

# **South & Central America Heavy-Duty Apron Feeder Market Forecast to 2030 - Regional Analysis - By Installation Type (Horizontal and Tilted) and Application (Aggregates, Coal, Concrete, Mining, and Others)**

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## **Abstracts**

The South & Central America heavy-duty apron feeder market was valued at US\$ 23.96 million in 2022 and is expected to reach US\$ 32.86 million by 2030; it is estimated to grow at a CAGR of 4.0% from 2022 to 2030.

### **Growing Automation in Industrial Operations Fuels the South & Central America Heavy-Duty Apron Feeder Market**

Automation plays a crucial role in streamlining various industrial processes, improving efficiency, reducing manual labor, and ensuring consistent material handling operations. Apron feeders are well-suited for integration into automated industrial setups, providing a reliable and controlled material flow between different stages of operations. Automation allows for precise and consistent control of apron feeders, ensuring optimized material handling processes and improved manufacturing efficiency. Apron feeders can be integrated into different automated industrial setups and adjusted to handle various types of materials and production requirements. As more manufacturers recognize the benefits of automation and invest in automated industrial processes, the demand for apron feeders is expected to increase.

### **South & Central America Heavy-Duty Apron Feeder Market Overview**

The heavy-duty apron feeder market in SAM is segmented into Brazil, Argentina, and the Rest of SAM. Apron feeders are crucial equipment for handling bulk materials in

mining operations, including transporting minerals such as iron ore, gold, and copper. Hence, the positive performance of the mining sector in Brazil is likely to create growth opportunities for various industries that support and serve the mining operations. Additionally, Argentina holds a significant position in the gold production landscape of South America. As the fourth largest gold producer in the region, following Peru, Brazil, and Colombia, the country's gold mining activities contribute to its economy and provide opportunities for investors and industry players. The abundance of valuable mineral resources in Argentina underscores the importance of the mining sector in the country's economy and its potential to drive economic growth and development. The exploitation and export of these minerals present opportunities for various industries, including those that provide equipment and solutions for mineral extraction and processing, such as heavy-duty apron feeders and other material handling equipment.

#### South & Central America Heavy-Duty Apron Feeder Market Revenue and Forecast to 2030 (US\$ Million)

##### South & Central America Heavy-Duty Apron Feeder Market Segmentation

Based on installation type, the South & Central America heavy-duty apron feeder market is bifurcated into horizontal and tilted. The horizontal segment held a larger share in 2022.

Based on application, the South & Central America heavy-duty apron feeder market is segmented into aggregates, concrete/cement, crushing, mining, and others. The mining segment held the largest share in 2022.

Based on country, the South & Central America heavy-duty apron feeder market is segmented into Brazil, Argentina, the Rest of South & Central America. Brazil dominated the South & Central America heavy-duty apron feeder market in 2022.

Astec Industries Inc, Meka İthalat İhracat Pazarlama ve Ticaret AS, Metso Outotec Corp, McLanahan Corp, Sandvik AB, Terex Corp., and Thyssenkrupp Industrial Solutions AG are some of the leading companies operating in the South & Central America heavy-duty apron feeder market.

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