

South & Central America Neurostimulation Devices Market Forecast to 2030 - Regional Analysis - by Product (Spinal Cord Stimulator, Deep Brain Stimulator, Sacral Nerve Stimulator, Vagus Nerve Stimulator, and Others), Application (Pain Management, Epilepsy, Urinary and Fecal Incontinence, Parkinson's Disease, and Others), and End User (Hospitals, Specialty Clinics, and Others)

<https://marketpublishers.com/r/S012F838197FEN.html>

Date: April 2024

Pages: 68

Price: US\$ 3,550.00 (Single User License)

ID: S012F838197FEN

Abstracts

The South & Central America neurostimulation devices market was valued at US\$ 303.15 million in 2022 and is expected to reach US\$ 575.30 million by 2030; it is estimated to register a CAGR of 8.3% from 2022 to 2030.

Growing Advances and Approvals for Neurostimulation Devices Drive South & Central America Neurostimulation Devices Market

Manufacturers are investing a significant amount in developing advanced products and technologies such as implantable neurostimulation devices. Additionally, an increase in Food and Drug Administration (FDA) approvals for novel neurostimulators with new applications are observed in the neurostimulation devices market. Following are a few advances and approvals for the neurostimulation devices, in March 2021, Abbott launched NeuroSphere, a virtual clinic designed to help deep brain stimulation patients program and reset their devices remotely from the comfort of their own homes. In January 2021, Boston Scientific Corporation released the WaveWriter Alpha, a portfolio of Spinal Cord Stimulator (SCS) systems that combine therapy options for personalized pain relief.

Therefore, the rising number of advances and approvals for neurostimulation devices is expected to provide lucrative opportunities for the neurostimulation devices market during the forecast period.

South & Central America Neurostimulation Devices Market Overview

The South & Central America neurostimulation devices market is segmented into Brazil, Argentina, and the Rest of South & Central America. South & Central America occupies a significant position in the market, and the market in the region is estimated to grow during the forecast period. The neurostimulation devices market is driven by factors such as the rising incidence of neurologic disorders and stroke, growing geriatric population, increasing development in the healthcare systems, rising awareness about neurological disorders, and growing product innovations by market players. In Brazil, the aging population is rapidly growing. According to the data from the Pan American Health Organization (PAHO), Brazil has over 30 million people aged 60 years and older, representing 13% of the country's population. By 2030, this age group is expected to reach ~50 million, representing 24% of the Brazilian population. As per the Brazil Statistical Institute, the country's population aged 65 and above is expected to hold a 36% share of the total population of Brazil by 2050. Further, the prevalence of neurological disorders is dependent on the geriatric population in Brazil; thus, the increasing incidence of neurological diseases, such as Parkinson's disease and Alzheimer's disease, is likely to propel the demand for neurostimulation devices for treatment.

South & Central America Neurostimulation Devices Market Revenue and Forecast to 2030 (US\$ Million)

South & Central America Neurostimulation Devices Market Segmentation

The South & Central America neurostimulation devices market is segmented based on product, application, end user, and country.

Based on product, the South & Central America neurostimulation devices market is segmented into spinal cord stimulator, deep brain stimulator, sacral nerve stimulator, vagus nerve stimulator, and others. The spinal cord stimulator segment held the largest market share in 2022.

In terms of application, the South & Central America neurostimulation devices market is

segmented into pain management, epilepsy, urinary and fecal incontinence, Parkinson's disease, and others. The pain management segment held the largest market share in 2022.

By end user, the South & Central America neurostimulation devices market is categorized into hospitals, specialty clinics, and others. The hospitals segment held the largest market share in 2022.

Based on country, the South & Central America neurostimulation devices market is segmented into Brazil, Argentina, and the Rest of South & Central America. Brazil dominated the South & Central America neurostimulation devices market share in 2022.

Medtronic Plc, Boston Scientific Corp, Abbott Laboratories, and LivaNova Plc are among the leading companies operating in the South & Central America neurostimulation devices market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. SOUTH & CENTRAL AMERICA NEUROSTIMULATION DEVICES MARKET - KEY INDUSTRY DYNAMICS

- 4.1 Market Drivers
 - 4.1.1 Increasing Prevalence of Neurological Disorders
 - 4.1.2 Rising Cases of Spinal Cord Injury
- 4.2 Market Restraints
 - 4.2.1 Lack of Expert Professionals
- 4.3 Market Opportunities
 - 4.3.1 Growing Advances and Approvals for Neurostimulation Devices
- 4.4 Future Trends
 - 4.4.1 Rising Demand for Noninvasive Treatment
- 4.5 Impact Analysis

