

South & Central America Non-Invasive Ventilation
Masks Market Forecast to 2031 - Regional Analysis by Product (Noninvasive Ventilation Disposable Mask
and Noninvasive Ventilation Reusable Mask),
Application (Sleep Apnea, Chronic Obstructive
Pulmonary Disease, Pneumonia, and Others), and End
User (Hospitals and Clinics, Home Care, and Others)

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Abstracts

The South & Central America non-invasive ventilation masks market was valued at US\$ 80.24 million in 2023 and is expected to reach US\$ 115.12 million by 2031; it is estimated to register a CAGR of 4.6% from 2023 to 2031.

Increasing Adoption of NIV Masks Fuels South & Central America Non-Invasive Ventilation Masks Market

Noninvasive ventilation masks are becoming increasingly popular and expanding market opportunities by spurring innovation. Earlier diagnosis and treatment are being made possible by growing awareness campaigns about respiratory disorders such as COPD, sleep apnea, and others. The increased prescription and usage of NIV masks for disease management results from greater awareness among patients and healthcare professionals. Thus, emerging awareness of early diagnosis is likely to drive the adoption of NIV masks and create significant opportunities in the market. Moreover, respiratory illnesses are becoming more common in emerging economies, particularly in Asia Pacific, Latin America, and the Middle East, due to pollution, urbanization, and lifestyle changes. The Noninvasive therapies are becoming widely known in these areas, owing to which the use of NIV masks is likely to continue to propel during the forecast period.



South & Central America Non-Invasive Ventilation Masks Market Overview

The South & Central America noninvasive ventilation masks market is segmented into Brazil, Argentina, and the Rest of South & Central America. The market in this region is expected to grow due to the increasing prevalence of COPD, OSA, and ARF; the rising number of research and developmental activities; and investment in healthcare systems. Additionally, supportive government guidelines and the rising adoption of NIV in private and public hospitals in the region are expected to bring opportunities for the market players to expand their operations in emerging economies such as Brazil and Argentina.

South & Central America Non-Invasive Ventilation Masks Market Revenue and Forecast to 2031 (US\$ Million)

South & Central America Non-Invasive Ventilation Masks Market Segmentation

The South & Central America non-invasive ventilation masks market is categorized into product, application, end user, and country.

By product, the South & Central America non-invasive ventilation masks market is bifurcated into noninvasive ventilation disposable mask and noninvasive ventilation reusable mask. The noninvasive ventilation disposable mask segment held a larger share of the South & Central America non-invasive ventilation masks market share in 2023.

In terms of application, the South & Central America non-invasive ventilation masks market is segmented into sleep apnea, chronic obstructive pulmonary disease, pneumonia, and others. The sleep apnea segment held the largest share of the South & Central America non-invasive ventilation masks market share in 2023.

Based on end user, the South & Central America non-invasive ventilation masks market is segmented into hospitals and clinics, home care, and others. The hospitals and clinics segment held the largest share of the South & Central America non-invasive ventilation masks market share in 2023.

Based on country, the South & Central America non-invasive ventilation masks market is segmented into Brazil, Argentina, and the Rest of South & Central America. Brazil segment held the largest share of South & Central America non-invasive ventilation



masks market in 2023.

Air Liquide Medical Systems; Armstrong Medical Ltd; Besmed Health Business Corp; BMC Medical Co Ltd; DeVilbiss Healthcare LLC; Dimar S.P.A.; Dragerwerk AG & Co KGaA; Fisher & Paykel Healthcare Corp Ltd; Hamilton Medical AG; Hangzhou Formed Medical Devices Co., Ltd; Intersurgical Ltd; Koninklijke Philips NV; Medline Industries LP; ResMed Inc; Sleepnet Corporation; SunMed Group Holdings LLC (AirLife); and SURU INTERNATIONAL PVT. LTD. are some of the leading companies operating in the South & Central America non-invasive ventilation masks market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the South & Central America non-invasive ventilation masks market.

Highlights key business priorities to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the South & Central America non-invasive ventilation masks market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth South & Central America market trends and outlook coupled with the factors driving the South & Central America non-invasive ventilation masks market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution.

The List of Companies - South & Central America Non-Invasive Ventilation Masks Market



Air Liquide Medical Systems

Armstrong Medical Ltd

Besmed Health Business Corp

BMC Medical Co Ltd

DeVilbiss Healthcare LLC

Dimar S.P.A.

Dragerwerk AG & Co KGaA

Fisher & Paykel Healthcare Corp Ltd

Hamilton Medical AG

Hangzhou Formed Medical Devices Co., Ltd

Intersurgical Ltd

Koninklijke Philips NV

Medline Industries LP

ResMed Inc

Sleepnet Corporation

SunMed Group Holdings LLC (AirLife)

SURU INTERNATIONAL PVT. LTD.



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