

South & Central America Preoperative Infection Prevention & Wound Cleansing Device Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Product (Preoperative Infection Prevention Devices and Preoperative Wound Cleansing Devices), Surgery (Cataract Surgery, Cesarean Surgery, Gastric Bypass, Appendectomy, Colectomy and Colostomy, Esophagectomy, Biopsy, Cholecystectomy, Mastectomy, Cosmetic Surgery, and Others), and Application (Preoperative Hair Removal, Preoperative Skin Preparation, Intraoperative Wound Irrigation Solution, and Others)

<https://marketpublishers.com/r/S3E15CF11350EN.html>

Date: February 2023

Pages: 170

Price: US\$ 3,000.00 (Single User License)

ID: S3E15CF11350EN

Abstracts

The South & Central America preoperative infection prevention & wound cleansing device market is expected to grow from US\$ 135.74 million in 2021 to US\$ 205.70 billion by 2028. It is estimated to record a CAGR of 6.1% from 2021 to 2028.

R&D and Product Developments to Drive South & Central America Preoperative Infection Prevention & Wound Cleansing Device Market Growth in Coming Years

SSIs are a significant source of morbidity and mortality, impacting patients' life and financial productivity and placing a significant economic burden on a country's healthcare system. The future of SSI prevention across South & Central America depends on ongoing consultations and collaborations among stakeholders, high levels

of employee engagement, nurturing a strong culture of safety within institutions and at national levels, and generating research opportunities, which can contribute to ongoing improvements in procedures and healthcare systems. The adoption rates increased due to the rising awareness among surgeons and hospitals regarding the benefits and long-term cost savings associated with anti-adhesion and tissue-sealing products. The increasing number of laparoscopic procedures has led to a growing demand for high-quality endoscopic staplers. In addition, the rising ulcer prevalence and technological advancements in wound therapy devices, such as pressure relief devices (PRD), have propelled the preoperative infection prevention & wound cleansing devices market growth. Pressure relief devices are used in healing pressure sores, decubitus ulcers, and decubitus ulcers. These devices provide quick relief in areas of localized skin damage. R&D developments are expected to result in the significant launches of technologically advanced wound care devices, which would spur the South & Central America preoperative infection prevention and wound cleaning devices market growth during the forecast period.

South & Central America Preoperative Infection Prevention & Wound Cleansing Device Market Overview

The South & Central America preoperative infection prevention & wound cleansing devices market is segmented into Brazil, Argentina, and the Rest of South & Central America. The significantly rising aging population with a higher risk of wounds due to diabetes and gastric issues drives the growth of the market. The growing aging population leads to gastric issues and several chronic conditions, which will drive the growth of wound-cleansing devices in the country. In previous years, Brazil faced several challenges due to economic crises. However, the changing scenarios and development in the healthcare industry would offer opportunities for wound care management players in the coming years.

South & Central America Preoperative Infection Prevention & Wound Cleansing Device Market Revenue and Forecast to 2028 (US\$ Billion)

South & Central America Preoperative Infection Prevention & Wound Cleansing Device Market Segmentation

The South & Central America preoperative infection prevention & wound cleansing device market is segmented on the basis of product, surgery, application, and country.

Based on product, the South & Central America preoperative infection prevention &

wound cleansing device market is bifurcated into preoperative infection prevention devices and preoperative wound cleansing devices. In 2021, the preoperative infection prevention devices segment registered a larger share in the South & Central America preoperative infection prevention & wound cleansing device market. The market for the preoperative infection prevention devices segment is further segmented into infection prevention supplies, medical waste disposable devices, and infection prevention equipment.

Based on surgery, the South & Central America preoperative infection prevention & wound cleansing device market is segmented into cataract surgery, cesarean surgery, gastric bypass, appendectomy, colectomy and colostomy, esophagectomy, biopsy, cholecystectomy, mastectomy, cosmetic surgery, and others. In 2021, the cosmetic surgery segment registered the largest share in the South & Central America preoperative infection prevention & wound cleansing device market.

Based on application, the South & Central America preoperative infection prevention & wound cleansing device market is segmented into preoperative hair removal, preoperative skin preparation, intraoperative wound irrigation solution, and others. In 2021, the preoperative hair removal segment registered the largest share in the South & Central America preoperative infection prevention & wound cleansing device market. The preoperative hair removal segment is further sub segmented into clippers, razors, and depilators. The market for the preoperative skin preparation segment is further segmented into single use and multiple use. The market for the intraoperative wound irrigation solution segment is subsegmented into detergents, antibiotic laden lavage, antiseptic agents, and sterile normal saline market.

Based on country, the South & Central America preoperative infection prevention & wound cleansing device market is segmented into Brazil, Argentina, and the Rest of South & Central America. In 2021, Brazil registered the largest share in the South & Central America preoperative infection prevention & wound cleansing device market.

3M Co; Bactiguard AB; Becton Dickinson and Co; bioMerieux SA; Cardinal Health Inc; Dynarex Corp; Getinge AB; Medline Industries Inc; and Steris Plc are the leading companies operating in the South & Central America preoperative infection prevention & wound cleansing device market.

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