5. NEUROSTIMULATION DEVICES MARKET - SOUTH & CENTRAL AMERICA MARKET ANALYSIS

- 5.1 South & Central America Neurostimulation Devices Market Revenue (US\$ Mn), 2022 - 2030

6. SOUTH & CENTRAL AMERICA NEUROSTIMULATION DEVICES MARKET - REVENUE AND FORECAST TO 2030 - BY PRODUCT

6.1 Overview

6.2 South & Central America Neurostimulation Devices Market Revenue Share, by Product 2022 & 2030 (%)

6.3 Spinal Cord Stimulator

6.3.1 Overview

6.3.2 Spinal Cord Stimulator: Neurostimulation Devices Market - Revenue and Forecast to 2030 (US\$ Million)

6.4 Deep Brain Stimulator

6.4.1 Overview

6.4.2 Deep Brain Stimulator: Neurostimulation Devices Market - Revenue and Forecast to 2030 (US\$ Million)

6.5 Sacral Nerve Stimulator

6.5.1 Overview

6.5.2 Sacral Nerve Stimulator: Neurostimulation Devices Market - Revenue and Forecast to 2030 (US\$ Million)

6.6 Vagus Nerve Stimulator

6.6.1 Overview

6.6.2 Vagus Nerve Stimulator: Neurostimulation Devices Market - Revenue and Forecast to 2030 (US\$ Million)

6.7 Others

6.7.1 Overview

6.7.2 Others: Neurostimulation Devices Market - Revenue and Forecast to 2030 (US\$ Million)

7. SOUTH & CENTRAL AMERICA NEUROSTIMULATION DEVICES MARKET - REVENUE AND FORECAST TO 2030 - BY APPLICATION

7.1 Overview

7.2 South & Central America Neurostimulation Devices Market Revenue Share, by Application 2022 & 2030 (%)

7.3 Pain Management

7.3.1 Overview

7.3.2 Pain Management: Neurostimulation Devices Market - Revenue and Forecast to 2030 (US\$ Million)

7.4 Epilepsy

7.4.1 Overview

7.4.2 Epilepsy: Neurostimulation Devices Market - Revenue and Forecast to 2030 (US\$ Million)

7.5 Urinary and Fecal Incontinence

7.5.1 Overview

7.5.2 Urinary and Fecal Incontinence: Neurostimulation Devices Market - Revenue and Forecast to 2030 (US\$ Million)

7.6 Parkinson's Disease

7.6.1 Overview

7.6.2 Parkinson's Disease: Neurostimulation Devices Market - Revenue and Forecast to 2030 (US\$ Million)

7.7 Others

7.7.1 Overview

7.7.2 Others: Neurostimulation Devices Market - Revenue and Forecast to 2030 (US\$ Million)

8. SOUTH & CENTRAL AMERICA NEUROSTIMULATION DEVICES MARKET - REVENUE AND FORECAST TO 2030 - BY END USER

8.1 Overview

8.2 South & Central America Neurostimulation Devices Market Revenue Share, by End User 2022 & 2030 (%)

8.3 Hospitals

8.3.1 Overview

8.3.2 Hospitals: Neurostimulation Devices Market - Revenue and Forecast to 2030 (US\$ Million)

8.4 Specialty Clinics

8.4.1 Overview

8.4.2 Specialty Clinics: Neurostimulation Devices Market - Revenue and Forecast to 2030 (US\$ Million)

8.5 Others

8.5.1 Overview

8.5.2 Others: Neurostimulation Devices Market - Revenue and Forecast to 2030 (US\$ Million)

9. SOUTH & CENTRAL AMERICA NEUROSTIMULATION DEVICES MARKET - REVENUE AND FORECAST TO 2030 - COUNTRY ANALYSIS

9.1 South & Central America: Neurostimulation Devices Market

9.1.1 Overview

9.1.2 South & Central America: Neurostimulation Devices Market Share by Country - 2022 & 2030, (%)

9.1.2.1 Brazil: Neurostimulation Devices Market - Revenue and Forecast to 2030 (USD Million)

9.1.2.2 Brazil: Neurostimulation Devices Market - Revenue and Forecast to 2030 (US\$ Million)

9.1.2.2.1 Brazil: Neurostimulation Devices Market, by Product, 2020-2030 (US\$ Million)

9.1.2.2.2 Brazil: Neurostimulation Devices Market, By Application, 2020-2030 (US\$ Million)

9.1.2.2.3 Brazil: Neurostimulation Devices Market, By End User, 2020-2030 (US\$ Million)

9.1.2.3 Argentina: Neurostimulation Devices Market - Revenue and Forecast to 2030 (USD Million)

9.1.2.4 Argentina: Neurostimulation Devices Market - Revenue and Forecast to 2030 (US\$ Million)

9.1.2.4.1 Argentina: Neurostimulation Devices Market, by Product, 2020-2030 (US\$ Million)

