

# **South & Central America Medical Courier Market Forecast to 2030 - Regional Analysis - by Product Type (Medical Supplies and Equipment, Blood and Organs, Lab Specimens, Medical Notes, and Others), Destination (Domestic and International), Service (Standard Service and Rush & On-Demand Services), and End Users (Hospital and Clinics, Diagnostic Labs, Blood and Tissue Banks, Pharmacy, In Home Support, Pharmaceutical and Biotechnology Companies, and Others)**

<https://marketpublishers.com/r/S26BF31D5B7BEN.html>

Date: April 2024

Pages: 76

Price: US\$ 3,550.00 (Single User License)

ID: S26BF31D5B7BEN

## **Abstracts**

The South & Central America medical courier market was valued at US\$ 305.68 million in 2022 and is expected to reach US\$ 401.81 million by 2030; it is estimated to register at a CAGR of 3.5% from 2022 to 2030.

### **Rising Prevalence of Chronic Diseases Fuels South & Central America Medical Courier Market**

With the rise of artificial intelligence (AI) and its increasing use in various industries, the need to integrate AI, particularly to ensure GDPR compliance, is increasing. Using AI in consent management can help automate various processes, such as data collection, storage, and analysis. It also has the potential to streamline the compliance process and make it more efficient, which can further help reduce the risk of human error. For example, the technology can be used to identify and flag sensitive data, helping organizations keep track of their data assets and avoid breaches. Moreover, AI can be

used to ensure that data is processed as per the GDPR. For instance, AI can be programmed to help ensure that only the minimum necessary data is processed, and further, the data will be erased when no longer needed. This will help organizations avoid penalties and fines resulting from GDPR non-compliance.

## South & Central America Medical Courier Market Overview

The medical courier market in South & Central America is segmented into Brazil, Argentina, and the Rest of South & Central America. An upsurge in the geriatric population and a burgeoning number of diabetes cases fuel the growth of the medical courier market in the region. According to data published by the International Diabetes Federation, in Brazil, ~15 million people had diabetes in 2021, and the number is estimated to increase to ~23 million by 2030. As per the same source, in 2021, ~1.8 million people in Argentina were suffering from diabetes, and the number is expected to increase to ~2 million by 2030. People suffering from diabetes require their insulin and medications from time-to-time and hence, an upsurge in the incidence of diabetes is fueling the demand for medical courier services in South & Central America. Moreover, increasing strategic initiatives by companies for improving medical supplies delivery in countries such as Brazil and Argentina are fueling the growth of the market in the region. For instance, in May 2022, Spright and Synerjet entered into a partnership to speed up and improve the distribution of medical supplies using drones across Brazil. With this partnership, the companies are focusing on expanding access to healthcare services in Brazil.

## South & Central America Medical Courier Market Revenue and Forecast to 2030 (US\$ Million)

### South & Central America Medical Courier Market Segmentation

The South & Central America medical courier market is segmented based on product type, destination, service, end users, and country.

Based on product type, the South & Central America medical courier market is segmented into medical supplies and equipment, blood and organs, lab specimens, medical notes, and others. The medical supplies and equipment segment held the largest share in 2022.

In terms of destination, the South & Central America medical courier market is bifurcated into domestic and international. The domestic segment held a larger share in

2022.

By service, the South & Central America medical courier market is bifurcated into standard service and rush & on-demand services. The standard service segment held a larger share in 2022.

Based on end user, the South & Central America medical courier market is segmented into hospital and clinics, diagnostic labs, blood and tissue banks, pharmacy, in home support, pharmaceutical and biotechnology companies, and others. The hospital and clinics segment held the largest share in 2022.

Based on country, the South & Central America medical courier market is categorized into Brazil, Argentina, the Rest of South & Central America. Brazil dominated the South & Central America medical courier market in 2022.

United Parcel Service Inc; FedEx Corp; Deutsche Post AG; and Cencora, Inc. are some of the leading companies operating in the South & Central America medical courier market.

## Contents

### **1. INTRODUCTION**

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

### **2. EXECUTIVE SUMMARY**

- 2.1 Key Insights

### **3. RESEARCH METHODOLOGY**

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

### **4. SOUTH & CENTRAL AMERICA MEDICAL COURIER MARKET - KEY INDUSTRY DYNAMICS**

- 4.1 Market Drivers:
  - 4.1.1 Increasing Incidence of Road Accidents
  - 4.1.2 Rising Prevalence of Chronic Diseases
- 4.2 Market Restraints
  - 4.2.1 Stringent Requirements for Temperature Control and Handling
- 4.3 Market Opportunities
  - 4.3.1 Growing Strategic Initiatives
- 4.4 Future Trends
  - 4.4.1 Adoption of Hub and Spoke Model
- 4.5 Impact analysis

