

South & Central America Medical Tubing Market Forecast to 2028 – COVID-19 Impact and Regional Analysis– by Material [Polyvinyl Chloride (PVC), Polyimide/Nylons, PTFE/Thermoplastic Elastomers (TPES), Thermoplastic Polyurethanes (TPUS), Polyvinylidene Fluoride (PVDF), Polypropylene and Polyethylene, Silicon, and Others], Structure (Single-Lumen, Multi-Lumen, Multi-Layer Extruded Tubing, Tapered or Bump Tubing, Braided Tubing, Balloon Tubing, Corrugated Tubing, Heat Shrink Tubing, and Others), Application (Bulk Disposable Tubing, Catheter & Cannula, Drug Delivery System, and Others), and End User (Hospitals and Clinics, Ambulatory Care Centres, Medical Device Companies, Laboratories, and Others)

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Abstracts

The South & Central America medical tubing market is expected to grow from US\$ 744.57 million in 2022 to US\$ 1,051.02 million by 2028. It is estimated to record a CAGR of 5.9% from 2022 to 2028.

Growing Hospital Industry Drives South & Central America Medical Tubing Market

A feeding tube is used to provide nutrients to patients who don't get enough nutrition

from ingested food. A medical tube is inserted in the stomach or small intestine to deliver liquid nutrition directly. Tube feeding procedure is prescribed to patients with gastrointestinal dysfunction, head, and neck cancer (which make swallowing difficult), neurological disorders (including stroke and paralysis), and other medical conditions. Crohn's disease, a gastrointestinal disease associated with trauma, bowel obstruction (BO), microscopic colitis, short bowel syndrome, and ulcerative colitis are a few gastrointestinal disorders. Enteral nutrition is preferred for feeding patients with gastrointestinal diseases. As these patients cannot consume food orally, the enteral route is preferred to meet their nutrient requirements. Therefore, a surge in the number of patients suffering from gastrointestinal dysfunction, head, and neck cancer (which make swallowing difficult), and neurological disorders (including stroke and paralysis) boosts the demand for tube feeding, thus driving the South & Central America medical tubing market growth.

South & Central America Medical Tubing Market Overview

The South & Central America medical tubing market is segmented into Brazil, Argentina, and the Rest of South & Central America. The high burden of cancer and the increase in the geriatric population that is at a greater risk of cancer are among the factors contributing to the growth of the South & Central America medical tubing market.

South & Central America Medical Tubing Market Revenue and Forecast to 2028 (US\$ Million)

South & Central America Medical Tubing Market Segmentation

The South & Central America medical tubing market is segmented into material, structure, application, end user, and country.

Based on material, the South & Central America medical tubing market is segmented into polyvinyl chloride (PVC), polyimide/nylons, PTFE/thermoplastic elastomers (TPES), thermoplastic polyurethanes (TPUS), polyvinylidene fluoride (PVDF), polypropylene and polyethylene, silicon, others. The polyvinyl chloride (PVC) segment held the largest market share in 2022.

Based on structure, the South & Central America medical tubing market is segmented into single-lumen, multi-lumen, multi-layer extruded tubing, tapered or bump tubing, braided tubing, balloon tubing, corrugated tubing, heat shrink tubing, and others. The single-lumen segment held the larger market share in 2022.

Based on application, the South & Central America medical tubing market is segmented into bulk disposable tubing, catheter & cannula, drug delivery system, and others. The bulk disposable tubing segment held the largest market share in 2022.

Based on end user, the South & Central America medical tubing market is segmented into hospitals and clinics, ambulatory care centres, medical device companies, laboratories, and others. The hospitals and clinics segment held the largest market share in 2022.

Based on country, the South & Central America medical tubing market is segmented into Brazil, Argentina, and the Rest of South & Central America. Brazil dominated the market share in 2022.

Compagnie de Saint Gobain SA; Nordson Corp; Optinova AB; Spectrum Plastics Group Inc; and TE Connectivity Ltd are the leading companies operating in the South & Central America medical tubing market.

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