

South & Central America Gas Pipeline Infrastructure Market Forecast to 2030 - Regional Analysis - by Operation (Transmission and Distribution), Equipment (Pipeline, Compressor Station, Metering Skids, and Others), and Application (Onshore and Offshore)

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Abstracts

The South & Central America gas pipeline infrastructure market is expected to grow from US\$ 166.69 billion in 2022 to US\$ 229.67 billion by 2030. It is estimated to record a CAGR of 4.1% from 2022 to 2030.

Growing Developments in the Offshore Gas Industry Fuel South & Central America Gas Pipeline Infrastructure Market

Investment and focus on offshore gas pipeline infrastructure development are growing across the globe. Brazil is anticipating spending over US\$ 4.3 billion on exploratory efforts between 2023 and 2027, according to ANP (The Brazilian National Agency for Petroleum, Natural Gas, and Biofuels). This investment includes plans for 91 new wells, 63 onshore and 28 offshore. Further, Petrobras has made the largest investment in pre-salt projects, which present substantial prospects for American providers of offshore services and equipment. Most of the Brazil's oil and gas sector is focused on offshore production owing to a well-established supply chain and a number of foreign businesses operating in the market. Thus, growing investment for the development of offshore gas pipeline infrastructure is anticipated to fuel the growth of the gas pipeline infrastructure market during the forecast period.

South & Central America Gas Pipeline Infrastructure Market Overview

Natural gas consumption in South America is anticipated to expand at an average

annual rate of 0.6% in the coming years, adding ~5 bcm/year by 2025. The application of natural gas is projected to be boosted by the energy sector, driven by increasing electricity demand and a growing need for fuel switching. The rising energy demand in South America is attributed to population growth and industrialization, which fuels the need for increased gas production. As a result, the gas industry in South America attracts significant investments from domestic and foreign companies. Increasing focus on energy transition towards clean sources is increasing investment in natural gas pipeline infrastructure in South America. Substantial resources are assigned to extracting and processing plants, pipelines, distribution networks, and equipment. This investment is also taking place in South America, with major projects established in Argentina, Brazil, Bolivia, Chile, Colombia, Peru, Venezuela, and Uruguay. Argentina is one of the leading countries in shale gas production, owing to its huge reserves of alternative resources. Argentina has been financing the exploration of gas locations heavily. The growth of the shale gas reserves has also had an optimistic impact on Argentina's economy, generating jobs and attracting substantial foreign financing. As per Argentina's Ministry of Mines and Energy, it has the world's second-largest shale gas reserves after the US. The growing development related to natural gas reserves is one of the major driving factors for the market. In August 2023, the government granted permits to numerous companies for the development of new gas reservoirs and platforms.

South & Central America Gas Pipeline Infrastructure Market Revenue and Forecast to 2030 (US\$ Billion)

South & Central America Gas Pipeline Infrastructure Market Segmentation

The South & Central America gas pipeline infrastructure market is segmented into operation, equipment, application, and country.

Based on operation, the South & Central America gas pipeline infrastructure market is bifurcated into transmission and distribution. The distribution segment held a larger share of South & Central America gas pipeline infrastructure market in 2022.

In terms of equipment, the South & Central America gas pipeline infrastructure market is categorized into pipeline, compressor station, metering skids, and valves. The pipeline segment held the largest share of South & Central America gas pipeline infrastructure market in 2022.

Based on application, the South & Central America gas pipeline infrastructure market is

bifurcated into onshore and offshore. The onshore segment held a larger share of South & Central America gas pipeline infrastructure market in 2022.

Based on country, the South & Central America gas pipeline infrastructure market is segmented into Brazil, Argentina, and the Rest of South & Central America. Argentina dominated the South & Central America gas pipeline infrastructure market in 2022.

Enbridge Inc, Berkshire Hathaway Inc, Kinder Morgan Inc, and Saipem SpA are some of the leading companies operating in the South & Central America gas pipeline infrastructure market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. GAS PIPELINE INFRASTRUCTURE MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Ecosystem Analysis
 - 4.2.1 Production
 - 4.2.2 Transmission
 - 4.2.3 Distribution
 - 4.2.4 End User

5. SOUTH & CENTRAL AMERICA GAS PIPELINE INFRASTRUCTURE MARKET - KEY INDUSTRY DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Rise in Demand for Natural Gas
 - 5.1.2 Cost-Effectiveness Over Long Distances
- 5.2 Market Restraints
 - 5.2.1 Rapid Expansion or Investment towards Renewable Power Generation from Solar and Wind
- 5.3 Market Opportunities
 - 5.3.1 Integration with Renewable Energy
- 5.4 Market Trends

