

South & Central America Intracranial Pressure
Monitoring Devices Market Forecast to 2028 -Regional
Analysis - by Offering (Products & Systems, Solutions
& Platforms, and Services), Type (Invasive and NonInvasive), Application (Traumatic Brain Injuries,
Reye's Syndrome, Non-Traumatic Bleeds,
Hydrocephalus, Space-Occupying Lesions, Cerebral
Oedema, and Others), and End User (Hospitals,
Clinics, Ambulatory Surgical Centers, and Others)

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Abstracts

The intracranial pressure monitoring devices market in South & Central America is expected to grow from US\$ 114.95 million in 2023 to US\$ 160.15 million by 2028. It is estimated to register a CAGR of 6.9% from 2023 to 2028.

Growing Research on Non-Invasive ICP Monitoring Devices Fuels South & Central America Intracranial Pressure Monitoring Devices Market

Many market players and researchers are developing new non-invasive ICP monitoring devices to expand their geographic reach and capacity to cater to many customers. In 2020, researchers developed a novel method for assessing intracranial pressure using non-invasive fundus images. The study focused on developing a novel, low-cost, fast, and easy measurement using noninvasive fundoscopy on non-dilated pupils to assess ICP using retinal A/V ratio. In this method, A/V-ratio decreased with ICP above 15 mmHg. The technique can potentially detect changes in ICP and possibly detect absolute ICP values. More research on this technique is needed to validate this. The ICP waveform obtained noninvasively through this system has the potential to widen the



applicability and understanding of ICP in less explored clinical fields. NIRS has several advantages over other noninvasive methods such as low cost, bedside compatibility for long-term and continuous monitoring, along with user independence. Thus, growing research on non-invasive ICP monitoring devices is likely to drive growth of the market during the forecast period.

South & Central America Intracranial Pressure Monitoring Devices Market Overview

The South & Central America intracranial pressure (ICP) monitoring devices market is segmented into Brazil, Argentina, and the Rest of South & Central America. The market in the region is expected to grow due to the increasing import of medical devices, growing developments of healthcare systems that demand advanced medical technologies, and a rising geriatric population in the coming years.

South & Central America Intracranial Pressure Monitoring Devices Market Revenue and Forecast to 2028 (US\$ Million)

South & Central America Intracranial Pressure Monitoring Devices Market Segmentation

The South & Central America intracranial pressure monitoring devices market is segmented into offering, type, application, end user, and country.

Based on offering, the South & Central America intracranial pressure monitoring devices market is segmented into product & systems, solutions & platform, and services. The products & systems segment held the largest share of the South & Central America intracranial pressure monitoring devices market in 2023.

Based on type, the South & Central America intracranial pressure monitoring devices market is segmented into invasive and non-invasive. The invasive segment held a larger share of the South & Central America intracranial pressure monitoring devices market in 2023.

Based on application, the South & Central America intracranial pressure monitoring devices market is segmented into traumatic brain injuries, Reye's syndrome, non-traumatic bleeds, hydrocephalus, space-occupying lesions, cerebral oedema, and others. The traumatic brain injuries segment held the largest share of the South & Central America intracranial pressure monitoring devices market in 2023.



Based on end user, the South & Central America intracranial pressure monitoring devices market is segmented into hospitals, clinics, ambulatory surgical centers, and others. The hospitals segment held the largest share of the South & Central America intracranial pressure monitoring devices market in 2023.

Based on country, the South & Central America intracranial pressure monitoring devices market is segmented into Brazil, Argentina, and the Rest of South & Central America. The Rest of South & Central America dominated the South & Central America intracranial pressure monitoring devices market in 2023.

RAUMEDIC AG, Integra LifeSciences Holdings Corp, Medtronic Plc, and Braincare Desenvolvimento e Inovacao Tecnologica SA are among the leading companies operating in the intracranial pressure monitoring devices market in South & Central America.



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