

South & Central America Infectious Disease Therapeutics Market Forecast to 2030 - Regional Analysis - by Drug Class (Anti-viral, Anti-Bacterial, Anti-Fungal, and Others), Indication (HIV, Hepatitis, Tuberculosis, Influenza, HPV, and Others), Route Of Administration (Oral, Parenteral, Topical, and Others), and Distribution Channel (Hospital Pharmacies, Retail Pharmacies, and Others)

<https://marketpublishers.com/r/SC4971C441F9EN.html>

Date: July 2024

Pages: 90

Price: US\$ 2,485.00 (Single User License)

ID: SC4971C441F9EN

Abstracts

The South & Central America infectious disease therapeutics market was valued at US\$ 6,252.96 million in 2022 and is expected to reach US\$ 8,167.05 million by 2030; it is estimated to register a CAGR of 3.4% from 2022 to 2030.

Growing Opportunities in Developing Nations Fuels South & Central America Infectious Disease Therapeutics Market

The growing incidence of infectious diseases is anticipated to increase the sales of infectious disease therapeutics drugs in developing countries. In addition, high investments in health research and life science in emerging countries play a key role in promoting the latest technologies in developing countries, which, in turn, supports the inclination toward infectious disease diagnosis and treatment. For instance, UNAIDS is calling for an investment of US\$ 29 billion by 2025 to meet the needs of low- and middle-income countries in the AIDS response. Thus, crucial infectious disease therapeutics product manufacturers in emerging infectious disease therapeutics markets in Brazil are expected to witness lucrative opportunities in the future. This is owing to the high prevalence of infectious diseases such as Hepatitis, HAI, HIV, and influenza; a large

population of patients; a rise in disposable income of the population; improving infrastructure of healthcare; and growing medical tourism in these countries.

South & Central America Infectious Disease Therapeutics Market Overview

The infectious disease therapeutics market in South & Central America is sub segmented into Brazil, Argentina, and the Rest of South & Central America. The infectious disease therapeutics market in South & Central America is expected to grow due to increased prevalence of infectious diseases, surge in research activities, and rising healthcare expenditure by the regional countries. Brazil has made huge progress in the healthcare sector owing to expanding healthcare expenditure. According to the International Trade Administration, Brazil spends ~9.1% of its GDP on healthcare and is the major healthcare market in Latin America. The infectious disease therapeutics market in Brazil is estimated to boom owing to the increasing prevalence of infectious diseases.

Infectious diseases are still significant causes of death in Brazil. A survey revealed that a high burden of infectious disease was observed among men and children under 5 years of age, mainly due to HIV/AIDS. According to the data provided by the Joint United Nations Programme on HIV/AIDS (UNAIDS), in 2022, around 990,000 people were living with HIV and AIDS in Brazil. Thus, owing to the abovementioned factors, the infectious disease therapeutics market in Brazil is anticipated to grow during the forecast period.

South & Central America Infectious Disease Therapeutics Market Revenue and Forecast to 2030 (US\$ Million)

South & Central America Infectious Disease Therapeutics Market Segmentation

The South & Central America infectious disease therapeutics market is categorized into drug class, indication, route of administration, distribution channel, and country.

Based on drug class, the South & Central America infectious disease therapeutics market is segmented into anti-viral, anti-bacterial, anti-fungal, and others. The anti-viral segment held the largest market share in 2022.

In terms of indication, the South & Central America infectious disease therapeutics market is segmented into HIV, hepatitis, tuberculosis, influenza, HPV, and others. The HIV held the largest market share in 2022.

Based on route of administration, the South & Central America infectious disease therapeutics market is segmented into oral, parenteral, topical, and others. The oral segment held the largest market share in 2022.

In terms of distribution channel, the South & Central America infectious disease therapeutics market is segmented into hospital pharmacies, retail pharmacies, and others. The hospital pharmacies held the largest market share in 2022.

By country, the South & Central America infectious disease therapeutics market is segmented into Brazil, Argentina, and the Rest of South & Central America. Brazil dominated the South & Central America infectious disease therapeutics market share in 2022.