### **5. MEDICAL COURIER MARKET - SOUTH & CENTRAL AMERICA MARKET ANALYSIS**

- 5.1 South & Central America Medical Courier Market Revenue (US\$ Mn), 2022 - 2030

### **6. SOUTH & CENTRAL AMERICA MEDICAL COURIER MARKET - REVENUE AND FORECAST TO 2030 - BY PRODUCT TYPE**

## 6.1 Overview

6.2 South & Central America Medical Courier Market Revenue Share, by Product Type, 2022 & 2030 (%)

## 6.3 Lab Specimens

### 6.3.1 Overview

6.3.2 Lab Specimens: South & Central America Medical Courier Market - Revenue and Forecast to 2030 (US\$ Million)

## 6.4 Medical Supplies and Equipment

### 6.4.1 Overview

6.4.2 Medical Supplies and Equipment: South & Central America Medical Courier Market - Revenue and Forecast to 2030 (US\$ Million)

## 6.5 Blood and Organs

### 6.5.1 Overview

6.5.2 Blood and Organs: South & Central America Medical Courier Market - Revenue and Forecast to 2030 (US\$ Million)

## 6.6 Medical Notes

### 6.6.1 Overview

6.6.2 Medical Notes: South & Central America Medical Courier Market - Revenue and Forecast to 2030 (US\$ Million)

## 6.7 Others

### 6.7.1 Overview

6.7.2 Others: South & Central America Medical Courier Market - Revenue and Forecast to 2030 (US\$ Million)

## **7. SOUTH & CENTRAL AMERICA MEDICAL COURIER MARKET - REVENUE AND FORECAST TO 2030 - BY DESTINATION**

## 7.1 Overview

7.2 South & Central America Medical Courier Market Revenue Share, by Destination, 2022 & 2030 (%)

## 7.3 Domestic

### 7.3.1 Overview

7.3.2 Domestic: South & Central America Medical Courier Market - Revenue and Forecast to 2030 (US\$ Million)

## 7.4 International

### 7.4.1 Overview

7.4.2 International: South & Central America Medical Courier Market - Revenue and Forecast to 2030 (US\$ Million)

## **8. SOUTH & CENTRAL AMERICA MEDICAL COURIER MARKET - REVENUE AND FORECAST TO 2030 - BY SERVICE**

### 8.1 Overview

### 8.2 South & Central America Medical Courier Market Revenue Share, by Service, 2022 & 2030 (%)

### 8.3 Standard Services

#### 8.3.1 Overview

#### 8.3.2 Standard Services: South & Central America Medical Courier Market - Revenue and Forecast to 2030 (US\$ Million)

### 8.4 Rush and On-demand Services

#### 8.4.1 Overview

#### 8.4.2 Rush and On-demand Services: South & Central America Medical Courier Market - Revenue and Forecast to 2030 (US\$ Million)

## **9. SOUTH & CENTRAL AMERICA MEDICAL COURIER MARKET - REVENUE AND FORECAST TO 2030 - BY END USER**

### 9.1 Overview

### 9.2 South & Central America Medical Courier Market Revenue Share, by End User, 2022 & 2030 (%)

### 9.3 Hospitals and Clinics

#### 9.3.1 Overview

#### 9.3.2 Hospitals and Clinics: South & Central America Medical Courier Market - Revenue and Forecast to 2030 (US\$ Million)

### 9.4 Diagnostic Labs

#### 9.4.1 Overview

#### 9.4.2 Diagnostic Labs: South & Central America Medical Courier Market - Revenue and Forecast to 2030 (US\$ Million)

### 9.5 Pharmaceutical and Biotechnology Companies

#### 9.5.1 Overview

#### 9.5.2 Pharmaceutical and Biotechnology Companies: South & Central America Medical Courier Market - Revenue and Forecast to 2030 (US\$ Million)

### 9.6 Blood and Tissue Banks

#### 9.6.1 Overview

#### 9.6.2 Blood and Tissue Banks: South & Central America Medical Courier Market - Revenue and Forecast to 2030 (US\$ Million)