- 5.4.1 Growing Developments in the Offshore Gas Industry
- 5.5 Impact of Drivers and Restraints:

6. GAS PIPELINE INFRASTRUCTURE MARKET - SOUTH & CENTRAL AMERICA MARKET ANALYSIS

- 6.1 Gas Pipeline Infrastructure Market Revenue (US\$ Billion), 2020 - 2030
- 6.2 Gas Pipeline Infrastructure Market Forecast and Analysis

7. SOUTH & CENTRAL AMERICA GAS PIPELINE INFRASTRUCTURE MARKET ANALYSIS - OPERATION

- 7.1 Overview
- 7.2 Gas Pipeline Infrastructure Market, By Operation (2022 and 2030)
- 7.3 Transmission
 - 7.3.1 Overview
 - 7.3.2 Transmission Market, Revenue and Forecast to 2030 (US\$ Billion)
- 7.4 Distribution
 - 7.4.1 Overview
 - 7.4.2 Distribution Market, Revenue and Forecast to 2030 (US\$ Billion)

8. SOUTH & CENTRAL AMERICA GAS PIPELINE INFRASTRUCTURE MARKET ANALYSIS - EQUIPMENT

- 8.1 Overview
- 8.2 Gas Pipeline Infrastructure Market, By Equipment (2022 and 2030)
- 8.3 Pipeline
 - 8.3.1 Overview
 - 8.3.2 Pipeline Market, Revenue and Forecast to 2030 (US\$ Billion)
- 8.4 Valves
 - 8.4.1 Overview
 - 8.4.2 Valves Market, Revenue and Forecast to 2030 (US\$ Billion)
- 8.5 Compressor station
 - 8.5.1 Overview
 - 8.5.2 Compressor station Market, Revenue and Forecast to 2030 (US\$ Billion)
- 8.6 Metering skids
 - 8.6.1 Overview
 - 8.6.2 Metering skids Market, Revenue and Forecast to 2030 (US\$ Billion)

9. SOUTH & CENTRAL AMERICA GAS PIPELINE INFRASTRUCTURE MARKET ANALYSIS - APPLICATION

9.1 Overview

9.2 Gas Pipeline Infrastructure Market, By Application (2022 and 2030)

9.3 Onshore

9.3.1 Overview

9.3.2 Onshore Market, Revenue and Forecast to 2030 (US\$ Billion)

9.4 Offshore

9.4.1 Overview

9.4.2 Offshore Market, Revenue and Forecast to 2030 (US\$ Billion)

10. SOUTH & CENTRAL AMERICA GAS PIPELINE INFRASTRUCTURE MARKET - COUNTRY ANALYSIS

10.1 South & Central America Market Overview

10.1.1 South & Central America Gas Pipeline Infrastructure Market, By Key Country - Revenue 2022 (US\$ Bn)

10.1.2 South & Central America Gas Pipeline Infrastructure Market Revenue and Forecasts and Analysis - By Country

10.1.2.1 South & Central America Gas Pipeline Infrastructure Market Revenue and Forecasts and Analysis - By Country

10.1.2.2 Brazil Gas Pipeline Infrastructure Market Revenue and Forecasts to 2030 (US\$ Bn)

10.1.2.2.1 Brazil Gas Pipeline Infrastructure Market Breakdown by Operation

10.1.2.2.2 Brazil Gas Pipeline Infrastructure Market Breakdown by Equipment

10.1.2.2.3 Brazil Gas Pipeline Infrastructure Market Breakdown by Application

10.1.2.3 Argentina Gas Pipeline Infrastructure Market Revenue and Forecasts to 2030 (US\$ Bn)

10.1.2.3.1 Argentina Gas Pipeline Infrastructure Market Breakdown by Operation

10.1.2.3.2 Argentina Gas Pipeline Infrastructure Market Breakdown by Equipment

10.1.2.3.3 Argentina Gas Pipeline Infrastructure Market Breakdown by Application

10.1.2.4 Rest of South & Central America Gas Pipeline Infrastructure Market Revenue and Forecasts to 2030 (US\$ Bn)

10.1.2.4.1 Rest of South & Central America Gas Pipeline Infrastructure Market Breakdown by Operation

10.1.2.4.2 Rest of South & Central America Gas Pipeline Infrastructure Market Breakdown by Equipment

10.1.2.4.3 Rest of South & Central America Gas Pipeline Infrastructure Market

Breakdown by Application

11. INDUSTRY LANDSCAPE

11.1 Overview

11.2 Market Initiative

11.3 Mergers & Acquisitions

12. COMPANY PROFILES

12.1 Enbridge Inc

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Berkshire Hathaway Inc

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 Kinder Morgan Inc

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview

12.3.5 SWOT Analysis

12.3.6 Key Developments

12.4 Saipem SpA

12.4.1 Key Facts

12.4.2 Business Description

12.4.3 Products and Services

12.4.4 Financial Overview

12.4.5 SWOT Analysis

12.4.6 Key Developments

13. APPENDIX

13.1 About the Insight Partners

13.2 Word Index

List Of Tables

LIST OF TABLES

Table 1. Gas Pipeline Infrastructure Market Segmentation

Table 2. Gas Pipeline Infrastructure Market Revenue and Forecasts to 2030 (US\$ Billion)