AbbVie Inc, Astellas Pharma Inc, Bayer AG, F. Hoffmann-La Roche Ltd, Gilead Sciences Inc, GSK Plc, Merck & Co Inc, and Pfizer Inc are some of the leading companies operating in the South & Central America infectious disease therapeutics market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. SOUTH & CENTRAL AMERICA INFECTIOUS DISEASE THERAPEUTICS MARKET - KEY MARKET DYNAMICS

- 4.1 South & Central America Infectious Disease Therapeutics Market - Key Market Dynamics
- 4.2 Market Drivers
 - 4.2.1 Rising Prevalence of Infectious Disease
 - 4.2.2 Increasing Focus on Funding and R&D in Infectious Disease Therapeutics
- 4.3 Market Restraints
 - 4.3.1 Emergence of Anti-infective Drugs Resistance and Associated Side Effects
- 4.4 Market Opportunities
 - 4.4.1 Growing Opportunities in Developing Nations
- 4.5 Future Trends
 - 4.5.1 Rising Number of Product Approvals and Launches
- 4.6 Impact of Drivers and Restraints:

5. INFECTIOUS DISEASE THERAPEUTICS MARKET - SOUTH & CENTRAL AMERICA MARKET ANALYSIS

- 5.1 South & Central America Infectious Disease Therapeutics Market Revenue (US\$ Million), 2022-2030

6. SOUTH & CENTRAL AMERICA INFECTIOUS DISEASE THERAPEUTICS MARKET ANALYSIS - BY DRUG CLASS

6.1 Overview

6.2 Anti-Viral

6.2.1 Overview

6.2.2 Anti-viral: South & Central America Infectious Disease Therapeutics Market -
Revenue and Forecast to 2030 (US\$ Million)

6.3 Anti-bacterial

6.3.1 Overview

6.3.2 Anti-bacterial: South & Central America Infectious Disease Therapeutics Market -
Revenue and Forecast to 2030 (US\$ Million)

6.4 Anti-fungal

6.4.1 Overview

6.4.2 Anti-fungal: South & Central America Infectious Disease Therapeutics Market -
Revenue and Forecast to 2030 (US\$ Million)

6.5 Others

6.5.1 Overview

6.5.2 Others: South & Central America Infectious Disease Therapeutics Market -
Revenue and Forecast to 2030 (US\$ Million)

7. SOUTH & CENTRAL AMERICA INFECTIOUS DISEASE THERAPEUTICS MARKET ANALYSIS - BY INDICATION

7.1 Overview

7.2 HIV

7.2.1 Overview

7.2.2 HIV: South & Central America Infectious Disease Therapeutics Market -
Revenue and Forecast to 2030 (US\$ Million)

7.3 Hepatitis

7.3.1 Overview

7.3.2 Hepatitis: South & Central America Infectious Disease Therapeutics Market -
Revenue and Forecast to 2030 (US\$ Million)

7.4 Tuberculosis

7.4.1 Overview

7.4.2 Tuberculosis: South & Central America Infectious Disease Therapeutics Market -
Revenue and Forecast to 2030 (US\$ Million)

7.5 Influenza

7.5.1 Overview

7.5.2 Influenza: South & Central America Infectious Disease Therapeutics Market -
Revenue and Forecast to 2030 (US\$ Million)

7.6 HPV

7.6.1 Overview

7.6.2 HPV: South & Central America Infectious Disease Therapeutics Market -
Revenue and Forecast to 2030 (US\$ Million)

7.7 Others

7.7.1 Overview

7.7.2 Others: South & Central America Infectious Disease Therapeutics Market -
Revenue and Forecast to 2030 (US\$ Million)

8. SOUTH & CENTRAL AMERICA INFECTIOUS DISEASE THERAPEUTICS MARKET ANALYSIS - BY ROUTE OF ADMINISTRATION

8.1 Overview

8.2 Oral

8.2.1 Overview

8.2.2 Oral: South & Central America Infectious Disease Therapeutics Market -
Revenue and Forecast to 2030 (US\$ Million)

8.3 Parenteral

8.3.1 Overview

8.3.2 Parenteral: South & Central America Infectious Disease Therapeutics Market -
Revenue and Forecast to 2030 (US\$ Million)

8.4 Topical

8.4.1 Overview

8.4.2 Topical: South & Central America Infectious Disease Therapeutics Market -
Revenue and Forecast to 2030 (US\$ Million)