### 9.7 Pharmacies

#### 9.7.1 Overview

9.7.2 Pharmacies: South & Central America Medical Courier Market - Revenue and Forecast to 2030 (US\$ Million)

9.8 In Home Support

9.8.1 Overview

9.8.2 In Home Support: South & Central America Medical Courier Market - Revenue and Forecast to 2030 (US\$ Million)

9.9 Others

9.9.1 Overview

9.9.2 Others: South & Central America Medical Courier Market - Revenue and Forecast to 2030 (US\$ Million)

## **10. SOUTH & CENTRAL AMERICA MEDICAL COURIER MARKET - COUNTRY ANALYSIS**

10.1 South & Central America Medical Courier Market - Country Analysis

10.1.1 South & Central America Medical Courier Market, by Country

10.1.1.1 Brazil

10.1.1.1.1 Brazil Medical Courier Market Revenue and Forecast to 2030 (US\$ Mn)

10.1.1.1.2 Brazil: Medical Courier Market, by Product Type, 2020-2030 (US\$ Million)

10.1.1.1.3 Brazil: Medical Courier Market, by Destination, 2020-2030 (US\$ Million)

10.1.1.1.4 Brazil: Medical Courier Market, by Service, 2020-2030 (US\$ Million)

10.1.1.1.5 Brazil: Medical Courier Market, by End User, 2020-2030 (US\$ Million)

10.1.1.2 Argentina

10.1.1.2.1 Argentina Medical Courier Market Revenue and Forecast to 2030 (US\$ Mn)

10.1.1.2.2 Argentina: Medical Courier Market, by Product Type, 2020-2030 (US\$ Million)

10.1.1.2.3 Argentina: Medical Courier Market, by Destination, 2020-2030 (US\$ Million)

10.1.1.2.4 Argentina: Medical Courier Market, by Service, 2020-2030 (US\$ Million)

10.1.1.2.5 Argentina: Medical Courier Market, by End User, 2020-2030 (US\$ Million)

10.1.1.3 Rest of South & Central America

10.1.1.3.1 Rest of South & Central America Medical Courier Market Revenue and Forecast to 2030 (US\$ Mn)

10.1.1.3.2 Rest of South & Central America: Medical Courier Market, by Product Type, 2020-2030 (US\$ Million)

10.1.1.3.3 Rest of South & Central America: Medical Courier Market, by Destination, 2020-2030 (US\$ Million)

10.1.1.3.4 Rest of South & Central America: Medical Courier Market, by Service,

2020-2030 (US\$ Million)

10.1.1.3.5 Rest of South & Central America: Medical Courier Market, by End User,  
2020-2030 (US\$ Million)

## **11. MEDICAL COURIER MARKET-INDUSTRY LANDSCAPE**

11.1 Overview

11.2 Growth Strategies in Medical Courier Market

11.3 Organic Growth Strategies

11.3.1 Overview

11.4 Inorganic Growth Strategies

11.4.1 Overview

## **12. COMPANY PROFILES**

12.1 United Parcel Service Inc

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 FedEx Corp

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 Deutsche Post AG

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview

12.3.5 SWOT Analysis

12.3.6 Key Developments

12.4 Cencora Inc

12.4.1 Key Facts

12.4.2 Business Description



12.4.3 Products and Services

12.4.4 Financial

12.4.5 SWOT Analysis

12.4.6 Key Developments

## **13. APPENDIX**

13.1 About Us

13.2 Glossary of Terms

## List Of Tables

### LIST OF TABLES

Table 1. South & Central America Medical Courier Market Segmentation

Table 2. Brazil Medical Courier Market, by Product Type - Revenue and Forecast to 2030 (US\$ Million)

Table 3. Brazil Medical Courier Market, by Destination - Revenue and Forecast to 2030 (US\$ Million)

Table 4. Brazil Medical Courier Market, by Service - Revenue and Forecast to 2030 (US\$ Million)

Table 5. Brazil Medical Courier Market, by End User - Revenue and Forecast to 2030 (US\$ Million)

Table 6. Argentina Medical Courier Market, by Product Type - Revenue and Forecast to 2030 (US\$ Million)

Table 7. Argentina Medical Courier Market, by Destination - Revenue and Forecast to 2030 (US\$ Million)

Table 8. Argentina Medical Courier Market, by Service - Revenue and Forecast to 2030 (US\$ Million)

Table 9. Argentina Medical Courier Market, by End User - Revenue and Forecast to 2030 (US\$ Million)

Table 10. Rest of South & Central America Medical Courier Market, by Product Type - Revenue and Forecast to 2030 (US\$ Million)

Table 11. Rest of South & Central America Medical Courier Market, by Destination - Revenue and Forecast to 2030 (US\$ Million)

Table 12. Rest of South & Central America Medical Courier Market, by Service - Revenue and Forecast to 2030 (US\$ Million)

Table 13. Rest of South & Central America Medical Courier Market, by End User - Revenue and Forecast to 2030 (US\$ Million)

Table 14. Recent Organic Growth Strategies in Medical Courier Market

Table 15. Recent Inorganic Growth Strategies in the Medical Courier Market

Table 16. Glossary of Terms, Medical Courier Market

## I would like to order

Product name: South & Central America Medical Courier Market Forecast to 2030 - Regional Analysis - by Product Type (Medical Supplies and Equipment, Blood and Organs, Lab Specimens, Medical Notes, and Others), Destination (Domestic and International), Service (Standard Service and Rush & On-Demand Services), and End Users (Hospital and Clinics, Diagnostic Labs, Blood and Tissue Banks, Pharmacy, In Home Support, Pharmaceutical and Biotechnology Companies, and Others)

Product link: <https://marketpublishers.com/r/S26BF31D5B7BEN.html>

Price: US\$ 3,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S26BF31D5B7BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970