

South & Central America Mesotherapy Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Mesotherapy Solutions Kits, Mesotherapy Devices, Mesotherapy Fillers Kits, Mesotherapy Chemical Peel, and Anti-Ageing Masks), Indication (Anti-Ageing and Wrinkle Treatment, Facial Rejuvenation, Fat loss, Hair Loss, Stretch Marks, and Acne and Scar Treatment), End User (Dermatology Clinics, Hospitals, Cosmetic Clinics, and Others), Route of Administration (Injectable and Topical), and Gender (Female and Male)

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Abstracts

The South and Central America mesotherapy market is projected to grow significantly, reaching an estimated US\$ 148.3 million by 2031, up from US\$ 76.8 million in 2024. This growth represents a compound annual growth rate (CAGR) of 10.0% from 2025 to 2031. The market encompasses key countries such as Brazil, Argentina, and other nations in the region, all of which are witnessing a steady increase in medical tourism and healthcare spending.

Brazil stands out as a leading market for cosmetic and aesthetic treatments, attracting both local and international patients due to its combination of affordability and high-quality mesotherapy procedures. The country is renowned for its advanced aesthetic services, including various cosmetic surgeries and non-invasive treatments. Argentina is also contributing to market expansion by improving its healthcare services and focusing

more on aesthetic medicine. The rise in the number of hospitals, clinics, and aesthetic centers offering mesotherapy treatments has enhanced accessibility and awareness of these options among consumers.

The mesotherapy market in South and Central America is segmented by product type, indication, end user, route of administration, and gender. In terms of product type, the market includes Mesotherapy Solutions Kits, Mesotherapy Devices, Mesotherapy Fillers Kits, Mesotherapy Chemical Peels, and Anti-Ageing Masks. As of 2024, Mesotherapy Solutions Kits held the largest market share. When categorized by indication, the market is divided into Anti-Ageing and Wrinkle Treatment, Facial Rejuvenation, Fat Loss, Hair Loss, Stretch Marks, and Acne and Scar Treatment, with Anti-Ageing and Wrinkle Treatment leading the segment.

The end-user segmentation includes Dermatology Clinics, Hospitals, Cosmetic Clinics, and others, where Dermatology Clinics accounted for the largest share in 2024. The route of administration is classified into Injectable and Topical, with Injectables dominating the market. Additionally, the gender segmentation shows that females represented the largest share of the market in 2024.

Brazil's prominence in the medical tourism sector is a significant driver for the mesotherapy market. The country is recognized globally for its expertise in aesthetic procedures, performing the second-highest number of cosmetic surgeries worldwide, following the United States. According to the 2024 Global Survey by the International Society of Aesthetic Plastic Surgery (ISAPS), Brazil led in non-surgical cosmetic procedures, with a total of 769,245 treatments, including a substantial number of injectables. This trend indicates a growing demand for aesthetic procedures, which is expected to further boost the adoption of mesotherapy in the region.

The affordability of procedures without compromising quality is a key factor in the growth of medical tourism in Brazil, creating significant opportunities for the mesotherapy market. The increasing number of clinics offering mesotherapy treatments, particularly in major cities like São Paulo and Rio de Janeiro, is enhancing patient awareness and accessibility. Notable clinics such as Clandinica Leger and Royal Face are providing personalized mesotherapy treatments, contributing to the market's expansion.

In terms of market players, several key companies are operating in the South and Central America mesotherapy market, including Institute BCN Esthetics SL, Mesoskinline ApS, Koru Pharma Co Ltd, Toskani SL, Dr. Korman Laboratories Ltd, and others. These companies are employing various strategies such as product innovation, expansion, and mergers and acquisitions to enhance their market presence and offer innovative solutions to consumers.

Overall, the South and Central America mesotherapy market is poised for substantial growth, driven by factors such as the increasing demand for non-invasive cosmetic

procedures, improvements in healthcare infrastructure, and supportive government policies. As the region continues to develop its medical tourism sector and enhance its aesthetic services, the mesotherapy market is expected to thrive, providing numerous opportunities for both local and international players.

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