8.5 Others

8.5.1 Overview

8.5.2 Others: South & Central America Infectious Disease Therapeutics Market -
Revenue and Forecast to 2030 (US\$ Million)

9. SOUTH & CENTRAL AMERICA INFECTIOUS DISEASE THERAPEUTICS MARKET ANALYSIS - BY DISTRIBUTION CHANNEL

9.1 Overview

9.2 Hospital Pharmacies

9.2.1 Overview

9.2.2 Hospital Pharmacies: South & Central America Infectious Disease Therapeutics

Market - Revenue and Forecast to 2030 (US\$ Million)

9.3 Retail Pharmacies

9.3.1 Overview

9.3.2 Retail Pharmacies: South & Central America Infectious Disease Therapeutics

Market - Revenue and Forecast to 2030 (US\$ Million)

9.4 Others

9.4.1 Overview

9.4.2 Others: South & Central America Infectious Disease Therapeutics Market -
Revenue and Forecast to 2030 (US\$ Million)

10. SOUTH & CENTRAL AMERICA INFECTIOUS DISEASE THERAPEUTICS MARKET - COUNTRY ANALYSIS

10.1 South & Central America Infectious Disease Therapeutics Market

10.1.1 South & Central America Infectious Disease Therapeutics Market - Revenue
and Forecast Analysis - by Country

10.1.1.1 South & Central America: Infectious Disease Therapeutics Market -
Revenue and Forecast Analysis - by Country

10.1.1.2 Brazil: Infectious Disease Therapeutics Market - Revenue and Forecast to
2030 (US\$ Million)

10.1.1.2.1 Brazil: Infectious Disease Therapeutics Market Breakdown, by Drug
Class

10.1.1.2.2 Brazil: Infectious Disease Therapeutics Market Breakdown, by Indication

10.1.1.2.3 Brazil: Infectious Disease Therapeutics Market Breakdown, by Route of
Administration

10.1.1.2.4 Brazil: Infectious Disease Therapeutics Market Breakdown, by
Distribution Channel

10.1.1.3 Argentina: Infectious Disease Therapeutics Market - Revenue and Forecast
to 2030 (US\$ Million)

10.1.1.3.1 Overview

10.1.1.4 Argentina: Infectious Disease Therapeutics Market - Revenue and Forecast
to 2030 (US\$ Million)

10.1.1.4.1 Argentina: Infectious Disease Therapeutics Market Breakdown, by Drug
Class

10.1.1.4.2 Argentina: Infectious Disease Therapeutics Market Breakdown, by
Indication

10.1.1.4.3 Argentina: Infectious Disease Therapeutics Market Breakdown, by Route
of Administration

10.1.1.4.4 Argentina: Infectious Disease Therapeutics Market Breakdown, by

Distribution Channel

10.1.1.5 Rest of South & Central America: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.5.1 Overview

10.1.1.6 Rest of South & Central America: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.6.1 Rest of South & Central America: Infectious Disease Therapeutics Market Breakdown, by Drug Class

10.1.1.6.2 Rest of South & Central America: Infectious Disease Therapeutics Market Breakdown, by Indication

10.1.1.6.3 Rest of South & Central America: Infectious Disease Therapeutics Market Breakdown, by Route of Administration

10.1.1.6.4 Rest of South & Central America: Infectious Disease Therapeutics Market Breakdown, by Distribution Channel

11. INFECTIOUS DISEASE THERAPEUTICS MARKET-INDUSTRY LANDSCAPE

11.1 Overview

11.2 Growth Strategies in the Infectious Disease Therapeutics Market

11.3 Inorganic Growth Strategies

11.3.1 Overview

11.4 Organic Growth Strategies

11.4.1 Overview

12. COMPANY PROFILES

12.1 Pfizer Inc

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Gilead Sciences Inc

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

- 12.2.6 Key Developments
- 12.3 F. Hoffmann-La Roche Ltd
 - 12.3.1 Key Facts
 - 12.3.2 Business Description
 - 12.3.3 Products and Services
 - 12.3.4 Financial Overview
 - 12.3.5 SWOT Analysis
 - 12.3.6 Key Developments
- 12.4 Bayer AG
 - 12.4.1 Key Facts
 - 12.4.2 Business Description
 - 12.4.3 Products and Services
 - 12.4.4 Financial Overview
 - 12.4.5 SWOT Analysis
 - 12.4.6 Key Developments
- 12.5 GSK Plc
 - 12.5.1 Key Facts
 - 12.5.2 Business Description
 - 12.5.3 Products and Services
 - 12.5.4 Financial Overview
 - 12.5.5 SWOT Analysis
 - 12.5.6 Key Developments
- 12.6 AbbVie Inc
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 Merck & Co Inc
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 Astellas Pharma Inc
 - 12.8.1 Key Facts
 - 12.8.2 Business Description

