

South & Central America Molded Foam Market Forecast to 2030 - Regional Analysis -by Type (Closed Cell Foam, High Resilience Foam, Integral Skins Foam, Memory Foam, and Others), Form (Rigid Foam and Flexible Foam), Material (Expanded Polystyrene, Polyurethane Foam, Expanded Polyethylene, Expanded Polypropylene, and Others), and Application (Seating and Furniture, Automotive Interior, Bedding and Mattresses, Footwear, and Others)

<https://marketpublishers.com/r/SB781AE3EB0DEN.html>

Date: May 2024

Pages: 99

Price: US\$ 3,550.00 (Single User License)

ID: SB781AE3EB0DEN

Abstracts

The South & Central America molded foam market was valued at US\$ 912.58 million in 2022 and is expected to reach US\$ 1,439.57 million by 2030; it is estimated to grow at a CAGR of 5.9% from 2022 to 2030.

Growing Footwear Industry Drives South & Central America Molded Foam Market

In recent years, the footwear industry has grown gradually due to rising per capita income of consumers and growing popularity of different footwear products among consumers. Also, the increasing participation of people in different sport events is creating a demand for sports accessories such as clothing, sunglasses, and sports footwear. Further, the growth of the footwear industry is fueled by factors such as the transformation of footwear from a utilitarian item to a fashion statement, increasing penetration of exclusive brand outlets, and rising online sales of footwear products. In sport and safety shoe manufacturing, polyurethane foam is an essential material in

making molded insoles, footbed, and sockliners. Closed cell polyurethane is a commonly used foam to make durable midsoles for hiking boots. Open cell polyurethane foam is most often used in sports shoe making. They are also used to make tongue and collar foams. Therefore, the growing footwear industry is expected to offer lucrative opportunities for the molded foam market over the coming years.

South & Central America Molded Foam Market Overview

The molded foam market in South & Central America is segmented into Brazil, Argentina, and the Rest of South & Central America. The noticeable presence of automotive companies in Brazil and Argentina and the rise in sales of vehicles are propelling the sales of molded foam in the region. According to the International Organization of Motor Vehicle Manufacturers (OICA), the total number of vehicles manufactured in South & Central America grew from ~2.72 million in 2021 to ~2.96 million in 2022, registering an increase of 9%. In addition, rising car ownership due to increased spending power and higher living standards is expected to boost the market for automotive refinishes. Moreover, major market players in the automotive sector have strategized development and expansion of their operational capacities in South & Central America to tap the lucrative automotive market. In 2022, Audi AG invested US\$ 19.2 million to resume production at its plant in Parana, Brazil, registering a capacity of 4,000 vehicles per year. This growing production of vehicles is boosting the demand for molded foam in the region.

Brazil is one of the strongest markets for aircraft manufacturing across the globe. Brazil-based Embraer is the fourth largest aircraft manufacturer in the world, after Airbus, Boeing, and Bombardier Aerospace. Furthermore, the region's rising number of air passengers supports the aircraft manufacturing industry. Regional manufacturers are investing in strategic initiatives such as product development, mergers, and acquisitions to gain a competitive position in the market. For instance, in September 2022, South American rotorcraft operator Ecocopter collaborated with Airbus on possible plans to launch urban air mobility (UAM) services with eVTOL aircraft in markets including Chile, Ecuador, and Peru. Under a memorandum of understanding signed in September 2021, the companies are working on possible use cases for air taxis and other eVTOL operations, including early-adopter markets in the three countries. Such initiatives by manufacturers and the rising number of air passengers are anticipated to increase aircraft production. As molded foam is used in manufacturing aerospace structures, this is expected to boost the molded foam market growth in the region.

South & Central America Molded Foam Market Revenue and Forecast to 2030 (US\$

Million)

South & Central America Molded Foam Market Segmentation

The South & Central America molded foam market is segmented based on type, form, material, application, and country.

Based on type, the South & Central America molded foam market is segmented into closed cell foam, high resilience foam, integral skins foam, memory foam, and others. The closed cell foam segment held the largest South & Central America molded foam market share in 2022.

In terms of form, the South & Central America molded foam market is bifurcated into rigid foam and flexible foam. The flexible foam segment held a larger South & Central America molded foam market share in 2022.

By material, the South & Central America molded foam market is segmented into expanded polystyrene, polyurethane foam, expanded polyethylene, expanded polypropylene, and others. The polyurethane foam segment held the largest South & Central America molded foam market share in 2022.

