

# **South & Central America Medical Gas Outlets Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Single Connection and Multi Connection), Modality Type (Wall Mounted, Console Mounted, and Other Modality Types), End User (Hospitals and Clinics, Home Healthcare, and Others End Users), and Piping Materials (Copper, Carbon Steel, Stainless Steel, Plastic, and Other Piping Materials)**

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## **Abstracts**

The South & Central America Medical Gas Outlets Market is projected to grow from US\$ 15.2 million in 2024 to US\$ 19.2 million by 2031, reflecting a compound annual growth rate (CAGR) of 3.4% during this period. This growth is primarily driven by the expansion of healthcare infrastructure and modernization of medical facilities across the region, particularly in Brazil, Argentina, and other countries.

As healthcare systems evolve, both public and private sectors are investing significantly in the construction and upgrading of hospitals, which in turn is increasing the demand for advanced medical gas outlet systems. The rising prevalence of chronic diseases, such as cardiovascular and respiratory disorders, alongside an aging population, is further fueling the need for medical gases utilized in various treatments and diagnostic procedures. Hospitals and clinics are increasingly adopting modern gas delivery and monitoring systems to uphold high safety and quality standards, contributing to the market's steady growth. Additionally, initiatives aimed at improving healthcare access in rural and underserved areas are enhancing the demand for reliable medical gas

infrastructure throughout South & Central America.

### Market Segmentation and Insights

The South & Central America Medical Gas Outlets Market can be segmented by product type, modality, piping material, and end user. Each of these segments is expected to play a crucial role in shaping the market landscape. In 2024, specific segments are anticipated to hold the largest market shares, reflecting the diverse needs and applications of medical gas outlets in healthcare settings.

Medical gas outlets are vital for advancing research, particularly in fields like neurobiology and cardiology. Recent innovations in gas outlet design have made these systems more user-friendly and easier to maintain. For instance, universal outlets that accommodate various connector types have been developed, allowing for quick and easy conversions between different connection styles. Companies like Powerex and GENSTAR TECHNOLOGIES are leading the way in providing medical gas outlets with universal connections, enhancing compatibility with existing systems and facilitating seamless integration.

Moreover, the integration of medical gas systems with advanced technologies, such as automatic changeover systems and sophisticated alarm systems, is transforming their functionality. Automatic changeover systems ensure an uninterrupted supply of medical gases by switching from a primary to a secondary source when the primary source is depleted. Additionally, modern systems equipped with advanced alarm features can alert healthcare staff to any issues, such as drops in gas pressure or low gas levels, often sending notifications via email or text messages to ensure prompt attention.

### Country-Specific Insights

In terms of geographical distribution, Brazil is the largest market for medical gas outlets in South & Central America, driven by the overall growth of its healthcare sector. The Brazilian government continues to invest in modernizing healthcare infrastructure, which is expected to increase the demand for high-quality medical gas distribution systems. The aging population in Brazil, projected to rise significantly in the coming years, will require more extensive healthcare services, including chronic disease management and intensive care, further driving the need for medical gases such as oxygen and nitrous oxide.

According to the Pan American Health Organization, the population aged 60 and above in Brazil is expected to grow from approximately 30 million (13% of the population) in 2022 to nearly 50 million (24%) by 2030. This demographic shift will likely lead to a higher incidence of chronic diseases, necessitating the use of medical gases, thereby boosting the demand for medical gas outlets.

### Competitive Landscape

The competitive landscape of the South & Central America Medical Gas Outlets Market features several key players, including Drägerwerk AG & Co KGaA, AMICO GROUP

OF COMPANIES, NOVAIR SAS, AMCAREMED TECHNOLOGY CO., LIMITED, BeaconMedaes, Allied Medical LLC, Tri-Tech Medical, Genstar Technologies Company Inc., Pattons Medical, BPR Medical, and Ohio Medical. These companies are actively pursuing strategies such as market expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to their customers.

In conclusion, the South & Central America Medical Gas Outlets Market is poised for growth, driven by advancements in healthcare infrastructure, increasing demand for medical gases due to chronic diseases, and the integration of innovative technologies in medical gas systems. As the market evolves, it presents lucrative opportunities for manufacturers and stakeholders involved in the medical gas outlets sector.

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