2024.

Sewer machines are revolutionizing the plumbing industry by aiding professionals in detecting blockages, performing maintenance, and executing repairs in sewer systems. Traditionally, plumbing tasks required significant manual labor, often leading to time-consuming and labor-intensive processes to clear blockages or conduct inspections. However, modern sewer machines, including hydrojetters and drain augers, have significantly improved the efficiency of these tasks. They can swiftly clear stubborn clogs, reducing the need for invasive methods like excavation.

The introduction of advanced sewer machines has prompted market players to innovate and expand their product offerings to meet customer demands. For example, in March 2021, ROTHENBERGER launched the RODRUM VarioClean, a cordless drum pipe cleaning machine designed for pipes with diameters ranging from 40 to 100 mm, capable of reaching distances of up to 15 meters. Its compact size and mobility make it ideal for both residential and commercial plumbing applications, allowing plumbers to work in confined spaces with ease. The machine's self-leveling drum and robust design enhance usability and reduce maintenance needs.

Moreover, sewer machines contribute to safer and more sustainable plumbing operations. They minimize the reliance on toxic chemicals for clearing blockages, thereby reducing environmental impact and health risks for workers. The demand for high-performance sewer machines is also increasing, as they enable plumbing professionals to conduct precise inspections using video systems, allowing for accurate identification of issues while minimizing disruption.

In terms of country-specific insights, Brazil is the largest market for sewer machines in 2024, driven by government investments in infrastructure improvements. The Brazilian government has been focusing on enhancing its water and sanitation infrastructure, with ambitious goals set by Law No 14.026/2020, which aims for 99% potable water coverage and 90% sewage collection and treatment by 2033. The recent signing of a business contract with the Swiss Agency for Development and Cooperation and the Inter-American Development Bank, involving US\$ 875,000 for sustainable sanitation services in rural areas, further underscores the commitment to improving sanitation across the country.

Key players in the South & Central America Sewer Machine Market include Gradall Industries Inc, GapVax Inc, Sewer Equipment, Vac Con Inc, Vactor Inc, American Jetter, Jack Doheny Co. Inc., Rivard SAS, Gorlitz Sewer & Drain Inc, and Spartan Tool

LLC. These companies are actively pursuing strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to their customers.

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