By application, the South & Central America molded foam market is segmented into seating and furniture, automotive interior, bedding and mattresses, footwear, and others. The bedding and mattresses segment held the largest South & Central America molded foam market share in 2022.

Based on country, the South & Central America molded foam market is segmented into Brazil, Argentina, and the Rest of South & Central America. Brazil dominated the South & Central America molded foam market in 2022.

Covestro AG, Dow, Hennecke GmbH, and Woodbridge are some of the leading companies operating in the South & Central America molded foam market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness
 - 2.2.1 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. SOUTH & CENTRAL AMERICA MOLDED FOAM MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Buyers
 - 4.2.3 Threat of New Entrants
 - 4.2.4 Intensity of Competitive Rivalry
 - 4.2.5 Threat of Substitutes
- 4.3 Ecosystem Analysis

5. SOUTH & CENTRAL AMERICA MOLDED FOAM MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Robust Growth of Automotive Industry
 - 5.1.2 Increasing Demand for Furniture Products
- 5.2 Market Restraints
 - 5.2.1 Harmful Impact of Raw Materials on Environment
- 5.3 Market Opportunities

- 5.3.1 Growing Footwear Industry
- 5.4 Future Trends
 - 5.4.1 Focus on Developing Sustainable Solutions
- 5.5 Impact Analysis

6. MOLDED FOAM MARKET - SOUTH & CENTRAL AMERICA MARKET ANALYSIS

- 6.1 South & Central America Molded Foam Market Volume (Kilo Tons)
- 6.2 South & Central America Molded Foam Market Revenue (US\$ Million)
- 6.3 South & Central America Molded Foam Market Forecast and Analysis

7. SOUTH & CENTRAL AMERICA MOLDED FOAM MARKET ANALYSIS - TYPE

- 7.1 Closed Cell Foam
 - 7.1.1 Overview
 - 7.1.2 Closed Cell Foam: South & Central America Molded Foam Market Revenue and Forecast to 2030 (US\$ Million)
- 7.2 High Resilience Foam
 - 7.2.1 Overview
 - 7.2.2 High Resilience Foam: South & Central America Molded Foam Market Revenue and Forecast to 2030 (US\$ Million)
- 7.3 Integral Skins Foam
 - 7.3.1 Overview
 - 7.3.2 Integral Skins Foam: South & Central America Molded Foam Market Revenue and Forecast to 2030 (US\$ Million)
- 7.4 Memory Foam
 - 7.4.1 Overview
 - 7.4.2 Memory Foam : South & Central America Molded Foam Market Revenue and Forecast to 2030 (US\$ Million)
- 7.5 Others
 - 7.5.1 Overview
 - 7.5.2 Others : South & Central America Molded Foam Market Revenue and Forecast to 2030 (US\$ Million)

8. SOUTH & CENTRAL AMERICA MOLDED FOAM MARKET ANALYSIS - FORM

- 8.1 Rigid Foam
 - 8.1.1 Overview
 - 8.1.2 Rigid Foam : South & Central America Molded Foam Market Revenue and

Forecast to 2030 (US\$ Million)

8.2 Flexible Foam

8.2.1 Overview

8.2.2 Flexible Foam : South & Central America Molded Foam Market Revenue and Forecast to 2030 (US\$ Million)

9. SOUTH & CENTRAL AMERICA MOLDED FOAM MARKET ANALYSIS - MATERIAL

9.1 Expanded Polystyrene

9.1.1 Overview

9.1.2 Expanded Polystyrene: South & Central America Molded Foam Market Volume, Revenue and Forecast to 2030 (Kilo Tons) (US\$ Million)

9.2 Polyurethane Foam

9.2.1 Overview

9.2.2 Polyurethane Foam: South & Central America Molded Foam Market Volume, Revenue and Forecast to 2030 (Kilo Tons) (US\$ Million)

9.3 Expanded Polyethylene

9.3.1 Overview

9.3.2 Expanded Polyethylene: South & Central America Molded Foam Market Volume, Revenue and Forecast to 2030 (Kilo Tons) (US\$ Million)

9.4 Expanded Polypropylene

9.4.1 Overview

9.4.2 Expanded Polypropylene : South & Central America Molded Foam Market Volume, Revenue and Forecast to 2030 (Kilo Tons) (US\$ Million)

9.5 Others

9.5.1 Overview

9.5.2 Others : South & Central America Molded Foam Market Volume, Revenue and Forecast to 2030 (Kilo Tons) (US\$ Million)