Table 3. Gas Pipeline Infrastructure Market Revenue and Forecasts to 2030 (US\$ Billion) - Operation

Table 4. Gas Pipeline Infrastructure Market Revenue and Forecasts to 2030 (US\$ Billion) - Equipment

Table 5. Gas Pipeline Infrastructure Market Revenue and Forecasts to 2030 (US\$ Billion) - Application

Table 6. South & Central America Gas Pipeline Infrastructure Market Revenue and Forecasts to 2030 (US\$ Bn) - By Country

Table 7. Brazil Gas Pipeline Infrastructure Market Revenue and Forecasts to 2030 (US\$ Bn) - By Operation

Table 8. Brazil Gas Pipeline Infrastructure Market Revenue and Forecasts to 2030 (US\$ Bn) - By Equipment

Table 9. Brazil Gas Pipeline Infrastructure Market Revenue and Forecasts to 2030 (US\$ Bn) - By Application

Table 10. Argentina Gas Pipeline Infrastructure Market Revenue and Forecasts to 2030 (US\$ Bn) - By Operation

Table 11. Argentina Gas Pipeline Infrastructure Market Revenue and Forecasts to 2030 (US\$ Bn) - By Equipment

Table 12. Argentina Gas Pipeline Infrastructure Market Revenue and Forecasts to 2030 (US\$ Bn) - By Application

Table 13. Rest of South & Central America Gas Pipeline Infrastructure Market Revenue and Forecasts to 2030 (US\$ Bn) - By Operation

Table 14. Rest of South & Central America Gas Pipeline Infrastructure Market Revenue and Forecasts to 2030 (US\$ Bn) - By Equipment

Table 15. Rest of South & Central America Gas Pipeline Infrastructure Market Revenue and Forecasts to 2030 (US\$ Bn) - By Application

Table 16. List of Abbreviation

Figure 1. Gas Pipeline Infrastructure Market Segmentation, By Country

Figure 2. Ecosystem: Gas Pipeline Infrastructure Market

Figure 3. Gas Pipeline Infrastructure Market - Key Industry Dynamics

Figure 4. Impact Analysis of Drivers and Restraints

Figure 5. Gas Pipeline Infrastructure Market Revenue (US\$ Billion), 2020 - 2030

Figure 6. Gas Pipeline Infrastructure Market Share (%) - Operation, 2022 and 2030

Figure 7. Transmission Market Revenue and Forecasts to 2030 (US\$ Billion)

Figure 8. Distribution Market Revenue and Forecasts to 2030 (US\$ Billion)

Figure 9. Gas Pipeline Infrastructure Market Share (%) - Equipment, 2022 and 2030

Figure 10. Pipeline Market Revenue and Forecasts to 2030 (US\$ Billion)

Figure 11. Valves Market Revenue and Forecasts to 2030 (US\$ Billion)

Figure 12. Compressor station Market Revenue and Forecasts to 2030 (US\$ Billion)

Figure 13. Metering skids Market Revenue and Forecasts to 2030 (US\$ Billion)

Figure 14. Gas Pipeline Infrastructure Market Share (%) - Application, 2022 and 2030

Figure 15. Onshore Market Revenue and Forecasts to 2030 (US\$ Billion)

Figure 16. Offshore Market Revenue and Forecasts to 2030 (US\$ Billion)

Figure 17. South & Central America Gas Pipeline Infrastructure Market, By Key Country
- Revenue 2022 (US\$ Bn)

Figure 18. South & Central America Gas Pipeline Infrastructure Market Breakdown by
Country (2022 and 2030)

Figure 19. Brazil Gas Pipeline Infrastructure Market Revenue and Forecasts to 2030
(US\$ Bn)

Figure 20. Argentina Gas Pipeline Infrastructure Market Revenue and Forecasts to
2030 (US\$ Bn)

Figure 21. Rest of South & Central America Gas Pipeline Infrastructure Market Revenue
and Forecasts to 2030 (US\$ Bn)

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