9.1.2.4.2 Argentina: Neurostimulation Devices Market, By Application, 2020-2030 (US\$ Million)

9.1.2.4.3 Argentina: Neurostimulation Devices Market, By End User, 2020-2030 (US\$ Million)

9.1.2.5 Rest of South & Central America: Neurostimulation Devices Market - Revenue and Forecast to 2030 (USD Million)

9.1.2.6 Rest of South & Central America: Neurostimulation Devices Market - Revenue and Forecast to 2030 (US\$ Million)

9.1.2.6.1 Rest of South & Central America: Neurostimulation Devices Market, by Product, 2020-2030 (US\$ Million)

9.1.2.6.2 Rest of South & Central America: Neurostimulation Devices Market, By Application, 2020-2030 (US\$ Million)

9.1.2.6.3 Rest of South & Central America: Neurostimulation Devices Market, By End User, 2020-2030 (US\$ Million)

10. NEUROSTIMULATION DEVICES MARKET-INDUSTRY LANDSCAPE

10.1 Overview

10.2 Organic Developments

10.2.1 Overview

10.3 Inorganic Developments

10.3.1 Overview

11. COMPANY PROFILES

11.1 Medtronic Plc

11.1.1 Key Facts

11.1.2 Business Description

11.1.3 Products and Services

11.1.4 Financial Overview

11.1.5 SWOT Analysis

11.1.6 Key Developments

11.2 Boston Scientific Corp

11.2.1 Key Facts

11.2.2 Business Description

11.2.3 Products and Services

11.2.4 Financial Overview

11.2.5 SWOT Analysis

11.2.6 Key Developments

11.3 Abbott Laboratories

11.3.1 Key Facts

11.3.2 Business Description

11.3.3 Products and Services

11.3.4 Financial Overview

11.3.5 SWOT Analysis

11.3.6 Key Developments

11.4 LivaNova Plc

11.4.1 Key Facts

11.4.2 Business Description

11.4.3 Products and Services

11.4.4 Financial Overview

11.4.5 SWOT Analysis

11.4.6 Key Developments

12. APPENDIX

12.1 About Us

12.2 Glossary of Terms

List Of Tables

LIST OF TABLES

Table 1. Neurostimulation Devices Market Segmentation

Table 2. Brazil Neurostimulation Devices Market, by Product - Revenue and Forecast to 2030 (US\$ Million)

Table 3. Brazil: Neurostimulation Devices Market, By Application - Revenue and Forecast to 2030 (US\$ Million)

Table 4. Brazil: Neurostimulation Devices Market, By End User - Revenue and Forecast to 2030 (US\$ Million)

Table 5. Argentina Neurostimulation Devices Market, by Product - Revenue and Forecast to 2030 (US\$ Million)

Table 6. Argentina: Neurostimulation Devices Market, By Application - Revenue and Forecast to 2030 (US\$ Million)

Table 7. Argentina: Neurostimulation Devices Market, By End User - Revenue and Forecast to 2030 (US\$ Million)

Table 8. Rest of South & Central Neurostimulation Devices Market, by Product - Revenue and Forecast to 2030 (US\$ Million)

Table 9. Rest of South & Central America: Neurostimulation Devices Market, By Application - Revenue and Forecast to 2030 (US\$ Million)

Table 10. Rest of South & Central America: Neurostimulation Devices Market, By End User - Revenue and Forecast to 2030 (US\$ Million)

Table 11. Organic Developments Done by Companies

Table 12. Inorganic Developments Done by Companies

Table 13. Glossary of Terms, Neurostimulation Devices Market

I would like to order

Product name: South & Central America Neurostimulation Devices Market Forecast to 2030 - Regional Analysis - by Product (Spinal Cord Stimulator, Deep Brain Stimulator, Sacral Nerve Stimulator, Vagus Nerve Stimulator, and Others), Application (Pain Management, Epilepsy, Urinary and Fecal Incontinence, Parkinson's Disease, and Others), and End User (Hospitals, Specialty Clinics, and Others)

Product link: <https://marketpublishers.com/r/S012F838197FEN.html>

Price: US\$ 3,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S012F838197FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970