10. SOUTH & CENTRAL AMERICA MOLDED FOAM MARKET ANALYSIS - APPLICATION

10.1 Seating and Furniture

10.1.1 Overview

10.1.2 Seating and Furniture : South & Central America Molded Foam Market Revenue, and Forecast to 2030 (US\$ Million)

10.2 Automotive Interior

10.2.1 Overview

10.2.2 Automotive Interior : South & Central America Molded Foam Market Revenue and Forecast to 2030 (US\$ Million)

10.3 Bedding and Mattresses

10.3.1 Overview

10.3.2 Bedding and Mattresses : South & Central America Molded Foam Market Revenue and Forecast to 2030 (US\$ Million)

10.4 Footwear

10.4.1 Overview

10.4.2 Footwear : South & Central America Molded Foam Market Revenue and Forecast to 2030 (US\$ Million)

10.5 Others

10.5.1 Overview

10.5.2 Others : South & Central America Molded Foam Market Revenue and Forecast to 2030 (US\$ Million)

11. SOUTH & CENTRAL AMERICA MOLDED FOAM MARKET - COUNTRY ANALYSIS

11.1 South and Central America

11.1.1 South and Central America Molded Foam Market Revenue and Forecasts and Analysis - By Countries

11.1.1.1 Molded Foam Market Breakdown by Country

11.1.1.2 Brazil Molded Foam Market Volume and Forecasts to 2030 (Kilo Tons)

11.1.1.3 Brazil Molded Foam Market Revenue and Forecasts to 2030 (US\$ Million)

11.1.1.3.1 Brazil Molded Foam Market Breakdown by Type

11.1.1.3.2 Brazil Molded Foam Market Breakdown by Form

11.1.1.3.3 Brazil Molded Foam Market Breakdown by Material

11.1.1.3.4 Brazil Molded Foam Market Breakdown by Material

11.1.1.3.5 Brazil Molded Foam Market Breakdown by Application

11.1.1.4 Argentina Molded Foam Market Volume and Forecasts to 2030 (Kilo Tons)

11.1.1.5 Argentina Molded Foam Market Revenue and Forecasts to 2030 (US\$ Million)

11.1.1.5.1 Argentina Molded Foam Market Breakdown by Type

11.1.1.5.2 Argentina Molded Foam Market Breakdown by Form

11.1.1.5.3 Argentina Molded Foam Market Breakdown by Material

11.1.1.5.4 Argentina Molded Foam Market Breakdown by Material

11.1.1.5.5 Argentina Molded Foam Market Breakdown by Application

11.1.1.6 Rest of South & Central America Molded Foam Market Volume and Forecasts to 2030 (Kilo Tons)

11.1.1.7 Rest of South & Central America Molded Foam Market Revenue and Forecasts to 2030 (US\$ Million)

11.1.1.7.1 Rest of South & Central America Molded Foam Market Breakdown by Type

11.1.1.7.2 Rest of South & Central America Molded Foam Market Breakdown by Form

11.1.1.7.3 Rest of South & Central America Molded Foam Market Breakdown by Material

11.1.1.7.4 Rest of South & Central America Molded Foam Market Breakdown by Material

11.1.1.7.5 Rest of South & Central America Molded Foam Market Breakdown by Application

12. INDUSTRY LANDSCAPE

12.1 Overview

12.2 Market Initiative

12.3 New Product Development

12.4 Merger and Acquisition

13. COMPANY PROFILES

13.1 Woodbridge Foam Corp

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 Hennecke GmbH

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

13.2.4 Financial Overview

13.2.5 SWOT Analysis

13.2.6 Key Developments

13.3 Dow Inc

13.3.1 Key Facts

13.3.2 Business Description

13.3.3 Products and Services

13.3.4 Financial Overview

13.3.5 SWOT Analysis

13.3.6 Key Developments

13.4 Covestro AG

13.4.1 Key Facts

13.4.2 Business Description

13.4.3 Products and Services

13.4.4 Financial Overview

13.4.5 SWOT Analysis

14. APPENDIX

I would like to order

Product name: South & Central America Molded Foam Market Forecast to 2030 - Regional Analysis -by Type (Closed Cell Foam, High Resilience Foam, Integral Skins Foam, Memory Foam, and Others), Form (Rigid Foam and Flexible Foam), Material (Expanded Polystyrene, Polyurethane Foam, Expanded Polyethylene, Expanded Polypropylene, and Others), and Application (Seating and Furniture, Automotive Interior, Bedding and Mattresses, Footwear, and Others)

Product link: <https://marketpublishers.com/r/SB781AE3EB0DEN.html>

Price: US\$ 3,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SB781AE3EB0DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970