12.8.3 Products and Services

12.8.4 Financial Overview

12.8.5 SWOT Analysis

12.8.6 Key Developments

13. APPENDIX

13.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. South & Central America Infectious Disease Therapeutics Market Segmentation

Table 2. South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million) - by Drug Class

Table 3. South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million) - by Indication

Table 4. South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million) - by Route of Administration

Table 5. South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million) - by Distribution Channel

Table 6. South & Central America: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million) - by Country

Table 7. Brazil: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Drug Class

Table 8. Brazil: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Indication

Table 9. Brazil: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Route of Administration

Table 10. Brazil: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Distribution Channel

Table 11. Argentina: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Drug Class

Table 12. Argentina: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Indication

Table 13. Argentina: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Route of Administration

Table 14. Argentina: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Distribution Channel

Table 15. Rest of South & Central America: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Drug Class

Table 16. Rest of South & Central America: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Indication

Table 17. Rest of South & Central America: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Route of Administration

Table 18. Rest of South & Central America: Infectious Disease Therapeutics Market -

Revenue and Forecast to 2030(US\$ Million) - by Distribution Channel

Table 19. Recent Inorganic Growth Strategies in the Infectious Disease Therapeutics Market

Table 20. Recent Organic Growth Strategies in the Infectious Disease Therapeutics Market

12. List of Figures

Figure 1. South & Central America Infectious Disease Therapeutics Market Segmentation, by Country

Figure 2. Impact Analysis of Drivers and Restraints

Figure 3. South & Central America Infectious Disease Therapeutics Market Revenue (US\$ Million), 2022-2030

Figure 4. South & Central America Infectious Disease Therapeutics Market Share (%) - by Drug Class (2022 and 2030)

Figure 5. Anti-viral: South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 6. Anti-bacterial: South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 7. Anti-fungal: South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 8. Others: South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 9. South & Central America Infectious Disease Therapeutics Market Share (%) - by Indication (2022 and 2030)

Figure 10. HIV: South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 11. Hepatitis: South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 12. Tuberculosis: South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 13. Influenza: South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 14. HPV: South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 15. Others: South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 16. South & Central America Infectious Disease Therapeutics Market Share (%) - by Route Of Administration (2022 and 2030)

Figure 17. Oral: South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 18. Parenteral: South & Central America Infectious Disease Therapeutics Market

- Revenue and Forecast to 2030 (US\$ Million)

Figure 19. Topical: South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 20. Others: South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 21. South & Central America Infectious Disease Therapeutics Market Share (%) - by Distribution Channel (2022 and 2030)

Figure 22. Hospital Pharmacies: South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 23. Retail Pharmacies: South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 24. Others: South & Central America Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 25. South & Central America Infectious Disease Therapeutics Market, By Key Country - Revenue (2022) (US\$ Million)

Figure 26. South & Central America Infectious Disease Therapeutics Market Breakdown, by Key Countries, 2022 and 2030 (%)

Figure 27. Brazil: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million)

Figure 28. Argentina: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million)

Figure 29. Rest of South & Central America: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million)

Figure 30. Growth Strategies in the Infectious Disease Therapeutics Market

I would like to order

Product name: South & Central America Infectious Disease Therapeutics Market Forecast to 2030 - Regional Analysis - by Drug Class (Anti-viral, Anti-Bacterial, Anti-Fungal, and Others), Indication (HIV, Hepatitis, Tuberculosis, Influenza, HPV, and Others), Route Of Administration (Oral, Parenteral, Topical, and Others), and Distribution Channel (Hospital Pharmacies, Retail Pharmacies, and Others)

Product link: <https://marketpublishers.com/r/SC4971C441F9EN.html>

Price: US\$ 2,485.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SC4971C441F9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970